

# FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

9<sup>th</sup> September, 2020

To,  
Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
  
BSE Scrip Code: 533400

Listing Department  
The National Stock Exchange of  
India Limited  
Exchange Plaza,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

**Sub:Disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to above subject, we are enclosing herewith disclosure pursuant to regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for invocation of pledged Equity Shares of **Future Consumer Limited** held by the Company.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

**For Future Capital Investment Private Limited**

**RAJESH K  
PATHAK**

Digitally signed by RAJESH K PATHAK  
DN: cn=RAJESH K PATHAK,  
postalCode=401105, o=Maharashtra,  
2.5.4.20=b12530e01156ef41c8bba0406  
ba979eade021f220f0c49732ed3ae71d  
2407c,  
serialNumber=7f61b0171441e8d4a5db  
1830c3070049398b0ee0f061934c421  
80cc07799c, cn=RAJESH K PATHAK,  
Date: 2020.09.09 14:09:27 +05'30'

**Authorised Signatory**

Encl: as above

**C.C. To :**

**The Company Secretary  
Future Consumer Limited**  
Knowledge House, Shyam Nagar  
Off JogeshwariVikhroli Link Road,  
Jogeshwari (East)  
Mumbai 400 060

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Future Consumer Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	9-Sep-2020
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Future Capital Investment Private Limited

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1) (##)		Promoter holding already encumbered (2)#		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital
Consumer Goods Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Future Capital Investment Private Limited	714,861,112	37.21	689,399,313	35.89	Invocation	8-Sep-2020	Pledge	N.A.	10,000,000	0.52	Axis Finance Limited	679,399,313	35.36
Srishti Mall Management Company Private Limited	29,476,462	1.53	-	-	-	-	-	-	-	-	-	-	0.00
Retail Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Future Corporate Resources Private Limited	14,327,302	0.75	4,441,902	0.23	-	-	-	-	-	-	-	4,441,902	0.23
Infra Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Central Departmental Stores Private Limited	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Future Enterprises Limited	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Lifestyle Trust (**)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Rvka Commercial Ventures Private Limited	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Illusie Produkt Private Limited (\$)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Kishore Bivani (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Avni Bivani	99,619	0.01	-	-	-	-	-	-	-	-	-	-	0.00
Ashni Bivani	67,169	0.00	-	-	-	-	-	-	-	-	-	-	0.00

Calculation of Total Voting Rights of the Target Company		
	No. of Shares	Voting rights
Equity Shares	1,921,109,680	1,921,109,680
<b>Total Equity Capital &amp; Total Voting Rights</b>	<b>1,921,109,680</b>	<b>1,921,109,680</b>

Type of Shares	Total Promoters holding in Target Company		
	Share Holding	% Total Voting Rights	% Voting Right Encumbered
Equity Shares	758,831,964	39.50	35.60

#Note: Number of shares mentioned in column "Promoter holding already encumbered (2)" has been shown including all encumbered shares as per revised definition of Encumbrance given in SEBI Notification dated 29th July, 2019.

##Note: 1,00,00,000 equity shares held by the Future Capital Investment Private Limited ("FCIPL") were invoked on 8th September, 2020 by the lender as those equity shares were pledged in favour of the lender. Further, the holding and % as shown in column of "Promoter holding in the target company (1)" are inclusive of such invoked shares. The post invocation holding i.e. the current holding of FCIPL is 704,861,112 equity shares representing 36.69% of the total paid-up capital of the Target company.

(\$) 7000 Warrants of face value of Rs. 1.00.000 each were allotted by the Company to Illusie Produkt Private Limited, being a Promoter Group entity, which are convertible into 15,548.645 Equity Shares of Rs. 6/- each.

FOR FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

RAJESH K  
PATHAK  
AUTHORISED SIGNATORY

Place : Mumbai  
Date : 9th September, 2020

(\*) Shown as Promoter in the Prospectus filed by Future Consumer Limited

(\*\*) Holding controlling stake in one of the promoter entity

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.