

KESAR CORPORATION PRIVATE LIMITED

Registered Office: "Oriental House", 7, Jamsheedji Tata Road, Churchgate, Mumbai-400 020, India.
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CIN: U74999MH1941PTC003348

To:
Deputy Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.
1st Floor, New Trading Wing
P.J.Towers, Dalal Street
Mumbai-400001.

Fax Nos.: 22723121 / 22722037 / 22722041

BSE SCRIP CODE: 507180

Dear Sir,

Sub.: Revised - Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Limited ("Company"), Scrip ID: KTIIL

As per the captioned subject, we hereby enclose herewith **revised** disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for acquisition by way of purchase from the Open Market 40,653 Equity Shares of Rs.5/- each of Kesar Terminals & Infrastructure Limited representing **0.37201%** of the paid-up capital of the Company.

Kindly take the above disclosures on your records and acknowledge the same.

Thanking You,

Yours Truly,
FOR KESAR CORPORATION PRIVATE LIMITED


SATYEN M. MEHTA
DIRECTOR
DIN:00296822

Date: 30.09.2020

Place: Mumbai


Encl:
Revised Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

CC TO:
Kesar Terminals & Infrastructure Limited
Oriental House,
7, J. Tata Road,
Churchgate,
Mumbai 400020.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Kesar Corporation Private Limited Persons Acting in concert(PACS): <ol style="list-style-type: none"> 1. Harsh Rajnikant Kilachand 2. Rohan Harsh Kilachand 3. Rohita Harsh Kilachand 4. Rajnikant A Kilachand HUF 5. Harsh Rajnikant Kilachand(HUF) 6. Madhavi Harsh Kilachand 7. Shreemati Ambalal Kilachand 8. India Carat Pvt. Ltd 9. SEEL Investment Pvt. Ltd 10. Indian Commercial Co Pvt. Ltd 11. Kesar Enterprises Ltd. 12. Harsh Family Trust 13. Amrish Rajnikant Kilachand 14. Ramila Rajnikant Kilachand 		
Whether the acquirer belongs to Promoter/Promoter group	Yes (By virtue of latest amendment dated 16.11.2018 Regulation 31A (6) (a) of SEBI LODR Regulation 2015).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition of Shares / Voting rights as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i)Acquirer: Kesar Corporation Private Limited:	30,14,439	27.59	27.59
ii)Persons Acting in concert(PACS):	35,33,175	32.33	32.33
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VRs) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	65,47,614	59.92	59.92
	-	-	-

<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired i)Acquirer: Kesar Corporation Private Limited: ii)Persons Acting in concert(PACS):</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>40,653</p> <p>-</p> <p>-</p> <p>40,653</p>	<p>0.37</p> <p>-</p> <p>-</p> <p>0.37</p>	<p>0.37</p> <p>-</p> <p>-</p> <p>0.37</p>
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights i)Acquirer: Kesar Corporation Private Limited: ii)Persons Acting in concert(PACS):</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>30,55,092</p> <p>35,33,175</p> <p>-</p> <p>-</p> <p>-</p> <p>65,88,267</p>	<p>27.96</p> <p>32.33</p> <p>-</p> <p>-</p> <p>-</p> <p>60.29%</p>	<p>27.96</p> <p>32.33</p> <p>-</p> <p>-</p> <p>-</p> <p>60.29%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Open market</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>--</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>25.09.2020</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]</p> 		

FOR KESAR CORPORATION PRIVATE LIMITED



SATYEN M. MEHTA

DIRECTOR

DIN:00296822

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 29.09.2020