

# RISING SUN HOLDINGS PVT. LTD.

Regd. Office : "Sarosh Bhavan" 16/B-1, Dr. Ambedkar Road, Pune - 411 001, India

Tel. : 91 - 20 - 26137221-5, Fax : 91 - 20 - 26133228

CIN U67110PN1993PTC070989

Date: 29<sup>th</sup> December, 2022

## **BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001

E-mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

## **National Stock Exchange of India Limited**

Exchange Plaza,

Bandra-Kurla-Complex, Bandra (East)

Mumbai – 400 051

Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

Company Secretary and Compliance Officer

Poonawalla Fincorp Limited

**(Formerly, Magma Fincorp Limited)**

201 and 202, 2<sup>nd</sup> Floor, AP81, Koregaon Park Annex,

Mundhwa, Pune - 411 036

Email: [secretarial@poonawallafincorp.com](mailto:secretarial@poonawallafincorp.com)

Dear Sir(s) / Madam,

**Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI (SAST) Regulations")**

This is to inform you that we, Rising Sun Holdings Private Limited, have purchased in aggregate 1,67,21,338 equity shares of Poonawalla Fincorp Limited (Formerly known as Magma Fincorp Limited) from open market respectively since the previous disclosure made under Regulation 29(1) of SEBI (SAST) Regulations.

In view of the above, please find attached the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,

For **Rising Sun Holdings Private Limited**

**Narendra Gajanan Wadadekar**

**Director**

**DIN: 07543558**

Encl: as above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Poonawalla Fincorp Limited (Formerly known as Magma Fincorp Limited) (" <b>Company</b> ")		
Name(s) of the acquirer and persons acting in concert (PAC) with the acquirer	<b>Acquirer:</b> Rising Sun Holdings Private Limited (" <b>Acquirer</b> ")		
Whether the acquirer belongs to Promoter/Promoter group	Acquirer is a Promoter.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
<b>Details of the acquisition/<del>disposal</del> as follows</b>	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Equity Shares carrying voting rights	45,80,05,352	59.86%	59.86%
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>45,80,05,352</b>	<b>59.86%</b>	<b>59.86%</b>
<b>Details of acquisition/sale:</b>			
a) Equity Shares carrying voting rights acquired/ <del>sold</del> .	1,67,21,338	2.19%	2.19%

b) VRs acquired/ <del>held</del> otherwise than by shares.	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>e) Total (a+b+c+/- d)</b>	<b>1,67,21,338</b>	<b>2.19%</b>	<b>2.19%</b>
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	47,47,26,690	62.05%	62.05%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>47,47,26,690</b>	<b>62.05%</b>	<b>62.05%</b>
Mode of acquisition (e.g. open market / <del>off market/</del> public issue / rights issue / <del>preferential allotment /</del> inter-se transfer etc.)	Open Market		
Date of acquisition / <del>sale of shares / VR</del> or date of receipt of intimation of <del>allotment of shares,</del> whichever is applicable	28 <sup>th</sup> December, 2022 (capturing the period since 16 <sup>th</sup> November, 2021 to 28 <sup>th</sup> December, 2022)		
Equity share capital/total voting capital of the TC before the said acquisition / sale	INR 153,02,33,174/- divided into 76,51,16,587 equity shares having face value of INR 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 153,02,33,174/- divided into 76,51,16,587 equity shares having face value of INR 2 each		

Total diluted share/ voting capital of the TC after the said acquisition.	INR 153,02,33,174/- divided into 76,51,16,587 equity shares having face value of INR 2 each
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(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**For Rising Sun Holdings Private Limited**



**Narendra Gajanan Wadadekar**  
**Director**  
**DIN: 07543558**

Place: Pune

Date: 29<sup>th</sup> December, 2022