

Dated : 14.07.2023

- 1) **BSE LIMITED**
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip code: 543264

- 2) **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**
Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Scrip Code: NURECA

- 3) **NURECA LIMITED**
Regd. Office - Office No.101, 1st Floor,Udyog Bhavan
Sonawala Lane, Goregaon East
Mumbai - 400063

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: NURECA LIMITED

Dear Sir,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please note that although the disclosure is not required vide SEBI Circular No. SEBI/HO/CFD/DCR-3/P/CIR/2022/27 dated March 07, 2022 and the transaction does not fall under the list of transactions specified under Point 3 of the said circular. However, we are making the disclosure as an abundant precaution.

You are requested to kindly take note of the same on your records.

Thanking you,


(SAURABH GOYAL)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NURECA LIMITED		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	Saurabh Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	34,99,979	35.00%	35.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	34,99,979	35.00%	35.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,50,776	3.51%	3.51%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	3,50,776	3.51%	3.51%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	31,49,203	31.49%	31.49%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	31,49,203	31.49%	31.49%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of shares by way of gift (Off market transaction)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.07.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,00,01,750/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,00,01,750/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,00,01,750/-		

Note : The Shareholding of the Promoter and Promoter group will remain unchanged and the Shareholding of Promoter and Promoter Group before and after the said transaction is attached as **Annexure I**.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 Signature of the seller

Place: Chandigarh

Date: 14.07.2023

Annexure I

Shareholding of the Promoter and Promoter group before and after the transaction (Gift) -

Shareholding details	Category	Before transaction		Transaction (Gift)		After transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
Saurabh Goyal	Promoter	34,99,979	35.00%	(3,50,776)	(3.51)%	31,49,203	31.49%
Payal Goyal	Promoter Group	27,98,427	28.00%	--	--	27,98,427	28.00%
Smita Goyal	Promoter Group	7	0.00%	--	--	7	0.00%
Aryan Goyal	Promoter Group	7	0.00%	3,50,776	3.51%	3,50,783	3.51%
Nectar Biopharma Private Limited	Promoter Group	21	0.00%	--	--	21	0.00%
TOTAL		62,98,441	63.00%	0	0	62,98,441	63.00%



(SAURABH GOYAL)
Seller

Date : 14.07.2023

Place : Chandigarh