

BAYMANCO INVESTMENTS LIMITED

Registered Office: 33, Edith Cavell Street, Port Louis 11324, Mauritius
(Company No.:141008)

6th February, 2021

To,
Securities and Exchange Board of India,
C4-A, G Block, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Sub: Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

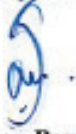
Dear Madam/Sir,

Kindly find enclosed herewith the Report as required under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to inter -se transfer of shares among promoters of The Bombay Dyeing & Manufacturing Company Limited. The applicable fees of Rs. 1,50,000/- was paid on 4th February, 2021 through NEFT vide UTR no. NFT/BT21020413858881 to SEBI having its bank account with Bank of India.

Kindly take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For Baymanco Investments Limited



Jaideep Pandit
Director

Encl: a/a

CC: The Bombay Dyeing & Manufacturing Company Limited
Neville House, J N Heredia Marg,
Ballard Estate, Mumbai 400001.

National Stock Exchange of India Limited
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

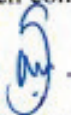
1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Baymanco Investments Limited Les Cascades Building, Edith Cavell Street, Port Louis, Mauritius Tel: 6562549867 Email: jaideep@islandgroup.com.sq
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
	a. Date of report	06.02.2021
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	Yes
	b. Date of Report	11.01.2021
4	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes
	b. Date of Report	21.01.2021
5	Details of the Target Company	
	a. Name & address of TC	The Bombay Dyeing and Manufacturing Company Limited Neville House, J N Heredia Marg, Ballard Estate, Mumbai 400001.

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
6	Details of the acquisition					
	a.	Date of acquisition	19.01.2021			
	b.	Acquisition price per share (in Rs.)	Rs. 78.40			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2)			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) (**) Baymanco Investments Limited	4,73,12,000	22.91%	5,27,82,000	25.56%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) (**)				
		1. Heera Holdings and Leasing Private Limited	17,60,653	0.85%	8,653	0.00%
		2. Nidhivan Investments and Trading Company Private Limited	18,90,578	0.92%	10,578	0.01%
		3. Sahara Investments Private Limited	18,43,727	0.89%	5,727	0.00%
			54,94,958	2.66%	24,958	0.01%
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)					
	a.	Provide the names of the seller(s)	1. Heera Holdings and Leasing Private Limited 2. Nidhivan Investments and Trading Company Private Limited 3. Sahara Investments Private Limited			

	b. Specify the relationship between the acquirer(s) and the seller(s).	Inter se transfer between Promoter Companies of the Target Company (The Bombay Dyeing and Manufacturing Company Limited)		
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1 December 31, 2020	Year -2 December 31, 2019	Year-3 December 31, 2018
	Acquirer(s) (*) Baymanco Investments Limited	4,73,12,000	4,73,12,000	4,73,12,000
	Sellers(s)(*) 1. Heera Holdings and Leasing Private Limited	17,60,471	1,52,103	1,52,103
	2. Nidhivan Investments and Trading Company Private Limited 3. Sahara Investments Private Limited	18,90,578 18,43,727	3,30,108 5,40,036	3,30,108 5,40,036
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes; Acquirer and Sellers have been named Promoters in the Shareholding Pattern filed with the Stock Exchanges. Copy of the Shareholding Pattern of the Target Company filed with the Stock Exchanges as on 31.12.2020 is attached. (Annexure 1)		
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs.70.41 per share		
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable		
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Acquisition price per share is not higher by more than twenty-five percentage of the price as calculated in (e) above as applicable		
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	11.01.2021		

i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes; Disclosure under Regulation 29(2) filed with the Stock Exchanges on 21.01.2021; Copy attached (Annexure 2)
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	Yes; All applicable conditions specified under Regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Signature:

Name: Jaideep Pandit

Date: 06.02.2021

Place: Singapore

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)



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BOMBAY DYEING & MFG.CO.LTD. ¹ (BOMDYEING | 500020 | INE032A01023)

76.00 (-1.04%)

