

G. R. MORARKA

511, Maker Chambers V,
221, Nariman Point,
Mumbai - 400 021.

Date : 13th March, 2020

Corporate Relationship Department
Bombay Stock Exchange
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex
Bandra [E], Mumbai - 400 051

Sub : Submission of Details of Change in Shareholding of Director / Promoter / Officer under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Dear Sir,

I am forwarding herewith the requisite details of change in shareholding of promoters under Regulation 29(2) of SEBI (SAST) Regulation 2011 for the Company Dwarikesh Sugar Industries Limited (532610).

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours Faithfully



Gautam R Morarka

Promoter

Encl : as above

Telephone : 2204 2945 / 2204 9360

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gautam R. Morarka		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2,82,66,590	15.01%	15.01%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	2,82,66,590	15.01%	15.01%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,00,000	0.16%	0.16%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,00,000	0.16%	0.16%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,85,66,590	15.17%	15.17%
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)	2,85,66,590	15.17%	15.17%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/03/2020		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	18,83,01,470		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	18,83,01,470		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	18,83,01,470		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai



[Handwritten Signature]

Date: 13-03-2020