

BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort
 Mumbai - 400 001

National Stock Exchange of India Limited
 "Exchange Plaza"
 Bandra-Kurla Complex, Bandra (East),
 Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Outcome of Meeting of the Board constituted Committee of Directors held on Friday, December 09, 2022

Dear Sir/Ma'am,

In continuation to our letter No. VEDL/Sec./SE/22-23/158 dated December 06, 2022 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e. Friday, December 09, 2022, considered and approved offering for subscription, on a private placement basis, up to 8000 nos. Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) of face value ₹ 10,00,000/- each aggregating up to ₹ 800 Crores (Base issue size of ₹ 500 Crores and Green Shoe option of up to an additional ₹ 300 Crores).

Given below are the relevant details of the said issuance, as required under the Listing Regulations read with SEBI Circular dated September 09, 2015:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of ₹ 10,00,000/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3	Size of the issue	Upto ₹ 800 Crores (Base issue size of ₹ 500 Crores and Green Shoe option of up to an additional ₹ 300 Crores)
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
5	Credit Rating	CRISIL AA/Stable
6	Tenure of the instrument - date of allotment and date of maturity;	15 Months from the Deemed Date of Allotment
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	As per Information Memorandum/ Disclosure Document of the Company

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

8	Charge/security, if any, created over the assets;	Not applicable
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not applicable as on date
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable as on date
12	Details of redemption of debentures	To be redeemed at par on maturity Date

The meeting commenced at 11:20 am IST and concluded at 12:00 noon IST.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

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