

Date: 24th March, 2022.

To, **BSE Limited,**Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra – 400 001.

Scrip Code: 541167

Sub: Disclosure received under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure received under aforesaid regulations from Mr. Vinod Harilal Jhaveri, (belongs to Promoter and Promoters Group) regarding acquisition of 25000 (Twenty Five Thousand) Equity Shares through open market on March 23, 2022.

We request you to take the above information on record.

Thanking you, Yours faithfully,

For Yasho Industries Limited

Parag Jhaveri Managing Director

Impr. St.

DIN: 01257685

MUMBAI W 400 058.

VINOD JHAVERI

Add: 21, Hatkesh Soc 1, Ashirwad Bldg., Juhu Scheme, Road No 6, Vile Parle (W) Mumbai – 400056.

Date: 24/03/2022.

To,

To,

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai,

Maharashtra – 400 001.

Scrip Code: 541167

Yasho Industries Limited,

Office No. 101/102 Peninsula Heights,

CD Barfiwala Marg, Juhu Lane,

Andheri (West), Mumbai, Maharashtra -

400058.

Through E-Mail

Re. Report/Disclosures under Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Dear Sir/ Madam,

Pursuant to the provision of Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find attached report/disclosures regarding acquisition of 25000 (Twenty-Five Thousand) Equity Shares of Mr. Vinod Harilal Jhaveri, (belongs to Promoter and Promoters Group) on March 23, 2022 through open market.

Kindly take note of the same.

Thanking you, Yours faithfully,

For and on behalf of Promoters group of Yasho Industries Limited

Vinod Harilal Jhaveri

ginal H. Sheve

Promoter

Place: Mumbai Encl: As Above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

N	ame of the Target Company (TC)	Yasho In	dustries Limited	d	
Name(s) of the acquirer and Persons Acting		As per Annexure 1			
	Concert (PAC) with the acquirer	ns per m	mexure 1		
Whether the acquirer belongs to		Yes, the acquirer is one of the promoters			
-	omoter/Promoter group		get Company		
	ame(s) of the Stock Exchange(s) where the	BSE Limited ("BSE")			
sh	nares of TC are Listed				
		Number	% w.r.t. total	% w.r.t. total	
			share/voting	diluted	
De	etails of the acquisition / disposal as		capital	share/voting	
fo	llows		wherever	capital of the	
			applicable(*)	TC (**)	
Be	efore the acquisition under				
co	onsideration, holding of :				
a)	Shares carrying voting rights	81,00,000	71.06%	Nil	
b)	Shares in the nature of encumbrance	Nil	Nil	Nil	
0)	(pledge/ lien/ non-disposal undertaking/	IAII	1411	1411	
	others)				
		NI:1	NT:1	NT:1	
c)	Voting rights (VR) otherwise than by	Nil	Nil	Nil	
1)	shares	NT'1	h.Y+3	N7-1	
d)	Warrants/convertible securities/any	Nil	Nil	Nil	
	other instrument that entitles the				
	acquirer to receive shares carrying voting				
	rights in the T C (specify holding in each				
	category)				
e)	Total (a+b+c+d)	81,00,000	71.06%	Nil	
De	etails of acquisition/sale				
a)	Shares carrying voting rights	25,000	0.22%	Nil	
	acquired/ sold				
b)	VRs acquired /sold otherwise than by	Nil	Nil	Nil	
	shares				
c)	Warrants/convertible securities/any	Nil	Nil	Nil	
	other instrument that entitles the				
	acquirer to receive shares carrying voting				
	rights in the TC (specify holding in each				
	category) acquired/sold				
d)	Shares encumbered / invoked/released	Nil	Nil	Nil	
′	by the acquirer				
	, 1				

Total (a+b+c+/-d)	25000	0.22%	Nil	
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Af	ter the acquisition/sale, holding of:			
a)	Shares carrying voting rights	81,25,000	71.28%	Nil
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e)	Total (a+b+c+d)	81,25,000	71.28%	Nil
of	ode of acquisition / sale (e.g. open market / f-market / public issue / rights issue / eferential allotment / inter-se transfer etc).	Open Marke	et	,
da	ate of acquisition / sale of shares / VR or te of receipt of intimation of allotment of ares, whichever is applicable	23 rd March,	2022	
	uity share capital / total voting capital of e TC before the said acquisition / sale	11,39,92,00	00	
1	uity share capital/ total voting capital of e TC after the said acquisition / sale	11,39,92,00	0	
	otal diluted share/voting capital of the TC ter the said acquisition	Not Applica	ble	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature

Vinod Jhaveri Acquirer

Minje H. Chevi

Place: Mumbai Date: 24.03.2022

Annexure I

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	,	ERI			
	PARAG VINOD JHAVE	RI			
	VINOD HARILAL JHAV				
		YAYESH VINOD JHAVERI (HUF)			
		PARAG VINOD JHAVERI (HUF)			
	RAJNIKANT DESAI (HUF) VINOD HARILAL JHAVERI (HUF) NEHA PARAG JHAVERI PAYAL YAYESH JHAVERI RAJANIKANT DESAI				
	KALPANA DESAI				
Details of Acquisition as follows.	Number of shares	% w.r.t. total share /voting capital wherever applicable			
Before acquisition of Equity					
Shares:	2245200	20.05			
Vinod Harilal Jhaveri	3345300	29.35			
Yayesh Vinod Jhaveri	1075000	9.43			
Parag Vinod Jhaveri	960000	8.42			
Yayesh Vinod Jhaveri (HUF)	445000	3.90			
Parag Vinod Jhaveri (HUF)	415000	3.64			
Rajnikant Desai (HUF)	4900	0.04			
Vinod Harilal Jhaveri (HUF)	390000	3.42			
Neha Parag Jhaveri	775000	6.80			
Payal Yayesh Jhaveri	655000	5.75			
Rajanikant Desai	24000	0.21			
Kalpana Desai	10800	0.09			
Total	8100000	71.06%			
After acquisition of Equity Shares:					
Vinod Harilal Jhaveri	3370300	29.57			
Yayesh Vinod Jhaveri	1075000	9.43			
Parag Vinod Jhaveri	960000	8.42			
Yayesh Vinod Jhaveri (HUF)	445000	3.90			
Parag Vinod Jhaveri (HUF)	415000	3.64			
Rajnikant Desai (HUF)	4900	0.04			
Vinod Harilal Jhaveri (HUF)	390000	3.42			
Neha Parag Jhaveri	775000	6.80			
Payal Yayesh Jhaveri	655000	5.75			
Rajanikant Desai	24000	0.21			
Kalpana Desai	10800	0.09			
Total	8125000	71.28%			