

# adani

March 2, 2020

**From:**

**Gautam S Adani & Rajesh S. Adani**  
**(on behalf of S. B. Adani Family Trust)**  
9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380009

**Adani Tradeline LLP**  
801 Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
LLP Identification No.: AAJ-0233

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Ports and Special Economic Zone Limited (APSEZL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to:

1. **Creation** of pledge on **2,89,50,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and
2. **Creation** of pledge on **18,00,000** equity shares of APSEZL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

*[Signature]*  
**Authorised Signatory**

For, **Adani Tradeline LLP**

*[Signature]*  
**Authorised Signatory**

Encl: Disclosure in the prescribed format

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC) Adani Ports and Special Economic Zone Limited (APSEZL)

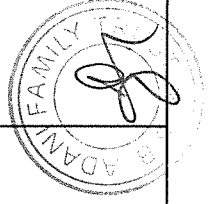
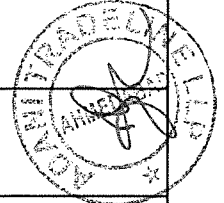
Name of the stock Exchanges where the shares of the target company are listed BSE Ltd. & National Stock Exchange of India Ltd.

Date of reporting 02-03-2020

Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Tradeline LLP

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	799,353,935	39.34	410,749,121	20.22	creation	26-02-2020	pledge	additional security provided as per agreement with Lender / Trustee	1,800,000	0.09	Refer Note 1 below	-	-
					creation	27-02-2020	pledge	Loan taken by Group Co.	13,850,000	0.68	J/M Financial Credit Solutions Ltd.	-	-
					creation	27-02-2020	pledge	Loan taken by Group Co.	9,600,000	0.47	J/M Financial Products Ltd.	-	-
					creation	27-02-2020	pledge	additional security provided as per agreement with Lender / Trustee	1,000,000	0.05	Refer Note 2 below	-	-
					creation	28-02-2020	pledge		2,700,000	0.13	Refer Note 3 below	439,699,121	21.64



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Adani Tradelime LLP (earlier known as Parsa Kente Rail Infra LLP)	138,193,549	6.80	30,005,319	1.48	creation	27-02-2020	pledge	additional security provided as per agreement with Lender / Trustee	1,000,000	0.05	Refer Note 4 below	-	-
					creation	27-02-2020	pledge		500,000	0.02		-	-
					creation	27-02-2020	pledge		300,000	0.01		31,805,319	1.57
Worldwide Emerging Market Holding Ltd.	77,756,181	3.83	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	79,541,248	3.91	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	89,945,212	4.43	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	84,179,195	4.14	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for debentureholder being CREDIT SUISSE FINANCE (INDIA) PRIVATE LIMITED, CREDIT SUISSE AG SINGAPORE BRANCH

Note 2: Shares pledged in favour of Catalyst Trusteeship Ltd. for debentureholder being Aditya Birla Sunlife Mutual Fund Schemes

Note 3: Shares pledged in favour of Axis Trustee Services Ltd. for debentureholder being Citigroup Global Markets Mauritius Private Limited

Note 4: Shares pledged in favour of Vistra ITCL (India) Ltd. for Yes Bank Ltd.

For S.B. Adani Family Trust

For Adani Tradelime LLP

Authorised Signatory

Authorised Signatory

Place: Ahmedabad

Date: 02-03-2020

