# 4-5-7, Ring Road, GUNTUR – 522006. A.P. INDIA

Phone: 0863 2355108

E-mail: mail@bommidala.co.in

Date: 15.07.2023

To

Department of Corporate Services, BSE Limited, **Mumbai.** 

Dear sir,

Sub: Intimation of Disclosure requirement under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

This is to inform you that changes in promoters informed by demat maintaining agency IIFL had informed late evening yesterday that the shares have been credited to my account on transmission, on verification, that the credit was done on 7<sup>th</sup> July 23. Immediately, I have informed to the Company and forwarded the details of which are enclosed, as per disclosure requirement under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation,2011.

Kindly take the same on record

Thanking you, Yours faithfully,

7. Show Profeed

(Bommidala Rama Krishna),

Encl: as above

CC to: BKV Industries Limited

# 4-5-7, Ring Road, GUNTUR -- 522006. A.P. INDIA

Phone: 0863 2355108

E-mail: mail@bommidala.co.in

Date: 15/H23

To The BSE LIMITED, PJ Towers, Mumbai.

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to take on record and acknowledge the receipt of the same.

Thanking Your,

Yours faithfully,

Bommidala Rama Krishna,

(Acquirer).

Enc: a/a

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## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Regulations, 2011</u> <u>Regulations, 2011</u>

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	BKV INDUSTRIES LIMITED  Bommidala Rama Krishna  Promoter			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/ <del>Promoter</del>				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, The Calcutta Stock Exchange Limited			
Details of the acquisition as follows Number sh		% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, nolding of acquirer along with PACs of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	9866821	63.87	63.87	
others) c) Voting rights (VR) otherwise than by equity shares	*			
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	9866821	63.87	63.87	
Details of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares	158822	1.03	1.03	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	**	•		
d) Share in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) e) Total (a+b+c/-d)	158822	1.03	1.03	

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After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights	10025643	64.90	64.90	
<ul> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after</li> </ul>	**			
acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	10025643	64.90	64.90	
Mode of acquisition (e.g. open market / public issue / ights issue/preferential allotment/inter-se ransfer/encumbrance, etc.)	Inter-se transfe	r		
ialient features of the securities acquired including ime till redemption, ratio at which it can be converted into equity shares, etc.	-NA-			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares in the TC.	07.07.2023			
Equity share capital / total voting capital of the TC perfore the said acquisition	Rs.1,54,48,584/- consisting of 1,54,48,584 fully paid up equity shares of Rs.1/- each			
equity share capital/ total voting capital of the TC after the said acquisition	Rs.1,54,48,584/- consisting of 1,54,48,584 fully paid up equity shares of Rs.1/- each			
otal diluted share/voting capital of the TC after the aid acquisition	Rs.1,54,48,584/- consisting of 1,54,48,584 fully paid up equity shares of Rs.1/- each			

Signature of the Acquirer

Place: Guntur

Date 157723

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Date: 15/7/23

To The BSE LIMITED, PJ Towers, **Mumbai.** 

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to take on record and acknowledge the receipt of the same.

Thanking Your,

Yours faithfully,

Bommidala Rama Krishna,

(Acquirer).

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# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name	of the Target Company (TC)	BKV Industries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group		Bommidala Rama Krishna Promoter			
	Details of the acquisition / disposal as follows	% w.r.t. total diluted share/ voting capital of the TC (**)			
efore t	the acquisition under consideration, holding of :				
0)	Charac counting unting viable	9866821	63.87	63.87	
-	Shares carrying voting rights Shares in the nature of encumbrance (pledge/				
0)	lien/ non-disposal undertaking/ others)				
c)	Voting rights (VR) otherwise than by shares				
	Warrants/convertible securities/any other	-			
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the T C (specify				
- \	holding in each category)	9866821	63.87	63.87	
e)	Total (a+b+c+d)				
	Details of acquisition/sale				
0)	Charge counting reating rights convined (sold	158822	1.03	1.03	
	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares				
	Warrants/convertible securities/any other				
٠,	instrument that entitles the acquirer to receive	-			
	shares carrying voting rights in the TC (specify				
	holding in each category) acquired/sold				
d)	Shares encumbered / invoked/released by the				
-)	acquirer	158822	1.03	1.03	
e)	Total (a+b+c+/-d)				

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After the acquisition/sale, holding of:	10025542	64.00	64.00	
a) Shares carrying voting rights	10025643	64.90	64.90	
b) Shares encumbered with the acquirer			*	
VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting		1919		
rights in the TC (specify holding in each category) after				
acquisition	_			
e) Total (a+b+c+d)	10025643	64.90	64.90	
		narra spilaelli ukestir vyenining suherum, ka esse apuli vyenyabil		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.07.2023			
Equity share capital / total voting capital of the TC before	Rs.1,54,48,584/- consisting of 1,54,48,584			
the said acquisition / sale	fully paid up equity shares of Rs.1/- each			
Equity share capital/ total voting capital of the TC after	Rs.1,54,48,584/- consisting of 1,54,48,584			
the said acquisition / sale	fully paid up equity shares of Rs.1/- each			
Total diluted share/voting capital of the TC after the	Rs.1,54,48,58	4/- consisting	of 1,54,48,584	
said acquisition	fully paid up equity shares of Rs.1/- each			

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Place: Guntur Date: 157723