

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-sheetaldiamondslimited@gmail.com ☎:- +918850742246

Date: 18th February, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

Sub: Disclosure of Material Event – Allotment of 10, 53,120 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Part B of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 17th February, 2024 at 07:00 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 10, 53,120 Equity Shares, on preferential basis to non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 6,31,87,200 (Indian Rupees Six crores Thirty-One Lakhs Eighty Seven Thousand Two Hundred Only).

The following are the details of the allotment 10, 53,120 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Rajnish Kumar Singh	6,08,300	Promoter
2.	Kanchan Harnarayan Jadhav	900	Non-Promoter
3.	Rajendra Vimalchand Jain	1,834	Non-Promoter
4.	Sanjay Ravindra Mehta	48,200	Non-Promoter
5.	Atul B Chauhan HUF	2,77,400	Non-Promoter
6.	Kailash B Kabra	4,500	Non-Promoter
7.	Aashi Sanjay Jain	3,684	Non-Promoter
8.	Sheela Chandran	567	Non-Promoter
9.	Jignesh Mukesh Parmar	21,000	Non-Promoter
10.	Keyur Mahendra Shah	15,834	Non-Promoter
11.	Prashant Yashwant Thasal	5,000	Non-Promoter
12.	Rohit N Shah HUF	45,834	Non-Promoter
13.	Rupesh Kantilal Gala	7,400	Non-Promoter
14.	Pragnesh Chhadva	12,667	Non-Promoter
Total		10,53,120	

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The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

The meeting commenced at 11.00 p.m. and concluded at 12:30 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA

WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER

DIN: 10337012

PLACE: MUMBAI

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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No.	Particulars	Details																														
1	Type of securities issued	Equity Shares																														
2	Type of issuance	Preferential Issue																														
3	Total number of securities issued or the total amount for which the securities issued	10, 53,120 Equity Shares be allotted to promoter and non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 6,31,87,200 (Indian Rupees Six crores Thirty-One Lakhs Eighty Seven Thousand Two Hundred Only).																														
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No</th><th>Name</th></tr></thead><tbody><tr><td>1.</td><td>Rajnish Kumar Singh</td></tr><tr><td>2.</td><td>Kanchan Harnarayan Jadhav</td></tr><tr><td>3.</td><td>Rajendra Vimalchand Jain</td></tr><tr><td>4.</td><td>Sanjay Ravindra Mehta</td></tr><tr><td>5.</td><td>Atul B Chauhan HUF</td></tr><tr><td>6.</td><td>Kailash B Kabra</td></tr><tr><td>7.</td><td>Aashi Sanjay Jain</td></tr><tr><td>8.</td><td>Sheela Chandran</td></tr><tr><td>9.</td><td>Jignesh Mukesh Parmar</td></tr><tr><td>10.</td><td>Keyur Mahendra Shah</td></tr><tr><td>11.</td><td>Prashant Yashwant Thasal</td></tr><tr><td>12.</td><td>Rohit N Shah HUF</td></tr><tr><td>13.</td><td>Rupesh Kantilal Gala</td></tr><tr><td>14.</td><td>Pragnesh Chhadva</td></tr></tbody></table>	Sr. No	Name	1.	Rajnish Kumar Singh	2.	Kanchan Harnarayan Jadhav	3.	Rajendra Vimalchand Jain	4.	Sanjay Ravindra Mehta	5.	Atul B Chauhan HUF	6.	Kailash B Kabra	7.	Aashi Sanjay Jain	8.	Sheela Chandran	9.	Jignesh Mukesh Parmar	10.	Keyur Mahendra Shah	11.	Prashant Yashwant Thasal	12.	Rohit N Shah HUF	13.	Rupesh Kantilal Gala	14.	Pragnesh Chhadva
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5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Allotted 10, 53,120 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 14 investors belonging to non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 13,31,86,145/- (Indian Rupees Thirteen Crores Thirty One Lakhs Eighty Six Thousand One hundred and Forty-five Only) divided into 2,66,37,229 Equity shares having face value of Re. 5/- each fully paid up.</p>																														
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA																														

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