

Date: 15-12-2020

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Subject: Intimation under Regulation 10(5) and report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/Madam,

This is in reference to the above captioned subject, please note that, we, Anita Gupta and Suraj Prakash Gupta (hereinafter collectively referred to 'Acquirers') along with the Person Action Concert (PACs) being the members of the Promoter and Promoter Group, has acquired, 648,800 (Six Lacs Forty Eight Thousand and Eight Hundred) Equity Shares representing 8.18% of the paid-up share capital of Shri Gang Industries and Allied Products Limited ('Target Company') from Mother Mira Industries Limited, Janeshwar Kumar Jain, Ramesh Gupta, Rakesh Dutta and Almondz Global Securities Limited (Formerly known as Allianz Securities Limited) (hereinafter collectively referred to 'Sellers'), existing promoters of the Target Company from June 14, 2016 to October 21, 2016, however, due to an inadvertent error intimation under Regulation 10(5) and report under Regulation 10(6) of the SEBI (SAST) Regulation, 2011 was not filed at the time of transaction and the same is being filed now.

The Acquirer and Seller are promoters of the Target Company and are qualifying persons in terms of the provisions of Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011, hence intimation under Regulation 10(5) and report under Regulation 10(6) of SEBI (SAST) Regulations, 2011 for the acquisition of shares is being submitted herewith.

Kindly take the above information in your records.

For and on behalf of
Acquirers along with PACs



(Authorised Signatory)

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Shri Gang Industries and Allied Products Limited	
2.	Name of the acquirer(s)	Anita Gupta Suraj Prakash Gupta (Hereinafter collectively referred to as 'Acquirers') Ajay Gupta Anju Arora Ashok Gupta Kusam Lata Nishi Arora Parveen Kumari Ritesh Gupta Shailesh Gupta Sidharth Gupta Vikas Gupta Vinod Gupta Universal Share Trading Company Limited (Hereinafter collectively referred to as 'PACs')	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares among the Promoter and Promoter Group of the Target Company	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub-clause (ii) of clause (a) of sub regulation (1) of Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.	Yes, disclosure under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 was required to be made, however due to an inadvertent error the same was filed with delay on 15-12-2020 with BSE Limited and disseminated on the website of exchange on 15-12-2020.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	1. Mother Mira Industries Limited 2. Janeshwar Kumar Jain 3. Ramesh Gupta	1. Mother Mira Industries Limited 2. Janeshwar Kumar Jain 3. Ramesh Gupta 4. Rakesh Dutta

