

August 29, 2024

Ms. Esha Gupta Company Secretary & Compliance Officer **Epack Durables Limited** 61-B Udyog Vihar, Surajpur Kasna Road, Greater Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, 201306

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

The National Stock Exchange Exchange Plaza Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

Dear Madam/Sir.

Disclosure under SEBI (Substantial Acquisitions of Shares and Takeovers), Regulations, 2011.

Please find enclosed, disclosure of securities, held by India Advantage Fund S4 I in Epack Durables Limited in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made by ICICI Venture Funds Management Company Limited as the investment manager to India Advantage Fund S4 I.

Please take the same on record.

Yours faithfully,

for ICICI Venture Funds Management Company Limited (as Investment Manager to India Advantage Fund S4 I)

Deepti Paliwal

Senior Manager- Compliance and Secretarial, Company Secretary & Compliance Officer

Encl: As Above

**ICICI Venture Funds Management Company Limited** 

Registered Office :

ICICI Venture House, Ground Floor,

Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India Tel. (B): +91 (22) 6655 5050 Fax: +91 (22) 6655 5055 CIN: U72200MH1989PLC166901

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## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target		EPACK Durable Limited		
Company (TC)				
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the		India Advantage Fund S4 I (acting through its investment manager ICICI Venture Funds Management Company Limited)		
a <del>cquirer</del> seller		No		
Whether the <del>acquirer</del> seller belongs to		INO		
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the <del>acquisition</del> / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the				
acquisition/disposal under				
consideration, holding of :				
a)	Shares carrying voting	98,91,969	10.33%	10.33%
b)	rights Shares in the nature of encumbrance (pledge/lien/ non-disposal	-	-	-
c)	undertaking/ others)  Voting rights (VR) otherwise than by equity shares	-	-	-
a)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

	shares carrying voting			
	rights in the TC (specify			
	holding in each			
	category)			
e)	Total (a+b+c+d)	98,91,969	10.33%	10.33%
Dot	ails of <del>acquisition/</del> sale	21,25,628	2.22%	2.22%
	Shares carrying voting	21,25,626	2.2290	2.2290
u)				
<b>b</b> )	rights <del>acquired/</del> sold			
D)	VRs acquired otherwise	-	-	-
۵۱	than by equity shares Warrants/convertible			
C)	securities/any other	-	-	-
	instrument that entitles			
	the acquirer to receive			
	shares carrying voting			
	rights in the TC (specify			
	holding in each			
-15	category) acquired/sold			
a)	Shares encumbered /	-	-	-
	invoked/released by the			
	acquirer	24.25.620	2 220/	2 220/
e)	,	21,25,628	2.22%	2.22%
After the <del>acquisition</del> /sale,		77,66,341	8.11%	8.11%
	ding of:			
a)	Shares carrying voting	-	-	-
L.\	rights  Shares encumbered			
(a		-	-	-
	with the acquirer			
C)	VRs otherwise than by	-	-	-
	equity shares			
( d)	Warrants/convertible	-	-	-
	securities/any other			
	instrument that entitles			
	the acquirer to receive			

		T	T
shares carrying voting			
rights in the TC (specify			
holding in each			
category) after			
acquisition			
e) Total (a+b+c+d)	77,66,341	8.11%	8.11%
Mode of <del>acquisition</del> /sale (e.g.	Open Market		
open market / off-market /			
public issue / rights issue			
/preferential allotment /			
inter-se transfer etc.)			
Date of <del>acquisition /</del> sale of	Date	No. of shares	%shareholding
shares / <del>VR or date of</del>	31-07-2024	55,893	0.06
receipt of intimation of	01-08-2024	194,107	0.20
allotment of shares,	02-08-2024	222,065	0.23
whichever is applicable	06-08-2024	12,292	0.01
	07-08-2024	70,643	0.07
	08-08-2024	76,000	0.08
	09-08-2024	40,048	0.04
	12-08-2024	120,000	0.13
	13-08-2024	130,000	0.14
	14-08-2024	30,000	0.03
	16-08-2024	24,580	0.03
	19-08-2024	140,000	0.15
	20-08-2024	110,000	0.11
	21-08-2024	100,000	0.10
	22-08-2024	110,000	0.11
	23-08-2024	90,000	0.09
	26-08-2024 27-08-2024	240,000	0.25 0.15
	28-08-2024	140,000 220,000	0.15
	Total	2,125,628	2.22
Equity share capital / total	1 Total	2,123,020	2.22
voting capital of the TC	Rs. 95,79,86,910		
before the said	113. 33,73,00,310		
acquisition/sale			
1			

Equity share capital/ total	Rs. 95,79,86,910
voting capital of the TC after	
the said <del>acquisition</del> /sale	
Total diluted share/voting	Rs. 95,79,86,910
capital of the TC after the	
said <del>acquisition</del> /sale	

## for ICICI Venture Funds Management Company Limited (As an Investment Manager of India Advantage Fund S4 I)



Deepti Paliwal

Senior Manager- Compliance and Secretarial, Company Secretary & Compliance Officer

Place: Mumbai

Date: August 29, 2024

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.