

Zydus Family Trust

Zydus Corporate Park,
Scheme No. 63, Survey No. 536,
Khoraj (Gandhinagar), Nr. Vaishnodevi Circle,
S. G. Highway, Ahmedabad-382481

August 8, 2023

Listing Department

BSE LIMITED

P. J. Towers, Dalal Street,

Mumbai-400 001

Code: 531335

Listing Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, C/1, Block G,

Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Code: ZYDUSWELL

Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations")

Dear Sir / Madam,

Pursuant to Regulation 29(2) of the SEBI Takeovers Regulations, please find enclosed herewith the disclosure in respect of acquisition of 6,44,565 Equity Shares of Rs. 10/- each of Zydus Wellness Limited ("**Target Company**").

Please find the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS FAMILY TRUST**

PANKAJ R. PATEL

TRUSTEE

Encl.: As above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zydus Wellness Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Zydus Family Trust Persons Acting in Concert: <ol style="list-style-type: none"> Pankajbhai Ramanbhai Patel (Promoter) Sharvil Pankajbhai Patel (Promoter) Zydus Lifesciences Limited (Promoter) Pankajbhai Ramanbhai Patel, HUF (Promoter Group) Pritiben Pankajbhai Patel (Promoter Group) Shivani Pankajbhai Patel (Promoter Group) Pripan Investment Private Limited (Promoter Group) Taraben Patel Family Will Trust (Promoter Group) R B Patel Will Pankaj Trust (Promoter Group) 		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	60,46,956	9.50%	9.50%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	60,46,956	9.50%	9.50%
Details of acquisition/sale:			
Date of Acquisition	No of Shares Acquired	Stock Exchange	
07.08.2023	3,20,697	BSE	
07.08.2023	3,23,868	NSE	
Total	6,44,565		
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	6,44,565	1.01%	1.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	66,91,521	10.51%	10.51%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	66,91,521	10.51%	10.51%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /	Open Market – Bulk deal.		

preferential allotment / inter-se transfer etc).	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 7, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 63,63,21,440/- (Comprising of 6,36,32,144 Equity Shares of face value of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 63,63,21,440/- (Comprising of 6,36,32,144 Equity Shares of face value of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, **ZYDUS FAMILY TRUST**

PANKAJ R. PATEL
TRUSTEE

Date: August 8, 2023
Place: Ahmedabad