

## ***Sudhir V. Udeshi***

Office :- 701, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai :- 400 013.  
Tel: - 022 - 40271300. Fax: - 40271399

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Date: December 4, 2024

To,

Corporate Relations Department  
BSE Limited  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
Fax Nos: 22723121 / 22722041  
Code No. 524330

The Market Operations Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai 400 051  
Fax Nos: 26598237 / 38  
Code :- JAYAGROGN

Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

**Ref:** Scheme of Merger by Absorption of Jayant Finvest Limited (“Transferor Company”) with Jayant Agro-Organics Limited (“Transferee Company”) and their respective shareholders and creditors (“the Scheme”)

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With reference to above and pursuant to the Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”), we wish to inform that, we, in our capacity as the shareholders of Jayant Finvest Limited, have been allotted the equity shares of Jayant Agro-Organics Limited, a listed company, pursuant to the above mentioned Scheme as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide Order dated August 29, 2024.

In this connection, please find enclosed the disclosure as per Regulation 10(6) of the SEBI SAST Regulations.

We request you to kindly take this intimation on record.

Thanking you.

Yours Faithfully,



Sudhir V. Udeshi

*(for and on behalf of all the acquirers/allotees)*

Encl.: As above

CC:

Company Secretary,  
Jayant Agro-Organics Limited  
701, Tower A, Peninsula Business Park,  
Senapati Bapat Marg, Lower Parel (W),  
Mumbai :- 400 013

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## Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI SAST Regulations

1.	Name of the Target Company (TC)	Jayant Agro-Organics Limited																																
2.	Name of the acquirer(s)	<table border="1"><thead><tr><th>S. No.</th><th>Name of the Acquiree(s)</th></tr></thead><tbody><tr><td>1</td><td>Abhay Vithaldas Udeshi Trupti Abhay Udeshi</td></tr><tr><td>2</td><td>Hemant Vithaldas Udeshi Lajwanti Hemant Udeshi</td></tr><tr><td>3</td><td>Sudhir Vijaysinh Udeshi , Hemant Vithaldas Udeshi, Hitesh Jayraj Udeshi (Udeshi Trust)</td></tr><tr><td>4</td><td>Jayraj Gokuldas Udeshi (HUF)</td></tr><tr><td>5</td><td>Subhash Vithaldas Udeshi Dhruvi Subhash Udeshi</td></tr><tr><td>6</td><td>Vithaldas Gokaldas Udeshi (HUF)</td></tr><tr><td>7</td><td>Bharat M Udeshi Shital B Udeshi</td></tr><tr><td>8</td><td>Dhruv V Udeshi</td></tr><tr><td>9</td><td>Hitesh Jayraj Udeshi Bijal V Udeshi</td></tr><tr><td>10</td><td>Malti M Udeshi</td></tr><tr><td>11</td><td>Mulraj Gokuldas Udeshi (HUF)</td></tr><tr><td>12</td><td>Pushpa V Udeshi Vikram V Udeshi</td></tr><tr><td>13</td><td>Sudhir Vijaysinh Udeshi (HUF)</td></tr><tr><td>14</td><td>Vikram V Udeshi</td></tr><tr><td>15</td><td>Yatin V Udeshi</td></tr></tbody></table>	S. No.	Name of the Acquiree(s)	1	Abhay Vithaldas Udeshi Trupti Abhay Udeshi	2	Hemant Vithaldas Udeshi Lajwanti Hemant Udeshi	3	Sudhir Vijaysinh Udeshi , Hemant Vithaldas Udeshi, Hitesh Jayraj Udeshi (Udeshi Trust)	4	Jayraj Gokuldas Udeshi (HUF)	5	Subhash Vithaldas Udeshi Dhruvi Subhash Udeshi	6	Vithaldas Gokaldas Udeshi (HUF)	7	Bharat M Udeshi Shital B Udeshi	8	Dhruv V Udeshi	9	Hitesh Jayraj Udeshi Bijal V Udeshi	10	Malti M Udeshi	11	Mulraj Gokuldas Udeshi (HUF)	12	Pushpa V Udeshi Vikram V Udeshi	13	Sudhir Vijaysinh Udeshi (HUF)	14	Vikram V Udeshi	15	Yatin V Udeshi
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3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited																																
4.	Details of the transaction include rationale, if any, for the transfer/ acquisition of shares.	<p>Acquisition/Allotment of equity shares is pursuant to the Scheme of Merger by Absorption of Jayant Finvest Limited (“Transferor Company”) with Jayant Agro-Organics Limited (“Transferee Company”) and their respective shareholders and creditors (the “Scheme”), duly sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench vide Order dated August 29, 2024.</p> <p>The Transferor Company was an equity shareholder, holding 1,81,64,000 equity shares (60.55%) of the Transferee Company. Pursuant to the aforesaid Scheme, the 1,81,64,000 equity shares held by the Transferor Company in the Transferee Company stand cancelled and correspondingly on December 2, 2024, in accordance with the Scheme, the Transferee Company has issued and allotted the same number of equity shares (i.e.1,81,64,000) to the shareholders of the Transferor Company in proportion to the shares held by them in the Transferor Company. Accordingly, there is no change in the aggregate shareholding of the Promoter/Promoter Group of the Transferee Company post the cancellation and allotment of shares.</p>																																
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended time to time)																																

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6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. -date of filing with the stock exchange.		Not Applicable	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a	Name of the transferor / seller	Not Applicable	
	b	Date of acquisition		
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e	Price at which shares are proposed to be acquired / actually acquired		
8.	Shareholding details		<b>Pre-Transaction</b>	<b>Post-Transaction</b>
			No. of shares held in TC	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee		
	1	Abhay Vithaldas Udeshi Trupti Abhay Udeshi	2,07,700	0.69
	2	Hemant Vithaldas Udeshi Lajwanti Hemant Udeshi	45,200	0.15
	3	Sudhir Vijaysinh Udeshi , Hemant Vithaldas Udeshi, Hitesh Jayraj Udeshi (Udeshi Trust)	-	0.00
	4	Jayraj Gokuldas Udeshi (HUF)	50,800	0.17
	5	Subhash Vithaldas Udeshi Dhruvi Subhash Udeshi	35,000	0.12
	6	Vithaldas Gokaldas Udeshi (HUF)	73,200	0.24
	7	Bharat M Udeshi Shital B Udeshi	70,000	0.23
	8	Dhruv V Udeshi	52,000	0.17
	9	Hitesh Jayraj Udeshi Bijal V Udeshi	3,87,792	1.29
	10	Malti M Udeshi	1,25,448	0.42
	11	Mulraj Gokuldas Udeshi (HUF)	80,000	0.27
	12	Pushpa V Udeshi Vikram V Udeshi	88,000	0.29
	13	Sudhir Vijaysinh Udeshi (HUF)	44,000	0.15
	14	Vikram V Udeshi	24,800	0.08
	15	Yatin V Udeshi	4,000	0.01
	b	Each Seller / Transferor	Not Applicable - Please refer to the rationales provided in the Point No. 4 above.	



Sudhir V. Udeshi

(for and on behalf of all the acquirers/allotees)

Date: December 04, 2024

Place : Mumbai