ANKIT JAIN

B/19, STERLING APARTMENT, 38 PEDDAR ROAD, MUMBAI-400026

July 5, 2019

To, Jai Corp Limited 1st Floor, B-Wing, Mittal Towers, Free Press Journal Marg, Nariman Point, Mumbai- 400 021

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051.

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 29(1) & Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(1) & Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same on your record.

Thanking You,

KKI lau

Encl: as above

To, **Jai Corp Limited**

1st Floor, B-Wing, Mittal Towers, Free Press Journal Marg, Nariman Point, Mumbai- 400 021

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	Jai Corp Limited		
Name(s) of the	Ankit Jain (Acquirer)		
acquirer and Persons			
Acting in Concert			
(PAC) with the			
acquirer	Van		
Whether the acquirer belongs to	Yes		
Promoter/Promoter			
group			
Name(s) of the Stock	BSE Limited and		
Exchange(s) where	National Stock Excha	ange of India Limited	
the shares of TC are			
Listed			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

<u> </u>			7
Before the acquisition under consideration, holding of acquirer along with PAC's of			
a) Shares carrying voting rights	a) <u>Individually</u> 1,693	a) <u>Individually</u> 0.00%	a) <u>Individually</u> 0.00%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	Together with PAC 130,282,400	Together with PAC 73.01% b) N.A.	Together with PAC 73.01% b) N.A.
c) Voting rights (VR) otherwise than by equity shares	c) N.A.	c) N.A.	c) N.A.
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) N.A .	d) N.A .	d) N.A.
Total (a+b+c+d)	130,282,400	73.01%	73.01%
Details of acquisition a) Shares carrying voting rights acquired	a) 21,719,120	a) 12.17%	a) 12.17%
b) VRs acquired otherwise than by equity shares	b) N.A.	b) N.A.	b) N.A.

c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+d) After acquisition, holding of acquirer along with PAC's of: a) Shares carrying voting rights Together with PAC 130,282,400 D) N.A. c) N.A. c) N.A. d) N.A. d) N.A. d) N.A. d) N.A. d) N.A. Diministry 12.17% Together with PAC 73.01% D) N.A. b) N.A. b) N.A. c) N.A. c) N.A. c) N.A.		-		
After the acquisition, holding of acquirer along with PAC's of: a) Shares carrying voting rights a) Individually 21,720,813 Together with PAC 130,282,400 b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) N.A.	d) N.A.	d) N.A.
After the acquisition, holding of acquirer along with PAC's of: a) Shares carrying voting rights a) Individually 21,720,813 Together with PAC 130,282,400 b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	Total $(a+b+c+d)$	21,719,120	12.17%	12.17%
acquisition, holding of acquirer along with PAC's of: a) Shares carrying voting rights a) Individually 21,720,813 Together with PAC 130,282,400 b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			1201//0	12:1//0
holding of acquirer along with PAC's of: a) Shares carrying voting rights a) Individually 21,720,813 Together with PAC 130,282,400 b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				
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a) Shares carrying voting rights a) Individually 21,720,813 Together with PAC 130,282,400 b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				
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b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				
b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	voting rights	21,/20,813	12.17/0	12.17%
b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		Together with DAG	m1- '-1	m .11
b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				
b) VRs otherwise than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		130,282,400		
than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			73.01%	73.01%
than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				
than by equity shares c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	b) VRs otherwise	b) N.A.	b) N.A.	b) N.A.
c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	than by equity		(5)	
c) Warrants/convert ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each				
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ible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	c) Warrants/convert	c) N A	a) N/ A	D) NI A
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		C) IN .PA.	C) IN.A.	C) N.A.
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holding in each				l
CHICAGO TO	O			
	category) after			
acquisition	- Control of the Cont	gay though you	NAME:	
d) Shares in the d) N.A. d) N.A.	d) Shares in the	d) N.A.	d) N.A.	d) N.A.

nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	130,282,400	73.01%	73.01%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, encumbrance etc.)	Inter se transfer of immediate relatives	shares amongst qua without any consider	alifying persons b ation
Salient features of the	Not Applicable		
securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/	July 4, 2019		
date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		;×.	
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 17,84,2 Amount- Re. 1 per sh		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares- 17,84,2 Amount- Re. 1 per sh		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares- 17,84,4 Amount- Re. 1 per sh		

Note:

- (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer-

Ankit Jain

Place: Mumbai Date: July 5, 2019 To,

Jai Corp Limited

1st Floor, B-Wing, Mittal Towers, Free Press Journal Marg, Nariman Point, Mumbai- 400 021

