

SUSHRIPADA INVESTMENTS PRIVATE LIMITED

Registered Office: Mafatlal House, 4th Floor, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400020

Tel.:6617 3636

CIN No: U68990MH1974PTC017275

Date: 29th September, 2020

To,
The Manager,

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 500264

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For and behalf of Sushripada Investments Private Limited



Vipul Popat
Director/ Authorized Signatory

CC: Mafatlal Industries Limited
301-302, Heritage Horizon,
Off. C.G. Road, Navrangpura,
Ahmedabad – 380009.

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Name of the Target Company (TC)	Mafatlal Industries Limited (MIL)		
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Sushripada Investments Private Limited		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the transfer under consideration, holding of the transferor along with PAC:			
a) Shares carrying voting rights	2,269 (Individually) 1,00,28,749 (Together with PAC)	0.02% (Individually) 72.08% (Together with PAC)	0.02% (Individually) 72.08% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.08%
Details of transfer:			
a) Shares carrying voting rights transferred	2,269	0.02%	0.02%
b) VRs transferred/ sold otherwise than by shares	NIL	NIL	NIL
	NIL	NIL	NIL

c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) transferred/ sold	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	2,269	0.02%	0.02%
After the transfer, holding of transferor along with PAC:			
a) Shares carrying voting rights	Nil (Individually) 1,00,28,749# (Together with PAC)	0.00% (Individually) 72.08%# (Together with PAC)	0.00% (Individually) 72.08%# (Together with PAC)
b) Shares encumbered with the transferor	NIL NIL	NIL NIL	NIL NIL
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.08%
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Sale of securities on market		
Date of transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.	September 29, 2020		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)		

Total diluted share/voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(#) The other member of the Promoter Group has also acquired the shares of MIL from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions.

Date: 29th September, 2020

For and behalf of Sushripada Investments Private Limited



Vipul Papat

Director/ Authorized Signatory