			4. Rakesh Dutta 5. Almondz Global Securities Limited (Formerly known as Allianz Securities Limited)	5. Almondz Global Securities Limited (Formerly known as Allianz Securities Limited)																																								
	b.	Date of Acquisition	From June 14, 2016 to October 21, 2016	From June 14, 2016 to October 21, 2016																																								
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. Mother Mira Industries Limited: 250,000 Equity Shares 2. Janeshwar Kumar Jain: 138,000 Equity Shares 3. Ramesh Gupta: 45,800 Equity Shares 4. Mr. Rakesh Dutta: 115,000 Equity Shares 5. M/s Almondz Global Securities Limited (Formerly known as Allianz Securities Limited): 100,000 Equity Shares	1. Mother Mira Industries Limited: 250,000 Equity Shares 2. Janeshwar Kumar Jain: 138,000 Equity Shares 3. Ramesh Gupta: 45,800 Equity Shares 4. Mr. Rakesh Dutta: 115,000 Equity Shares 5. M/s Almondz Global Securities Limited (Formerly known as Allianz Securities Limited): 100,000 Equity Shares																																								
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	8.18% of the paid up Share Capital of the Target Company	8.18% of the paid up Share Capital of the Target Company																																								
	e.	Price at which shares are proposed to be acquired / actually acquired	Upto maximum INR 1 per share	Upto maximum INR 1 per share																																								
8.	Shareholding details		<table border="1"> <thead> <tr> <th colspan="2">Pre-Transaction</th> <th colspan="2">Post-Transaction</th> </tr> <tr> <th>No. of shares held</th> <th>% w.r.t total share capital of TC</th> <th>No. of shares held</th> <th>% w.r.t total share capital of TC</th> </tr> </thead> <tbody> <tr> <td colspan="4">a. Acquirers / Transferee</td> </tr> <tr> <td>• Anita Gupta</td> <td>145,180</td> <td>1.83</td> <td>578,980</td> </tr> <tr> <td>• Suraj Prakash Gupta</td> <td>200,240</td> <td>2.52</td> <td>723,065*</td> </tr> <tr> <td colspan="4">PACs</td> </tr> <tr> <td>• Ajay Gupta</td> <td>94,500</td> <td>1.19</td> <td>94,500</td> </tr> <tr> <td>• Anju Arora</td> <td>125,000</td> <td>1.58</td> <td>125,000</td> </tr> <tr> <td>• Ashok Gupta</td> <td>98,825</td> <td>1.25</td> <td>98,825</td> </tr> <tr> <td>• Kusam Lata</td> <td>110,000</td> <td>1.39</td> <td>110,000</td> </tr> </tbody> </table>		Pre-Transaction		Post-Transaction		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	a. Acquirers / Transferee				• Anita Gupta	145,180	1.83	578,980	• Suraj Prakash Gupta	200,240	2.52	723,065*	PACs				• Ajay Gupta	94,500	1.19	94,500	• Anju Arora	125,000	1.58	125,000	• Ashok Gupta	98,825	1.25	98,825	• Kusam Lata	110,000	1.39	110,000
Pre-Transaction		Post-Transaction																																										
No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC																																									
a. Acquirers / Transferee																																												
• Anita Gupta	145,180	1.83	578,980																																									
• Suraj Prakash Gupta	200,240	2.52	723,065*																																									
PACs																																												
• Ajay Gupta	94,500	1.19	94,500																																									
• Anju Arora	125,000	1.58	125,000																																									
• Ashok Gupta	98,825	1.25	98,825																																									
• Kusam Lata	110,000	1.39	110,000																																									
	a.	Acquirers / Transferee																																										
		• Anita Gupta	145,180	1.83																																								
		• Suraj Prakash Gupta	200,240	2.52																																								
		PACs																																										
		• Ajay Gupta	94,500	1.19																																								
		• Anju Arora	125,000	1.58																																								
		• Ashok Gupta	98,825	1.25																																								
		• Kusam Lata	110,000	1.39																																								

		• Nishi Arora	96,400	1.22	96,400	1.22
		• Parveen Kumari	66,300	0.84	66,300	0.84
		• Ritesh Gupta	269,800	3.40	269,800	3.40
		• Shailesh Gupta	95,325	1.20	95,325	1.20
		• Sidharth Gupta	92,000	1.16	92,000	1.16
		• Vikas Gupta	130,000	1.64	130,000	1.64
		• Vinod Gupta	10	0.00	10	0.00
		• Universal Share Trading Company Limited	95,000	1.20	95,000	1.20
		TOTAL	1,618,580	20.41	2,575,205	32.47
	b.	Sellers / Transferor				
		• Mother Mira Industries Limited	250,000	3.15	0	0.00
		• Janeshwar Kumar Jain	138,000	1.74	0	0.00
		• Ramesh Gupta	45,800	0.58	0	0.00
		• Rakesh Dutta	115,000	1.45	0	0.00
		• Almondz Global Securities Limited (Formerly known as Allianz Securities Limited)	100,000	1.26	0	0.00
		TOTAL	648,800	8.18	0	0.00

(* This includes the 307,825 (Three Lacs Seven Thousand Eight Hundred and Twenty Five) Equity Shares representing 3.88% of the paid-up share capital of the Target Company acquired by Suraj Prakash Gupta on July 11, 2016 through off-market.

For and on behalf of
Acquirers along with PACs



(Authorized Signatory)

Date: 15-12-2020

Place: Delhi