

June 03, 2023

To The Manager Listing Department The BSE Limited, PhirozeJeeJeeBhoy Towers, Dalal Street, Mumbai – 400001	To The Secretary, The National Stock Exchange of India Limited, “Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai-400051
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SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

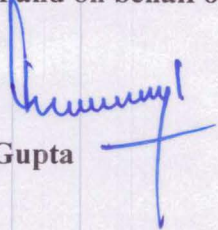
Dear Sir/Madam,

Please find enclosed herewith the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 2,54,353 equity shares of face value of Rs. 10/- each and Sale of 59,000 equity shares of face value of Rs. 10/- each of the target company - PG Electroplast Limited.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

For self and on behalf of Acquirer, Seller and PAC

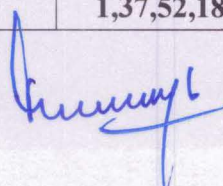

Vikas Gupta

CC:

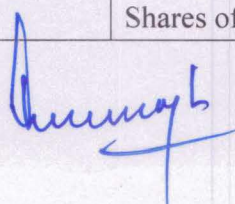
The Board of Directors
PG Electroplast Limited
DTJ-209, 2nd Floor, DLF Tower, Jasola (Tower - B),
Plot No 11, Non Hierarchical Commercial Centre, Jasola,
New Delhi, Delhi – 110025

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	PG Electroplast Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: 1. Mr. Anurag Gupta 2. Mr. Vishal Gupta 3. Mr. Vikas Gupta Seller: 4. Mrs. Sarika Gupta Persons Acting in Concert (PAC): 5. Mrs. Neelu Gupta 6. Mrs. Nitasha Gupta 7. Mrs. Sudesh Gupta		
Whether the acquirer/seller belongs to Promoter/Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited; 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	** % w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / Sale under consideration, holding of Acquirer and PAC of:			
a) Shares carrying voting rights			
Acquirer			
Mr. Anurag Gupta	29,26,201	12.87	12.87
Mr. Vishal Gupta	49,86,474	21.93	21.93
Mr. Vikas Gupta	50,08,531	22.02	22.02
Seller			
Mrs. Sarika Gupta	1,71,016	0.75	0.75
PAC			
Mrs. Neelu Gupta	5,11,000	2.25	2.25
Mrs. Nitasha Gupta	1,48,959	0.65	0.65
Mrs. Sudesh Gupta	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			
Mr. Anurag Gupta	65,000	-	0.29
Mr. Vishal Gupta	65,000	-	0.29
Mr. Vikas Gupta	65,000	-	0.29
(e) Total (a+b+c+d)	1,37,52,181	60.47	61.33



Details of acquisition / sale:			
a) Shares carrying voting rights acquired/sold			
Acquirer			
Mr. Anurag Gupta*	65,000	0.29	0.29
Mr. Vishal Gupta*#	1,24,353	0.55	0.55
Mr. Vikas Gupta*	65,000	0.29	0.29
Seller			
Mrs. Sarika Gupta**	(59,000)	(0.26)	(0.26)
PAC			
Mrs. Neelu Gupta	0	0.00	0.00
Mrs. Nitasha Gupta	0	0.00	0.00
Mrs. Sudesh Gupta	0	0.00	0.00
b) VRs acquired / sold otherwise than by equity shares	0	0.00	0.00
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
(e) Total (a+b+c+d)	1,95,353	0.86	0.86
After the acquisition /sale, holding of:			
a) Shares carrying voting rights			
Acquirer			
Mr. Anurag Gupta	29,91,201	13.15	13.15
Mr. Vishal Gupta	51,10,827	22.47	22.47
Mr. Vikas Gupta	50,73,531	22.31	22.31
Seller			
Mrs. Sarika Gupta	1,12,016	0.49	0.49
PAC			
Mrs. Neelu Gupta	5,11,000	2.25	2.25
Mrs. Nitasha Gupta	1,48,959	0.65	0.65
Mrs. Sudesh Gupta	0	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by equity shares	0	0.00	0.00
d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	0	0.00	0.00
e) Total (a+b+c+d)	1,39,47,534	61.33	61.33
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Refer Annexure A		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Refer Annexure A		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,69,39,160/- comprising of 1,96,93,916 Equity Shares of Rs. 10/- each		



Equity share capital/ total voting capital of the TC after the said acquisition / sale	# Rs. 22,79,08,170/- comprising of 2,27,90,817 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	# Rs. 22,79,08,170/- comprising of 2,27,90,817 Equity Shares of Rs. 10/- each.

*** All %age are calculated on the basis of paid-up shares capital as per the shareholding pattern filed for the quarter ended 31.03.2023.*

** On 10.12.2021 the remaining 1,95,000 Fully Convertible Warrants which were allotted to the Promoters (65,000 each to Mr. Anurag Gupta, Mr. Vishal Gupta and Mr. Vikas Gupta) were converted into 1,95,000 Equity Shares.*

**# Mr. Vishal Gupta - Promoter acquired 25,353 Equity shares and 34,000 equity shares on 01.06.2023 and 02.06.2023, respectively by way of market acquisition.*

*** Mrs. Sarika Gupta – member of the Promoter Group sold 59,000 Equity shares on 30.5.2023 by way of market sale.*

The Equity share capital as on the date of filing the shareholding pattern for the quarter ended 31.03.2023 was Rs. 22,74,26,170/- (2,27,42,617 shares of face value ₹10 per share). However, on 26.05.2023, the Company allotted 48,200 Equity Shares of Rs. 10/- each to 'PG Electroplast Limited Employees Welfare Trust' under the PG Electroplast Employees Stock Options Scheme - 2020. Therefore, the Equity share capital of the Company as of the date of the disclosure is Rs. 22,79,08,170/- (2,27,90,817 equity shares of face value ₹10 per share).

The Equity share capital of the Company changed from Rs. 19,69,39,160/- comprising of 1,96,93,916 Equity Shares to Rs. 22,79,08,170/- comprising of 2,27,90,817 Equity Shares on account of allotment of equity shares to the Non-Promoter Category which have been disclosed to the stock exchanges from time to time.

For self and on behalf of Acquirer, Seller and PAC

Vikas Gupta

ANNEXURE A

S. NO.	Name of the acquirer/ seller	No. of shares acquired/disposed	Date of acquisition/Sale	Mode of acquisition/Sale
1.	Mr. Anurag Gupta	65,000	10.12.2021	Allotment of shares pursuant to conversion of Fully convertible Warrants
2.	Mr. Vishal Gupta	65,000	10.12.2021	Allotment of shares pursuant to conversion of Fully convertible Warrants
3.	Mr. Vikas Gupta	65,000	10.12.2021	Allotment of shares pursuant to conversion of Fully convertible Warrants
4.	Mrs. Sarika Gupta	(59,000)	30.05.2023	Market Sale
5.	Mr. Vishal Gupta	25,353	01.06.2023	Market Acquisition
		34,000	02.06.2023	Market Acquisition

For self and on behalf of Acquirer, Seller and PAC

Vikas Gupta