

23.09.2023

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Tel No.022-22722039/37/3121 Security Code: 500119

Dear Sir,

<u>Sub: Intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 – Inter-se Transfer of Shares amongst the Promoter Group</u>

This is to inform that following persons forming part of the Promoter / Promoter Group of the Company (hereinafter referred to as the "Transferor/ Seller"), propose to transfer equity shares of the Company by way of gift to another person forming part of the Promoter/ Promoter Group or immediate relative of Promoters (hereinafter referred to as the "Transferee/ Acquirer"), in terms of Gift Deed proposed to be executed by the Transferor(s) in favour of the Acquirer.

Proposed date of Transfer	Name of the Person belonging to Promoter Group – Transferor/ Seller	Name of the Person belonging to Promoter Group –	Relationship with the Transferor/ Seller	No. of Shares proposed to be acquired/
		Transferee/ Acquirer		disposed
29 th September,	Mr. Ashok Kumar Goel	Mrs. Vinita Goel	Immediate Relative and belongs to Promoter group	500,000
2023	Mr. Ashok Kumar Goel	Ms. Ishira Goel	Belongs to Promoter group	500,000
	Mr. Gaurav Goel	Mrs. Priyanjili Goel	Immediate Relative	700,000
	Mr. Gaurav Goel	Mr. Ishaan Goel	Immediate Relative	500,000

The said inter-se transfer is in terms of Regulation 10(1)(a)(i) and (ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.



Please find attached intimation received from proposed acquirers via disclosures as required under Regulation 10 (5) of SEBI (SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for acquisition of 22,00,000 (Twenty Two Lakh Equity Shares) of the Company by way of inter-se transfer amongst immediate relatives and member of promoter group of the Company.

You are requested to take the information on record. Thanking you,
Yours Faithfully,
For Dhampur Sugar Mills Limited

Aparna Goel Company Secretary M. No.- 22787

22.09.2023

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)

Mumbai - 400 051

Tel No. 022-2659 8237 /38 Symbol: DHAMPURSUG

The General Manager – DSC BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai: 400001

Tel No.022-22722039/37/3121

Security Code: 500119

Dear Sir/Madam

<u>Sub: Prior Intimation under Regulation 10 (5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift</u>

Ref: Target Company: Dhampur Sugar Mills Limited, ISIN: INE041A01015

Please find enclosed herewith prior intimation via disclosures as required under Regulation 10 (5) of SEBI (SAST) Regulations, 2011 for acquisition of 22,00,000 (Twenty Two Lakh Equity Shares) of the Company by way of inter-se transfer amongst immediate relatives and member of promoter group of the Company in the following manner:

S. No.	Seller	Acquirer	No of Shares	Relationship with the seller
1	Mr. Ashok Kumar Goel	Mrs. Vinita Goel	5 00 000	Immediate Relative and belongs to Promoter group
2	Mr. Ashok Kumar Goel	Ms Ishira Goel	5,00,000	Belongs to Promoter group
3	Mr. Gaurav Goel	Mrs. Priyanjili Goel	7,00,000	Immediate Relative
4	Mr. Gaurav Goel	Mr. Ishaan Goel	5,00,000	Immediate Relative

Kindly take the same on record and acknowledge the receipt.

Yours Sincerely

Ishaan Goel

Ishira Goel

Privaniili Goel

Vinita Goel

Members and Immediate Relative of Promoters group of Dhampur Sugar Mills Limited

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited		
2.	Name of the acquirer(s)	Mrs Vinita Goel		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	I .		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ashok Kumar Goel		
	b. Proposed date of acquisition	29 th September, 2023		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5 lakhs equity Shares		
	d. Total shares to be acquired as % of share capital of TC	0.753%		
	e. Price at which shares are proposed to be acquired	NIL Inter-se transfer of shares amongst immediate relative of Promoter as Gift. Therefore, no consideration is involved.		
	f. Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family arrangement.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) Immediate Relatives		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable. The shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.		

9.	t a o	Declaration by the acquirer, that the transferant ransferee have complied / will complicable disclosure requirements in Charlet the Takeover Regulations, 2011 (corresponding of the repealed takeover Regulations 1997)	y with apter V	trans with	feree have applicable apter V of	complied / w disclosure re	ill comply quirements
10.	s	Declaration by the acquirer that all the conception pecified under regulation 10(1)(a) with respondant with.		cond 10(1)	itions specif	that that all lied under re pect to exem ied with.	gulation
1	Sh	areholding details	Before the proposed transaction		After the proposed transaction		
			Sł /v	o. of nares oting ghts	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	а	Acquirer(s) and PACs (other than sellers)	(*)				
		Acquirer : Mrs Vinita Goel	25050		0.038	525050	0.791
	b	Seller (s) – Mr. Ashok Kumar Goel	303012	25	4.564	2530125	3.811

