

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

**Date:** March 14, 2019

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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**Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

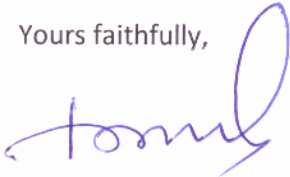
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 80,000 Equity Shares of Omkar Speciality Chemicals Limited, held by me, in favour of Tradebulls Securities Pvt. Ltd.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



**PRAVIN S. HERLEKAR**

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, M.I.D.C., Badlapur (E),  
Thane- 421 503.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)  
 Omkar Speciality Chemicals Limited  
 Names of the stock exchanges where the shares of the target company are listed  
 BSE Limited  
 National Stock Exchange of India Limited  
 Date of Reporting  
 March 14, 2019  
 Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked  
 Pravin Shivdas Herlekar  
 Details of creation/invocation/release of encumbrance:  
 Pledge of Shares

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)]/invocation [(2)-(3)])	
	No. of shares	% of total share capital	w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons of encumbrance	No. of shares for	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
PRAVIN SHIVDAS HERLEKAR	1,250,595	6.08%	6.08%	908,000	4.41%	Creation	26.11.2018	Pledge	Loan taken	80,000	0.39%	Tradebulls Securities Pvt. Ltd.	988,000	4.80%
	2,210,226	10.74%	10.74%	2,040,281	9.91%	-	-	-	-	-	-	-	2,210,226	10.74%
	75,000	0.36%	0.36%	75,000	0.36%	-	-	-	-	-	-	-	75,000	0.36%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	4,785,821	23.26%	23.26%	3,023,281	14.69%	-	-	-	-	80,000	0.39%	-	4,523,226	21.98%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%	1.59%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	190,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PRIVATE LIMITED	517,006	2.51%	2.51%	-	-	-	-	-	-	-	-	-	-	-
	380,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pravin S. Herlekar  
 Place: Badlapur  
 Date: 14-03-2019