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Previous Close	76.80	52 Wk High	95.50	TTQ (Lakh)	3.09	EPS (TTM)	-0.45	Category	Listed
Open	76.80	52 Wk Low	36.20	Turnover (Cr.)	2.36	CEPS (TTM)	1.18	Group	A
High	77.75	Upper Price Band	92.15(20%)	Mcap Full (Cr.)	1,569.67	PE	-172.04	Index	S&P BSE 500
Low	75.60	Lower Price Band	61.45(20%)	Mcap FF (Cr.)	722.05	PB	12.21	Industry	Textiles
VWAP	76.40	2W Avg Qty (Lakh)	2.93	Face Value	2.00	ROE	-7.09		

Shareholding Pattern : Quarter ending : December 2020

[Archives](#)

Particular	Yes/No	Quarter ending :December 2020
Whether the Listed Entity has issued any partly paid up shares?	No	
Whether the Listed Entity has issued any Convertible Securities ?	No	
Whether the Listed Entity has issued any Warrants ?	Yes	
Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
Whether the Listed Entity has any shares in locked-in?	No	
Whether any shares held by promoters are pledged or otherwise encumbered?	No	

Whether company has equity shares with differential voting rights?

No

Whether the listed entity has any significant beneficial owner?

No

Summary statement holding of specified securities

Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)	No. of Voting Rights	Total as a % of Total Voting right	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	No. of equity shares held in dematerialized form
(A) Promoter & Promoter Group	30	10,80,68,436	27,40,000	11,08,08,436	53.66	11,08,08,436	53.65		53.66	11,08,08,436
(B) Public	1,53,359	9,56,87,689		9,56,87,689	46.34	9,56,87,689	46.33	4,640	46.34	9,32,00,716
(C1) Shares underlying DRs	1		38,775	38,775	0.00	38,775	0.02		0.00	21,520
(C2) Shares held by Employee Trust					0.00		0.00		0.00	
(C) Non Promoter-Non Public	1		38,775	38,775	0.00	38,775	0.02		0.00	21,520
Grand Total	1,53,390	20,37,56,125	27,78,775	20,65,34,900	100.00	20,65,34,900	100.00	4,640	100.00	20,40,30,672

Note:C=C1 +C2

Grand Total=A+B+C

- ▶ Statement showing shareholding pattern of the Promoter and Promoter Group
- ▶ Statement showing shareholding pattern of the Public shareholder
- ▶ Statement showing shareholding pattern of the Non Promoter- Non Public shareholder
- ▶ Details of Disclosure by Trading Members (TM) holding 1% or more of the Total No. of Shares.

Shareholding Pattern
BOMBAY DYEING & MFG.CO.LTD.

Scrip Code : 500020

Quarter Ending : December 2020

Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)	No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Number of equity shares held in dematerialized form
A1) Indian					0.00		
Individuals/Hindu undivided Family	3	20,84,953		20,84,953	1.01		20,84,953
NESS NUSLI WADIA	1	12,19,418		12,19,418	0.59		12,19,418
JEHANGIR NUSLI WADIA	1	2,87,525		2,87,525	0.14		2,87,525
MAUREEN NUSLI WADIA	1	5,78,010		5,78,010	0.28		5,78,010
Any Other (specify)	19	4,53,36,133		4,53,36,133	21.95		4,53,36,133
DPI PRODUCTS AND SERVICES LIMITED	1	2,64,900		2,64,900	0.13		2,64,900
WADIA TECHNO ENGINEERING SERVICES LIMITED	1	1,95,460		1,95,460	0.09		1,95,460
HEERA HOLDINGS AND LEASING PRIVATE LIMITED	1	17,60,471		17,60,471	0.85		17,60,471
HAVENKORES REAL ESTATES PVT LTD	1	2,68,672		2,68,672	0.13		2,68,672
LOTUS VINIYOG LIMITED	1	1,44,690		1,44,690	0.07		1,44,690
MACROFIL INVESTMENTS LIMITED	1	4,46,700		4,46,700	0.22		4,46,700
NOWROSJEE WADIA AND SONS LIMITED	1	4,25,432		4,25,432	0.21		4,25,432
NAPEROL INVESTMENTS LIMITED	1	4,06,200		4,06,200	0.20		4,06,200
NIDHIVAN INVESTMENTS AND TRADING CO PVT LTD	1	18,90,578		18,90,578	0.92		18,90,578
NESSVILLE TRADING PVT LTD	1	24,550		24,550	0.01		24,550
THE BOMBAY BURMAH TRADING CORPORATION LIMITED	1	3,45,50,713		3,45,50,713	16.73		3,45,50,713
NUSLI NEVILLE WADIA, DIANA CLAIRE TRUST	1	1,80,530		1,80,530	0.09		1,80,530
NUSLI NEVILLE WADIA, TRUSTEES OF JER MAVIS SETTLEMENT NO.II	1	12,45,650		12,45,650	0.60		12,45,650
NUSLI NEVILLE WADIA, NUSLI NEVILLE WADIA TRUST	1	1,37,000		1,37,000	0.07		1,37,000
AFCO INDUSTRIAL AND CHEMICALS LIMITED	1	59,660		59,660	0.03		59,660
NATIONAL PEROXIDE LIMITED	1	14,89,700		14,89,700	0.72		14,89,700
GO AIRLINES (INDIA) LIMITED	1	1,000		1,000	0.00		1,000

