

WENDT GmbH
3M Abrasive Systems Division

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WENDT GmbH · Fritz-Wendt-Str. 1 · 40670 Meerbusch

Date: January 11, 2021

To,

The Managing Director BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001	The Managing Director National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai 400 051	Wendt (India) Limited No. 69/70, Sipcot, Hosur 635 126, Tamil Nadu, India
BSE Code: 505412	NSE Code: WENDT	

Dear Sir / Madam

Sub: Disclosure of change in shareholding under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”).

We, the Seller, hereby notify you that we sold aggregate of 47,352 Equity Shares (“**Sale Shares**” or “**Offer Size**”) held by the us in the Company, representing approximately 2.37% of the total issued and paid-up equity share capital of the Company (collectively referred to as the “**OFS**”) on January 7, 2021 (“**T Day**”) (for non-Retail Investors only) and on January 8, 2021 (“**T+1 Day**”) (for Retail Investors and for un-allocated non-Retail Investors from T Day, who choose to carry forward their bids) through a separate, designated window of BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with BSE, the “**Stock Exchanges**”), and in accordance with:

- the “Comprehensive Guidelines on Offer for Sale (OFS) of Shares by Promoters through the Stock Exchange Mechanism” issued by the Securities and Exchange Board of India (the “**SEBI**”) through its circular no. CIR/MRD/DP/18/2012 dated July 18, 2012 as amended by circulars nos. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014, CIR/MRD/DP/32/2014 dated December 1 2014, CIR/MRD/DP/12/2015 dated June 26, 2015, CIR/MRD/DP/36/2016 dated February 15, 2016, CIR/MRD/DP/65/2017 dated June 27, 2017 and SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018, and section 21 of chapter 1 of the “Master Circular for Stock Exchange and Clearing Corporation” issued by SEBI through its circular no. SEBI/HO/MRD/DP/CIR/P/117 dated October 25, 2019 (collectively the “**SEBI OFS Circulars**”);
- “*Revised Operational Guidelines for Offer for Sale (OFS) Segment*” issued by the BSE vide notice number 20200701-27 dated July 1, 2020, including, inter alia, previous notices issued by the BSE in this regard; and
- the “*Offer for Sale-Introduction of Interoperability*” issued by the NSE through its circular no. 51/2020 and dated June 30, 2020, and, to the extent applicable, the previous circulars issued by the NSE in this regard,

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“**SEBI Takeover Regulations**”), we are hereby notifying the information regarding the above sale of shares made by us on January 7, 2021 and January 8, 2021. As

required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI. The above is for your information and records.

Yours faithfully.

For and on behalf of Wendt GmbH:

DocuSigned by:
ppa. Wolf-Rainer Meyer
68F70BD9A012474...
Wolf-Rainer Meyer
Senior Legal Counsel
Authorized Signatory

DocuSigned by:
ppa. H. Brands
2D4709C502C84CA...
Heinrich Brands
Regional Controller
Authorized Signatory

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Wendt (India) Limited (the “ Company ”)		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	Wendt GmbH (the “ Seller ”)		
3. Whether the Seller acquirer belongs to Promoter/Promoter group	Wendt GmbH is the promoter of the Company		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“ BSE ”) and The National Stock Exchange of India Limited (“ NSE ”)		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	797,352 equity shares	39.87%	39.87%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	797,352 equity shares	39.87%	39.87%
Details of acquisition/ sale of shares held by the Seller			
a) Shares carrying voting rights acquired/ sold by Wendt GmbH	47,352 equity shares	2.37%	2.37%
b) VRs acquired/ sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	47,352 equity shares	2.37%	2.37%
After the acquisition/ sale, holding of the Seller:			
a) Shares carrying voting rights	750,000 equity shares	37.50%	37.50%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	750,000 equity shares	37.50%	37.50%
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue /	Offer for Sale by the Seller through the stock exchange mechanism in accordance with the “Comprehensive Guidelines on Offer for Sale (OFS) of Shares by Promoters through the Stock Exchange Mechanism” issued		

rights issue /preferential allotment / inter-se transfer, etc.)	by the Securities and Exchange Board of India (the “ SEBI ”) through its circular no. CIR/MRD/DP/18/2012 dated July 18, 2012 as amended by circulars nos. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014, CIR/MRD/DP/32/2014 dated December 1 2014, CIR/MRD/DP/12/2015 dated June 26, 2015, CIR/MRD/DP/36/2016 dated February 15, 2016, CIR/MRD/DP/65/2017 dated June 27, 2017 and SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018, and section 21 of chapter 1 of the “Master Circular for Stock Exchange and Clearing Corporation” issued by SEBI through its circular no. SEBI/HO/MRD/DP/CIR/P/117 dated October 25, 2019 (collectively the “ SEBI OFS Circulars ”)
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 7, 2021; and January 8, 2021.
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Equity Shares: 20,00,000 Amount (in ₹): ₹ 2,00,00,000 (Face value of ₹ 10 per equity share)
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Equity Shares: 20,00,000 Amount (in ₹): ₹ 2,00,00,000 (Face value of ₹ 10 per equity share)
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Equity Shares: 20,00,000 Amount (in ₹): ₹ 2,00,00,000 (Face value of ₹ 10 per equity share)

⁽¹⁾ The Offer for Sale was announced on January 6, 2021 for sale of up to 47,352 equity shares of face value of ₹10 each by the Seller. This is the disclosure of the equity shares allotted on the basis of the valid bids received on T Day (i.e. January 7, 2021) and T+1 Day (i.e. January 8, 2021).

^(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC. There is no change in the paid up share capital of the TC on account of the Offer for Sale as the said sale is secondary in nature.