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

Vinita Goel

Add: 61 Friends Colony, East

New Delhi- 110065 Dated: 22.09.2023 Place: New Delhi

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	ame of the Target Company (TC)	Dhampur Sugar Mills Limited			
2.	Name of the acquirer(s)		Mrs Priyanjili Goel			
			Mr. Ishaan Goel			
3.	Whether the acquirer(s) is/ are promoters of the		No.			
	1	prior to the transaction. If not, nature of				
		lationship or association with the TC or its	belongs to the Promoter Group.			
4.	-	omoters etails of the proposed acquisition				
4.			NA Course Cool			
	a.	to be acquired	Mr. Gaurav Goel			
	b.	Proposed date of acquisition	29 th September, 2023			
	C.		7 lakhs Equity Shares. (Mrs Priyanjili			
		person mentioned in 4(a) above	Goel)			
			And 5 lakhs equity Shares (Mr. Ishaan Goel)			
	d.	Total shares to be acquired as % of share	Mrs Priyanjili Goel : 1.054%			
		capital of TC	Mr. Ishaan Goel : 0.753%			
	e.	Price at which shares are proposed to be	NIL			
		acquired	Inter-se transfer of shares amongst			
			immediate relative of Promoter as Gift.			
			Therefore, no consideration is involved.			
	f.	Rationale, if any, for the proposed transfer	The proposed acquisition is Private Family			
_			arrangement.			
5.	Relevant sub-clause of regulation 10(1)(a) under		Regulation 10(1)(a) (i)			
		nich the acquirer is exempted from making open fer	Immediate Relatives			
6.	If,	frequently traded, volume weighted average	Not applicable.			
	market price for a period of 60 trading days					
	preceding the date of issuance of this notice as		The shares are proposed to be			
	traded on the stock exchange where the maximum		transferred by way of Gift. Therefore,			
	volume of trading in the shares of the TC are recorded during such period.		no consideration involved.			
7.		in-frequently traded, the price as determined in	Not applicable.			
7	terms of clause (e) of sub-regulation (2) of		In It.			
	regulation 8.					
8.	De	eclaration by the acquirer, that the acquisition	Not applicable.			
		ice would not be higher by more than 25% of the				
	•	ice computed in point 6 or point 7 as	The shares are proposed to be			
- 1	applicable.		transferred by way of Gift. Therefore,			
			no consideration involved.			

	Seller (s) – Mr. Gaurav Goel					1
	Mr. Ishaan Goel	Nil			5,00,000	0.753
	Mrs Priyanjili Goel	Nil			7,00,000	1.054
8	Acquirer(s) and PACs (other than sellers)((*)				
	A A A A A A A A A A A A A A A A A A A			TC		of TC
		Rig	ghts	capital of	rights	capital
			oting	share	/voting	share
		Sh	ares	total	shares	total
		No	o. of	% w.r.t	No. of	% w.r.t
		transaction		transaction		
		proposed		proposed		
1 1	Shareholding details	Before the		After the		
1	Sharahalding dataile	11		duly compi		
	exemptions has been duly complied with.				pect to exem	ptions has
	specified under regulation 10(1)(a) with respect to				fied under re	_
10.	a second of the dodaner that an the conte		Ther	eby declare	that that all	the
	Takeover Regulations 1997)		2011			
	of the Takeover Regulations, 2011 (corresp provisions of the repealed		in Cr 2011		the Takeove	r Regulatio
	applicable disclosure requirements in Chapter V		with applicable disclosure requirement			
	transferee have complied / will compl	y with	trans	feree have	complied / w	ill comply
9.	Declaration by the acquirer, that the transfe	erorand	The	rehy declar	e that the ti	ransferoran

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

Ishaan Goel

Add: 61 Friends Colony, East

New Delhi- 110065

PG

Priyanjili Goel

Add: 61 Friends Colony, East

New Delhi- 110065

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited				
2.	Name of the acquirer(s)	Ms. Ishira Goel				
3.	Whether the acquirer(s) is/ are promoters	Yes.				
	of the TC prior to the transaction. If not,	The acquirer is member of Promoter Group.				
	nature of relationship or association with					
	the TC or its					
	promoters					
4.	Details of the proposed acquisition					
	a. Name of the person(s) from whom	Mr. Ashok Kumar Goel				
	shares are to be acquired					
	b. Proposed date of acquisition	29 th September, 2023				
	c. Number of shares to be acquired	5 lakhs equity Shares				
	from each person mentioned in 4(a)	5 Takins equity snares				
	above					
	d. Total shares to be acquired as % of	0.753%				
	share					
	capital of TC					
	e. Price at which shares are proposed to be	NIL				
	acquired	Inter-se transfer of shares amongst				
	dequired	Members of Promoter group as Gift. Therefore, no				
	f. Rationale, if any, for the proposed	consideration is involved.				
	transfer	The proposed acquisition is Private Family				
5.		arrangement.				
5.	Relevant sub-clause of regulation 10(1)(a)	Regulation 10(1)(a) (ii)				
		Person named as promoters in the shareholding				
	making open offer	pattern filed by the target company in terms of the listing regulations for not less than three years				
	Offici	prior to the proposed acquisition				
6.	If, frequently traded, volume weighted	Not applicable.				
0.	average market price for a period of 60	ног аррисавіе.				
1	trading days preceding the date of issuance	The shares are proposed to be				
	of this notice as traded on the stock	transferred by way of Gift. Therefore,				
	exchange where the maximum volume of					
	trading in the shares of the TC are	TIO CONSIGNITION THEOREM.				
	recorded during such period.					
7.	If in-frequently traded, the price as	Not applicable.				
	determined interms of clause (e) of sub-					
	regulation (2) of					
	regulation 8.					

8.	a m p	reclaration by the acquirer, that the cquisition price would not be higher by nore than 25% of the price computed in oint 6 or point 7 as pplicable.				e,
9. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter Vof the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		and transfere applicable di	e have com sclosure re	plied / will co quirements i	omply with	
10.	10. Declaration by the acquirer that all the conditions specified under regulation		I hereby declare that that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
1 1.		areholding details	propose transact No. of Shares /voting Rights	ed ion % w.r.t total	After to propose transact No. of shares /voting rights	ed tion % w.r.t total
	а	Acquirer(s) and PACs (other than sellers)	(*)			
		Acquirer : Ms Ishira Goel	105525	0.159	605525	0.912
	_	Seller (s) – Mr. Ashok Kumar Goel				

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.



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Ishira Goel

Add: 61 Friends Colony, East

New Delhi- 110065 Dated: 22.09.2023 Place: New Delhi