



Bajaj Capital Limited

[CIN: U67120DL1965PLC004338]

Registered Office: Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India

Correspondence Address: Novus Tower, 1st Floor (East wing), Plot No. 18, Sector-18, Gurugram, Haryana 122015

email: info@bajajcapital.com

email: dp@bajajcapital.com*

www.bajajcapital.com

March 21, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>
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Sub: Buy Back of 44,82,758 (Maximum buy back shares at Maximum buy back price of ₹ 725/- per equity share) equity shares of face value of ₹ 2/- each aggregating to an amount of ₹ 32,500.00 lakhs (Maximum buy back size) by kaveri seed company limited (“Company”) from the open market through stock exchanges mechanism which was opened on February 29, 2024.

With reference to the above stated subject, please find enclosed herewith the following Certificate of Extinguishment of 44,82,758 equity shares during the month of March, 2024:

1. Certificate of Extinguishment dated 20th March, 2024 of shares duly signed by kaveri seed company limited, Bajaj Capital Limited, Merchant Banker to the Buy Back offer and M.Bhaskara Rao & Co., (Statutory Auditors of the Company) - (**Annexure – A**).
2. Extinguishment confirmation email dated March 19, 2024 issued by CDSL.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For **Bajaj Capital Limited**

P. Balraj

Vice President

Mobile No: +91 98492 65491

Email Id: p.balraj@bajajcapital.com

Encl: a/a.

SEBI Registration Nos: Merchant Banker (INM000010544), DP (DP.IN-DP-NSDL-267-2006), BSE - Equity (INZ000007732)
PFDA Registration No: 12092018

Over 150 offices nationwide | Serving 10,000 investors | Since 1965
7-Times recipient of CNBC TV 18 Best Financial Services Award (Retail) including 2017-18
Great Place To Work 2012 | The Economic Times Best BFSI Brands 2016

*For any DP related grievance

www.bajajcapital.com



CDSL/OPS/IPO-CA/2023-24/CA-567300.002

March 19, 2024

The Company Secretary,
Kaveri Seed Company Limited
513 B, 5th Floor, Minerva Complex
S.D. Road
Secunderabad - 500003

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
567300.002	Debit ISIN INE455I01029	Kaveri Seed Company Limited # New Equity Shares Of Rs.2/- After Sub Division	18-Mar-2024	1	4482758

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President-Operations

c.c Bigshare Services Private Limited

Digitally signed by VINIFER TEHMTON KODIA
Date: 2024.03.19 13:18:39 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
KAVERI SEED COMPANY LIMITED**

This certificate is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, ("Buyback Regulations") as amended from time to time.

Pursuant to Public announcement dated 12th February 2024 and approval of Board of Directors of the Company on 05th January, 2024 and Shareholders approval through postal ballot on 09th February 2024 for buyback of equity shares of face value of Rs.2/- each aggregating to an amount of Rs.325,00,00,000 (Maximum buy back size) through tender offer route of stock exchanges mechanism. The issue is opened on 29th February 2024 and closed on 06th March 2024 (buyback period). The following are the details of equity shares bought back by the company during the buyback period and extinguished.

The Equity shares extinguished in dematerialized form are as under:

S. No	Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	CDSL Reference No and Dated.	No. of Equity Shares Extinguished
1	RLP Securities Private Limited DP ID 12043400	00198414	18 March 2024	CDSL/OPS/IPO-CA/2023-24/CA-567300.002	44,82,758
Total					44,82,758

- A. The Equity shares extinguished in physical form are as under: Nil
- B. The total Equity Shares Extinguished in dematerialized form are as under:

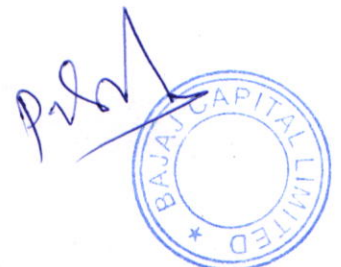
Total Number of Equity Shares Extinguished (A+B)	44,82,758
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The consideration on buyback of above shares has been paid to the Company's Broker (RLP Securities Private Limited) as part of the settlement procedures prevailing in accordance with availing their services as Broker.

It is certified that above Equity Shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made there under, Regulation 21 read with Regulation 11 of SEBI Buy Back Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.











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Details of equity shares consequent upon extinguishment of shares are as under:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
5,59,21,829	44,82,758	5,14,39,071

<p>For Kaveri Seed Company Limited</p>   <p>G.V. Bhaskar Rao Managing Director DIN:00892232</p>	<p>For Kaveri Seed Company Limited</p>   <p>C. Mithun Chand Whole Time Director DIN:00764906</p>
<p>For Bajaj Capital Limited (Merchant Banker to the Buyback Offer)</p>   <p>Authorised Signatory</p>	<p>In terms of our certificate of even dated For M. Bhaskara Rao & Co. <i>Chartered Accountants</i> Firm Reg No: 000459S</p>   <p>K.S. Mahidhar <i>Partner</i> Membership no.: 220881 UDIN: 24220881BKCRGM7114</p>

Hyderabad, 20 March 2024