GO INVESTMENTS AND TRADING PRIVATE LIMITED	1	500	500	0.00	500	500
SAHARA INVESTMENTS PVT LTD	1	18,43,727	18,43,727	0.89	18,43,727	18,43,727
Sub Total A1	22	4,74,21,086	4,74,21,086	22.96	4,74,21,086	4,74,21,086
A2) Foreign				0.00		
Individuals (NonResident Individuals/ Foreign Individuals)	4	28,01,560	28,01,560	1.36	28,01,560	28,01,560
DIANA CLAIRE WADIA	1	13,83,810	13,83,810	0.67	13,83,810	13,83,810
ESTATE OF SMT BACHOOBAI WORONZOW .	1	8,14,030	8,14,030	0.39	8,14,030	8,14,030
DINA NEVILLE WADIA	1	6,03,220	6,03,220	0.29	6,03,220	6,03,220
N N WADIA ADMIN OF ESTATE OF LT EF DINSHAW	1	500	500	0.00	500	500
Any Other (specify)	4	5,78,45,790	27,40,000	29.34	6,05,85,790	6,05,85,790
BEN NEVIS INVESTMENTS LTD	1	1,02,83,790	1,02,83,790	4.98	1,02,83,790	1,02,83,790
NEWPOINT ENTERPRISES LIMITED	1	2,50,000	2,50,000	0.12	2,50,000	2,50,000
BAYMANCO INVESTMENTS LIMITED	1	4,73,12,000	4,73,12,000	22.91	4,73,12,000	4,73,12,000
NAIRA HOLDINGS	1		27,40,000	1.33	27,40,000	27,40,000
Sub Total A2	8	6,06,47,350	27,40,000	30.70	6,33,87,350	6,33,87,350
A=A1+A2	30	10,80,68,436	27,40,000	53.66	11,08,08,436	11,08,08,436

Shareholding Pattern Public Shareholder

BOMBAY DYEING & MFG.CO.LTD.

