

26th August, 2021

The Secretary National Stock Exchange of India Limited Exchange Plaza, Plot C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051. Scrip Code: GOLDTECH	The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 531439
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Dear Sir/Madam

Sub: Outcome of Board Meeting:

With reference to the cited subject matter, we would like to inform you that the Board of Directors of the Company at their meeting held on today i.e., 26th August, 2021, have, *inter alia*, transacted the following item(s) of the Agenda:

1. Issue of upto 1,58,00,000 (One Crore Fifty Eight Lakhs) equity shares of face value of Rs.10/- each (Rupees Ten only) ("**Equity Shares**"), on a preferential allotment basis ("**Preferential Issue**") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended, and other applicable laws, at a price of Rs.14.30/- per Equity Share aggregating to Rs.22,59,40,000/- (Rupees Twenty Two Crores Fifty Nine Lakhs Forty Thousand Only), subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable. The issuance of equity shares on preferential basis shall attract an obligation on one of the allottee being Trinity Infraventures Limited, one of the existing promoter of the company, to make an open offer, under the Securities and Exchange Board of India (Substantial Acquisition and Takeovers) Regulations, 2011 ("**SAST Regulations**") ("**Open Offer**") to the shareholders of the Company.

The information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexure I** to this letter.



2. The 27th Annual General Meeting of the company for the Financial Year 2020-21 along with the approval of subject matter contained in item no.1 above for seeking shareholders' approval, the Annual General Meeting is scheduled to be held on Monday, 27th September, 2021 at 3.00 p.m, through Video Conference (VC) or Other Audio-Visual Means (OAVM) as per the Circulars issued by the Ministry of Corporate Affairs dated May 05, 2020, January 13, 2021 and Securities and Exchange Board of India vide its circulars dated May 12, 2020, January 15, 2021.
3. Pursuant to Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Member and Share Transfer Books of the Company will remain closed from 21st September, 2021 to 27th September, 2021(both days inclusive), for taking record of the Members of the Company for the 27th Annual General Meeting.
4. Decided to take the cut-off date as 20th September, 2021 for the 27th Annual General Meeting.
5. Approved the commencement of E-Voting period from 23rd September, 2021 (09.00 A.M) to 26th September, 2021 (05.00 P.M) for purpose of 27th Annual General Meeting.

Kindly note that Board Meeting: Start Time: 4.00 p.m and End Time: 6.30 p.m.

This is for your information and records.

Thanking you

Yours faithfully

For Goldstone Technologies Limited



Thirumalesh T
Company Secretary



Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars	Details									
1.	Type of securities proposed to be issued	Equity Shares of face value of Rs.10/- (Rupees Ten only) each (" Equity Shares ")									
2.	Type of issuance	Preferential Issue in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")									
3.	Total number of securities proposed to be issued and the total amount for which the securities will be issued	Upto 1,58,00,000 (One Crore Fifty Eight Lakhs) Equity Shares at a price of Rs.14.30/- per Equity Share (" Preferential Issue Price ") aggregating upto Rs. 22,59,40,000 /- (Rupees Twenty Two Crores Fifty Nine Lakhs Forty Thousand Only),									
4.	Name of the Investors and total amount for which the securities will be issued	1. Trinity Infraventures Limited - Rs. 21,59,30,000/- - one of the existing promoter of the Company 2. Mr. Srinivas Pagadala- Rs. 1,00,10,000/-									
5.	Post allotment of securities - outcome of the subscription	<p>Details of shareholding of allottees in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th>Name of the Allottee</th> <th>Pre-Preferential Issue</th> <th>Post-Allotment of Equity Shares pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td>M/s.Trinity Infraventures Limited-</td> <td>34,19,872 (18.82 %)</td> <td>1,85,19,872 (53.55%)</td> </tr> <tr> <td>Mr.Srinivas Pagadala-</td> <td>NIL</td> <td>7,00,000 (2.02%)</td> </tr> </tbody> </table>	Name of the Allottee	Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue	M/s.Trinity Infraventures Limited-	34,19,872 (18.82 %)	1,85,19,872 (53.55%)	Mr.Srinivas Pagadala-	NIL	7,00,000 (2.02%)
Name of the Allottee	Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue									
M/s.Trinity Infraventures Limited-	34,19,872 (18.82 %)	1,85,19,872 (53.55%)									
Mr.Srinivas Pagadala-	NIL	7,00,000 (2.02%)									
6.	Issue Price	Preferential Issue Price of Rs. 14.30/- per Equity Share									
7.	Number of Investors	Number of investors: - 2, details as per sr. no. 4 above									

