

**ANKIT SANGWAN**

37, Ashoka Park Extension, East Punjabi Bagh, West Delhi-110026

**Date: December 11, 2024**

To The General Manager, BSE Limited P J Towers, Dalal Street Fort, Mumbai-400 001  Scrip Code: 541133; Security Code: ACFL	To The Board of Directors, Apex Capital and Finance Limited L-3, Green Park Extension New Delhi-110016
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**Sub.: Disclosures pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**"), this is to inform you that, I, Ankit Sangwan, for self and on behalf of PACs, would like to inform your good office that 12,28,079 Fully Convertible Warrants of Face Value of Rs. 10/- each has been allotted to us by Apex Capital and Finance Limited ("Target Company") on December 09, 2024 on preferential basis.

In this regard. Please find enclosed the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking you.  
Yours Sincerely,

Ankit  
Sangwan  
Digitally signed  
by Ankit  
Sangwan  
Date: 2024.12.11  
16:23:46 +05'30'

**(Ankit Sangwan)**

**CC:  
Compliance Officer  
Apex Capital and Finance Limited**

**Place: New Delhi-110016**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	Apex Capital and Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Non-Promoter)	1. Mr. Ankit Sangwan (hereinafter collectively referred to as "Acquirer")  1. Mr. Krishan Kumar Sangwan 2. Mrs. Sukhwanti Sangwan (hereinafter collectively referred to as "PACs")		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting wherever applicable (*)	% w.r.t. total diluted capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
Ankit Sangwan	55,921	0.94%	0.94%
b) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>55,921</b>	<b>0.94%</b>	<b>0.94%</b>
<b>Details of Acquisition</b>			
a) Shares carrying voting rights	-	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Ankit Sangwan	282079	Not Applicable. The warrants do not have any voting rights.	2.09%
PACs	946000	Not Applicable. The warrants do not have any voting rights.	7.00%
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
<b>Total (a+b+c+/-d)</b>	<b>1228079</b>	<b>0.00%</b>	<b>9.09%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
Ankit Sangwan	55921	0.94%	0.41%
PACs	0	0.00%	0.00%
b) VRs otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Ankit Sangwan	282079	Not Applicable. The warrants do not have any voting rights.	2.09%
PACs	946000	Not Applicable. The warrants do not have any voting rights.	7.00%
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0%	0
<b>Total (a+b+c+d)</b>	<b>1,284,000</b>	<b>0.94%</b>	<b>9.50%</b>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Allotment of Convertible Warrants
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1:1
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09.12.2024
Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 5919978 Equity Shares of Rs.10 each Amount (in Rs.): 5,91,99,780
Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 5919978 Equity Shares of Rs.10 each Amount (in Rs.): 5,91,99,780
Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 13,51,978 Equity Shares of Rs.10 each Amount (in Rs.): 13,51,99,780

**Part-B\*\*\***

**Name of the Target Company:**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
1. Mr. Ankit Sangwan ("Acquirer")	No	AYEPS4674C
1. Mr. Krishan Kumar Sangwan 2. Mrs. Sukhwanti Sangwan ("PACs")	No	AEDPS2857N AANPS0416P

Thanking You,  
Yours Sincerely

**For self and on behalf of PACs**

Ankit Sangwan  
Digitally signed by Ankit Sangwan  
Date: 2024.12.11 15:31:49 +05'30'

**(Ankit Sangwan)**

Place: Delhi  
Date: December 11, 2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.