Scrip Code : 500020

Quarter ending : December 2020

Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	No. of Voting Rights	Total as a % of Total Voting right	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of equity shares held in dematerialized form(Not Applicable)
B1) Institutions	0	0			0.00	0.00	0.00		0.00	
Mutual Funds/	7	37765		37,765	0.02	37,765	0.02		0.02	34,410
Foreign Portfolio Investors	9	332570		3,32,570	0.16	3,32,570	0.16		0.16	3,32,570
Financial Institutions/ Banks	28	169166		1,69,166	0.08	1,69,166	0.08		0.08	1,09,241
Insurance Companies	2	7664849		76,64,849	3.71	76,64,849	3.71		3.71	76,64,849
LIFE INSURANCE CORPORATION OF INDIA	1	6618784		66,18,784	3.21	66,18,784	3.20		3.21	66,18,784
Sub Total B1	46	8204350		82,04,350	3.97	82,04,350	3.97		3.97	81,41,070
B2) Central Government/ State Government(s)/ President of India	0	0			0.00	0.00	0.00		0.00	
B3) Non-Institutions	0	0			0.00	0.00	0.00		0.00	
Individual share capital upto Rs. 2 Lacs	150535	66217777		6,62,17,777	32.07	6,62,17,777	32.06	4,640	32.07	6,39,67,439
Individual share capital in excess of Rs. 2 Lacs	29	6061551		60,61,551	2.94	60,61,551	2.93		2.94	60,61,551
NBFCs registered with RBI	6	12462		12,462	0.01	12,462	0.01		0.01	12,462
Any Other (specify)	2743	15191549		1,51,91,549	7.36	1,51,91,549	7.36		7.36	1,50,18,194
Trusts	19	195605		1,95,605	0.09	1,95,605	0.09		0.09	1,95,605
Non-Resident Indian (NRI)	893	1582065		15,82,065	0.77	15,82,065	0.77		0.77	15,80,535
Clearing Members	338	2589239		25,89,239	1.25	25,89,239	1.25		1.25	25,89,239
NRI NON-REPATRIATION	685	958641		9,58,641	0.46	9,58,641	0.46		0.46	8,48,431
Bodies Corporate	804	8765005		87,65,005	4.24	87,65,005	4.24		4.24	87,03,390
IEPF	1	1100567		11,00,567	0.53	11,00,567	0.53		0.53	11,00,567
Foreign Nationals	3	427		427	0.00	427	0.00		0.00	427
Sub Total B3	153313	87483339		8,74,83,339	42.37	8,74,83,339	42.36	4,640	42.37	8,50,69,646
B=B1 +B2+B3	153359	95687689		9,56,87,689	46.34	9,56,87,689	46.33	4,640	46.34	9,32,00,716

Shareholding Pattern Non Promoter-Non Public

BOMBAY DYEING & MFG.CO.LTD.

Scrip Code : 500020

Quarter ending : December 2020

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	No. of shareholder(III)	No. of fully paid up equity shares held(IV)	Nos. of shares underlying Depository Receipts(VI)	Total no. shares held(VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Number of equity shares held in dematerialized form(XIV)(Not Applicable)
C1) Custodian/DR Holder	0	0	0	0	0.00		
Custodian/DR Holder	1	0	38,775	38,775	0.00		21,520
Sub Total C1	1	0	38,775	38,775	0.00		21,520
C2) Employee Benefit Trust	0	0	0	0	0.00		
C- C1+C2	1	0	38,775	38,775	0.00		21,520

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

BAYMANCO INVESTMENTS LIMITED

Registered Office: 33. Edith Cavell Street, Port Louis 11324, Mauritius
(Company No.:141008)

21st January, 2021

The Secretary
BSE Ltd,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited,
Exchange Plaza, 5th floor, Plot No. C/1,
'G' Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you that we have purchased shares of “The Bombay Dyeing and Manufacturing Company Limited”

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge receipt hereof.

Thanking you,

Yours faithfully
For Baymanco Investments Limited


Jaideep Pandit
Director

Encl: a/a

CC: Mr. Sanjive Arora, Company Secretary,
The Bombay Dyeing & Manufacturing Co. Ltd.,
Regd Office: Neville House, J. N. Heredia Marg,
Ballard Estate, Mumbai – 400001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Bombay Dyeing and Manufacturing Co. Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Baymanco Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	4,73,12,000	22.91%	22.91%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c+d)	4,73,12,000	22.91%	22.91%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	54,70,000	2.65%	2.65%
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+-d)	54,70,000	2.65%	2.65%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,27,82,000	25.56%	25.56%
b) Shares encumbered with the acquirer	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
e) Total (a+b+c+d)	5,27,82,000	25.56%	25.56%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Inter-se transfer among promoter group by way of Block Deal on the exchange		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th January, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	20,65,34,900 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	20,65,34,900 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	20,65,34,900 Equity Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Baymanco Investments Limited

Jaideep Pandit
Director

Place: Singapore

Date: 21st January, 2021