

Date: 28.11.2020

To, The General Manager, The Department of Corporate Relations, The Bombay Stock Exchange Limited., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, The Secretary, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza Plot No.C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051.
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Dear Sir,

Sub: Revised Disclosure - under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011.

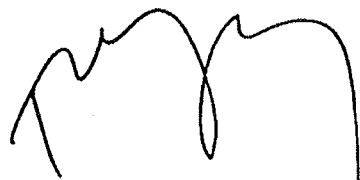
**Ref: your e-mail regarding Discrepancy in disclosure dated 27.11.2020
Script Code: NSE:GAYAPROJ & BSE:532767**

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With reference to above I hereby submit the **revised Disclosure** under regulation 31 of SEBI (Substantial and Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to invocation of pledge of 1,50,000 equity shares of M/s. Gayatri Projects Limited by Catalyst Trusteeship Limited (Debenture Trustee for the issue of 800 15.60% Secured Redeemable Non Convertible Debentures having face value of Rs.10,00,000 each aggregating to Rs. 80,00,00,000 by Gayatri Hotels and Theatres Private Limited).

Kindly take the information on record.

Thanking you,
On behalf of Promoter Group



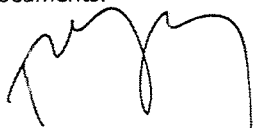
(T.V. Sandeep Kumar Reddy)

Cc: cs@gayatri.co.in

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company(TC)					Gayatri Projects Ltd								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited and National Stock Exchange of India Limited.								
Date of reporting					26.10.2020								
Name of the Promoter or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one)					T.V. Sandeep Kumar Reddy								
Details of the creation of encumbrance :													
Name of Promoter (s) or PAC's with him		Promoter Holding in the Target Company (1)		Promoter Holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post Event Holding of encumbered shares {Creation[(2)+(3)/release[(2)-(3)/invocation[(1)-(3)]}	
Names	No of Shares	% of the total share capital	No of Shares	% of the total share capital	Type of Event (creation/release/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	Reasons for encumbrance	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered.	No of Shares	% of Share Capital
T. Indira Reddy	57050213	30.48	55279213	29.53	NA	NA	NA	NA	NA	NA	NA	55279213	29.53
T.V.Sandeep Kumar Reddy	26993494	14.42	26993494	14.42	Invocation	22.10.2020 and 23.10.2020	Pledge	*Refer note	150000	0.08	Catalyst trustee ship Ltd	26843494	14.34
J. Brij Mohan Reddy	2250	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
G.Sulochanamma	2350	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
T. Sarita Reddy	800	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
T. Rajiv Reddy	5,19,500	0.28	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL	84568607	45.18	82272707	43.95					150000	0.08		82122707	43.87

***Note:** The above (150000) shares were pledged to Catalyst Trusteeship Limited (Debenture Trustee) as a security for the issue of 800 15.60% Secured Redeemable Non Convertible Debentures having face value of Rs.10,00,000 aggregating to Rs. 80,00,00,000 by Gayatri Hotels and Theatres Private Limited (Group Company) and due to shortfall in the security margin the aforesaid shares were invoked by the Debenture Trustee, to top-up security margin provided to secure the debentures in accordance with the transaction documents.



Signature: (T.V. Sandeep Kumar Reddy)

Date: 28.11.2020

Place: Hyderabad