

CTL/SAST/GAYAPROJ/2656

August 09, 2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
Gayatri Projects Limited TSR Towers, B-1 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad – 500082, Telangana	Indira Reddy Thikkavarapu (Pledgor No.1) 8-2-331/2/A, Road No.3, Banjara Hills, Near Police Station, Khairatabad, Hyderabad - 500034
Sandeep Kumar Reddy Thikkavarapu (Pledgor No.2) 8-2-331/2/A, Road No.3, Banjara Hills, Near Police Station, Khairatabad, Hyderabad – 500034	

Dear Sir/Madam,

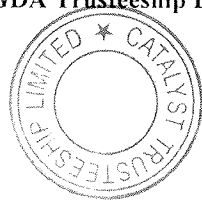
Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to invocation of pledged shares of Gayatri Projects Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the invocation of Equity Shares of “GAYATRI PROJECTS LIMITED” pledged in favor of “CATALYST TRUSTEESHIP LIMITED” (formerly known as **GDA Trusteeship Limited**) in the capacity of Debenture Trustee for the benefit of the Debenture Holders of Gayatri Hotels and Theatres Pvt Ltd.

For and on behalf of

Catalyst Trusteeship Limited
(Formerly known as **GDA Trusteeship Limited**)


Authorised Signatory

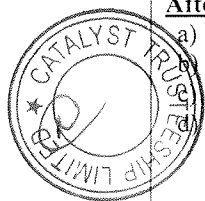


Encl: As above

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gayatri Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Ltd. (Formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holders of Gayatri Hotels and Theatres Pvt Ltd (CIN - U55101TG1978PTC002345).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	N.A.	N.A.	N.A.
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,64,67,794	8.7970 %	
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	
e) Total (a+b+c+d)	1,64,67,794	8.7970 %	
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	N.A.	N.A.	N.A.
b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	
d) Shares encumbered/invoked/released by the acquirer	46,94,628	2.5078 %	
e) Total (a+b+c+/-d)	46,94,628	2.5078 %	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	N.A.	N.A.	N.A.
Shares encumbered with the acquirer	1,17,73,166	6.2892 %	
VRs otherwise than by shares	N.A.	N.A.	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	
e) Total (a+b+c+d)	1,17,73,166	6.2892 %	

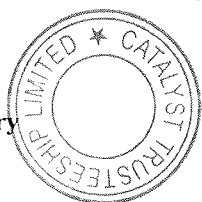


Mode of acquisition / sale (e.g. open market /off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of invocation of shares pledged as security for issue of the Non-Convertible Debentures (NCDs) issued by Gayatri Hotels and Theatres Pvt Ltd.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-08-2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	18,71,98,685		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	18,71,98,685		
Total diluted share / voting capital of the TC after the said acquisition / sale.	-		

Signature of the Acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Limited)

Authorized Signatory

Place: Mumbai

Date: **August 09, 2022**

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.