

संदर्भ सं. 181/एसएआईसी/2019-20

April 12, 2019

<p>The Company Secretary, Lloyds Steels Industries Ltd Plot No A -5/5, MIDC Industrial Area, Murbad, Dist. Thane, Thane, <u>Maharashtra, 421401</u></p>	<p>The Director, Bombay Stock Exchange Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai – 400 001.</u></p>	<p>The Director National Stock Exchange Ltd., Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla complex, Bandra (E), <u>Mumbai – 400 051.</u></p>
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प्रिय महोदय/Dear Sir,

सेबी (शेयरों का पर्याप्त अर्जन एवं अधिग्रहण) विनियमन, 2011 के विनियम 29(2) तथा सेबी (भेदिया कारोबार)  
(संशोधन) विनियमन, 2002 के विनियम सं. 13 (3) के अंतर्गत प्रकटन  
**Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition  
of Shares and Takeovers) Regulations, 2011 and Regulation No.13 (3)  
of SEBI (Insider Trading) (Amendment) Regulations, 2002**

उपर्युक्त विनियमन के निबंधनों के अनुसार, हम अनुबंध में दिये गये विवरण के अनुसार लॉयडस स्टील  
इंडस्ट्रीज़ लिमिटेड के बेचे गये शेयरों के ब्यारे इसके साथ संलग्न करते हैं:

In terms of the above Regulations, we hereby disclose the details of shares sold of Lloyds Steels Industries  
Ltd as per details given in Annexure:

Particulars of sale	Number	% w.r.t. total paid up capital of Target Company
बिक्री से पूर्व शेयर / Shares before sale	8,25,21,946	9.18%
बेचे गये शेयर / Shares sold from 29/03/2019 to 12/04/2019	2,21,08,981	2.46%
बिक्री के बाद शेयर / Shares after sale	6,04,12,965	6.72%

Signature of Authorised Signatory

V. U. P.


(वेंकटा वंकारा)

उप महा प्रबंधक

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**ANNEXURE - B**

**Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	LLOYDS STEEL INDUSTRIES LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As Per Annexure		
3	Whether the acquirer belongs to Promoter/ Promoter Group	- N. A. -		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE and NSE		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
	<b>Before the acquisition/disposal under consideration, holding of:</b>			
	a) Shares carrying voting rights	8 25 21 946	9.18%	9.18%
	b) Voting Rights (VR) otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	<b>Total (a+b+c)</b>	<b>8 25 21 946</b>	<b>9.18%</b>	<b>9.18%</b>
	<b>Details of sale</b>			
	a) Shares carrying voting rights sold	2 21 08 981	2.46%	2.46%
	b) VRs acquired/sold otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	<b>Total (a+b+c)</b>	<b>2 21 08 981</b>	<b>2.46%</b>	<b>2.46%</b>
	<b>After the acquisition/Sale holding of:</b>			
	a) Shares carrying voting rights	6 04 12 965	6.72%	6.72%
	b) VRs otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	<b>Total (a+b+c)</b>	<b>6 04 12 965</b>	<b>6.72%</b>	<b>6.72%</b>
6	Mode of sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Market sale		
7	Date of sale of shares/VR/warrants or date of receipt of intimation of allotment of shares, whichever is applicable	29/03/2011 to 12/04/2019		
8	Equity share capital/total voting capital of the TC before the said acquisition/sale	89 86 98 382		
9	Equity share capital/total voting capital of the TC after the said acquisition/sale	89 86 98 382		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	89 86 98 382		
Note:	(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
				
	<b>Signature of the acquirer / seller / Authorised Signatory</b>			
	Place: Mumbai			
	Date: 12/04/2019			

