

19<sup>th</sup> April, 2023

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 - 2272 2037/ 39/ 3121	Fax No.: 022 - 26598237/38

Dear Sirs,

Sub.: Reconciliation of Share Capital January - March, 2023

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31<sup>st</sup> December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6<sup>th</sup> September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited



Jignesh Shah  
Company Secretary



Encl: As above

**D B REALTY LIMITED**

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai - 400 051  
Website: [www.dbrealty.co.in](http://www.dbrealty.co.in) Email: [info@dbry.co.in](mailto:info@dbry.co.in) Tel: 91-22-35201070  
CIN : L70200MH2007PLC166818



To,  
The Board of Directors  
**D B REALTY LIMITED**  
7<sup>th</sup> Floor, Resham Bhavan,  
Veer Nariman Road,  
Churchgate, Mumbai – 400020.

Dear Sirs/Madam,

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31<sup>ST</sup> MARCH, 2023**

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 31<sup>st</sup> March, 2023 are as per details given below:

1.	For quarter ended	:	31 <sup>st</sup> March, 2023
2.	CIN	:	L70200MH2007PLC166818
3.	ISIN	:	INE879I01012
4.	Face Value	:	Rs.10/- per equity share
5.	Name of the Company	:	<b>D B Realty Limited</b>
6.	Registered Office Address	:	7 <sup>th</sup> Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai - 400020
7.	Correspondence Address	:	4 <sup>th</sup> Floor, Wing No. 15, Gate No. 2, Ten BKC, off N. Dharmadhikar Marg, Kalanagar, Bandra (West), Mumbai - 400051
8.	Telephone & Fax No.	:	Ph. No. 022-49742706
9.	Website/E-mail address	:	Website: <a href="http://www.dbrealty.co.in">www.dbrealty.co.in</a> Email address: <a href="mailto:investors@dbg.co.in">investors@dbg.co.in</a>
	Name of the Stock Exchanges where Company's securities are listed	:	a) BSE Limited b) The National Stock Exchange of India Limited
			<b>Number of Equity Shares</b> <b>% of Total Issued Equity Share Capital</b>
10.	Issued Capital	:	35,21,54,782      100.00
11.	Listed Capital (Exchange wise)	:	34,33,54,782 (On both the Exchanges)      97.17
12.	Held in dematerialised form in CDSL	:	14,13,13,224      39.99
13.	Held in dematerialised form in NSDL	:	20,20,41,055      57.18
14.	Physical	:	503      0.00
15.	Total No. of shares (12+13+14)	:	<b>34,33,54,782</b> <b>97.17</b>
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	There is difference between (10&11) Issued Capital and Listed Capital due to Issue of 88,00,000 equity shares out of 13,05,00,000 Convertible Warrants allotted on 3rd February, 2022 by allotment of 88,00,000 equity shares on 28 <sup>th</sup> March, 2023 (consequent upon exercise of conversion of 88,00,000 Convertible Warrants into Equity Shares) and the process for the Listing/Trading of the said issued Equity Shares is under process.



17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars*	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
a)	Conversion of 88,00,000 Warrants into equivalent Equity Shares on 28 <sup>th</sup> March, 2023 out of Total Warrants allotted on 3rd February, 2022.	88,00,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited and the same is pending for approval with both the Stock Exchanges.	No	No. As the process of Corporate Action for credit of equity shares shall be completed by CDSL on receipt of listing and trading approval from the Stock Exchanges	No. The same shall be intimated to NSDL on receipt of listing approval from the Stock Exchanges	No, In Principle Approval received for Issue of Convertible Warrants on 1st February, 2022.
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18.	Register of Members is updated (Yes / No ) If not, updated upto which date	:		Yes			
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	:		NOT APPLICABLE			
20.	Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?	:		NOT APPLICABLE			
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>		<b>Reasons for delay</b>		
	Confirmed after 21 Days	NIL	NIL		Not Applicable		
	Pending for more than 21 days	NIL	NIL		Not Applicable		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:		Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No. 022-49742706			
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:		Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates, Company Secretaries Office No.1, 2 <sup>nd</sup> Floor, Prasad Shopping Centre, Opp. Goregaon Railway Station, Goregaon West, Mumbai – 400104 Office: 9323769208 FCS : 7716 ; COP : 10989			
24.	Appointment of common agency for share registry work	:		Link Intime India Private Limited C-101, 247 Park,			



**V. M. KUNDALIYA & ASSOCIATES**  
COMPANY SECRETARIES

CS Vicky M. Kundaliya  
B. Com., C.S., L.L.B  
Mob. 98672 63830

Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104.  
Tel: 022-28755855 / 9326769208 Email :- vickycsllb@gmail.com / csvickyoffice@gmail.com.

			LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Email address: <a href="mailto:mumbai@linkintime.co.in">mumbai@linkintime.co.in</a>
25.	Any other detail that the auditor may like to provide	:	N.A

**For V. M. Kundaliya & Associates**  
**Company Secretaries**

VICKY  
MADHAVDAS  
KUNDALIYA

Digitally signed by  
VICKY MADHAVDAS  
KUNDALIYA  
Date: 2023.04.19  
15:58:41 +05'30'

**Vicky M. Kundaliya**  
**Proprietor**  
**FCS-7716/C. P. No. 10989**  
**UDIN: F007716E000142950**  
**Peer Review Certificate No. 1245/2021**  
**ICSI Unique Code: S2012MH183100**

**Place: Mumbai**  
**Date: 19<sup>th</sup> April, 2023**