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 40001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Jai Corp Limited		
(TC)			
Name(s) of the Acquirer and	Acquirer – Ank	it Jain	
Persons Acting in Concert (PAC)	PAC (enclosed as Annexure)		
with the Acquirer			
Whether the Acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s)	BSE Limited (BSE) and		
where the shares of TC are Listed	National Stock Exchange of India Limited (NSE)		
Details of the acquisition /	Number	% w.r.t. total	% w.r.t.
disposal/holding of shares/voting		share/voting capital	total diluted share/voting
rights/holding of the Acquirer		wherever	capital of
and PAC		applicable (*)	the TC (**)
Before the acquisition/disposal			
under consideration, holding of :			
a) Shares carrying voting rights	a) <u>Individually</u> 1,693	a) <u>Individually</u> 0.00%	a) <u>Individually</u> 0.00%

	Together with PAC 130,282,400	Together with PAC 73.01%	Together with PAC 73.01%
b) Shares in the nature of encumbrance (pledge/ lien non-disposal undertaking others)	/	b) N.A.	b) N.A.
c) Voting rights (VR) otherwis than by equity shares	e c) N.A.	c) N.A.	c) N.A.
d) Warrants/convertible securities/any othe instrument that entitles th acquirer to receive share carrying voting rights in th TC (specify holding in each	e s e	d) N.A.	d) N.A.
category)			
Total (a+b+c+d)	130,282,400	73.01%	73.01%
Details of acquisition/sale a) Shares carrying voting right acquired	a) 21,719,120	a) 12.17 %	a) 12.17 %
b) VRs acquired otherwise than by equity shares	b) N.A.	b) N.A.	b) N.A.

category) acquired/sold	1	T	
category) acquired/sold			
d) Shares encumbered /			
invoked/released by the	d) N.A.	d) N.A.	d) N.A.
acquirer			
Total (a+b+c+/-d)	21,719,120	12.17%	12.17%
After the acquisition/sale, holding			
of:			
a) Shares carrying voting rights	a) <u>Individually-</u> 21,720,813	a) <u>Individually-</u> 12.17%	a) <u>Individually-</u> 12.17%
	Together with	Together with	Together with
	PAC 130,282,400	<u>PAC</u> 73.01%	PAC
	130,282,400	/3.01%	73.01%
b) Shares encumbered with the			
acquired	b) N.A.	b) N.A.	b) N.A.
			, ======
c) VRs otherwise than by equity			
shares	c) N.A.	c) N.A.	c) N.A.
d) Warrants/convertible			
securities/any other	d) N.A.	d) N.A.	d) N.A.
instrument that entitles the			
acquirer to receive shares			,
carrying voting rights in the			
TC (specify holding in each			
category) after acquisition			
Total (a+b+c+d)	130,282,400	73.01%	73.01%
Mode of acquisition/sale (e.g.	Inter se transfer o	A DOMESTIC WILLIAM STORY	qualifying persons
open market / off-market / public	being immediate re	elatives without an	y consideration
issue / rights issue /preferential			
allotment / inter-se transfer etc.)			
Date of acquisition / sale of	4 th July 2019		
shares / VR or date of receipt of	,		

intimation of allotment of shares,	
whichever is applicable	
Equity share capital / total voting	No. of shares- 17,84,49,410
capital of the TC before the said	Amount- Re. 1 per share
acquisition/sale	
Equity share capital/ total voting	No. of shares- 17,84,49,410
capital of the TC after the said	Amount- Re. 1 per share
acquisition/sale	
Total diluted share/voting capital	No. of shares- 17,84,49,410
of the TC after the said	Amount- Re. 1 per share
acquisition/sale	

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer

Ankit Jain Place: Mumbai Date: July 5, 2019 Part – B*** - Annexure

Name of the Target Company: Jai Corp Limited

S.No.	Name(s) of the Acquirer and	Whether the Acquirer
	Persons Acting in Concert with the	belongs to the promoter
	Acquirer	group
A	Individuals/HUF/Trusts/Firms	
1.	Virendra Jain	
2.	Rina Jain	
3.	Ankit Jain#	Yes
4.	Satyapal Jaikumar Jain	
5.	Laxmi Jain	
6.	Anand Jain	
7.	Sushma Jain	
8.	Gaurav Jain	
9.	Harsh Jain	
10.	Aero Trust	
11.	Iceberg Trust	
12.	Evergreen Trust	
13.	LJNK Trust	
14.	Mega Trust	
15.	NK Trust	
В	Companies	
16.	Somerset Trading Private Limited	
17.	Hide n Chic Furniture Private Limited	
18.	Kasturi Trading Co Private Limited	
19.	Pet Fibres Limited	
20.	Ridhi Synthetics Limited	
21.	Richmond Traders Private Limited	
22.	Sparsh Trading Private Limited	

Note -

Acquirer

Signature of the Acquirer-

Ankit Jain Place: Mumbai Date: July 05, 2019

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC