Fax: 2493 7743

|| Shree ||

Phone: 43661111 / 43662222 /

666 27 000

HAZARIMALL SOMANI

MERCHANTS & COMMISSION AGENTS

Oricon House, Ground Floor, 1076, Dr. E. Moses Road, Worli, Mumbai - 400 018.

Date:

March 07, 2019

To, **BSE Ltd** Floor 25, P J Tower Dalal Street Mumbai - 400001

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (east) Mumbai - 400051

Dear Sir,

Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You, Yours Faithfully,

For Hazarimal Somani

Rajendra Somani Partner

cc to: **Oricon Enterprises Limited** 1076, Dr E Moses Road Worli, Mumbai - 400018

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Oricon Enterprises Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Somani (Belonging to Hazarimal Somani A/c – Partnership)		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5.	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition under consideration, holding			
of:			Sacret .	
a)	Shares carrying voting rights	22552620	14.36%	14.36%
		Shares	1	
b)	Shares in the nature of encumbrance (pledge/ lien/	-	-	-
	non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other	:-		-
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category)			
e)	Total (a+b+c)	22552620	14.36%	14.36%
Det	ails of acquisition/ sale			
a)	Shares carrying voting rights acquired	1,40,000	0.089%	0.089%
		Share		
b)	VRs acquired otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other	-	-	-
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired			

d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a+b+c)	140000	0.089%	0.089%
Afte	r the acquisition, holding of:			
a)	Shares carrying voting rights	22692620	14.45%	14.45%
b)	Shares encumbered with the acquirer	Shares		
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other		i	
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
e)	Total (a+b+c)	2692620	14.45%	14.45%
6.	Mode of acquisition / Sale	Open Market	<u> </u>	
7.	Date of acquisition of/ date of receipt of intimation	06.03.2019		
	of allotment of shares /VR/ warrants/convertible			
	securities/any other instrument that entitles the			
	acquirer to receive shares in the TC.			
8.	Equity share capital / total voting capital of the TC	1)		
	before the said acquisition	314095430		
9.	Equity share capital/ total voting capital of the TC			
	after the said acquisition	314095430	-	
10.	Total diluted share/voting capital of the TC after the			
	said acquisition	314095430		
-10				

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Hazarimal Somani

Rajendra Somani

Partner

Place: Mumbai Date: 07.03.2019