

JAI AMBEY SHARE BROKING LIMITED

Registered Office- UG-3SASCO BHAWAN AZADPUR COMMERCIAL COMPLEX
Delhi 110033

CIN: U74899DL1995PLC065781

Email: jaiambey@hotmail.com, Tel: 9312273052

Date: 29th September, 2023

To,
SMC Global Securities Limited
11/6B, Shanti Chambers, Pusa Road
New Delhi- 110005

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E) Mumbai - 400051
Scrip Code: 543263	Symbol: SMCGLOBAL

Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

With reference to the above, please find enclosed, the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for release of pledge of 8,00,000 shares of SMC Global Securities Limited held by Jai Ambey Share Broking Ltd, member of promoter group of the Company, in favour of ICICI Bank Limited for availing the credit facility.

This is for your information and record.

For and on behalf of **Jai Ambey Share Broking Limited**

For Jai Ambey Share Broking Ltd.


Director/Autho. Signatory

Rajeev Aggarwal

Director

DIN: 08067730

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jai Ambey Share Broking Ltd **Refer Annexure A for Persons acting in concern (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,05,34,895	67.37%	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,80,77,205	17.27%	-
c) Voting rights (VR) other than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,05,34,895	67.37%	Nil
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	Nil
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	88,00,000	8.40%	-
e) Total (a+b+c+/-d)	88,00,000	8.40%	Nil

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,05,34,895	67.37%	-
b) Shares encumbered with the acquirer	92,77,205	8.86%	-
c) VRs other than by shares			-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
e) Total (a+b+c+d)	7,05,34,895 ***	67.37%	Nil
Mode of acquisition/ sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-set transfer etc).	Release of pledge of 8,00,000 equity shares of SMC Global Securities Limited held by Jai Ambey Share Broking Ltd, Member of Promoter Group of the Company in favour of ICICI Bank Limited for availing credit facility from Bank.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th September, 2023		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 (Ten Crores and Forty Seven Lakhs) equity shares of Rs. 2/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 (Ten Crores and Forty Seven Lakhs) equity shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Not applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The total no. of shares means the total no. of shares held by Jai Ambey Share Broking Limited along with Persons Acting in Concern (PAC).

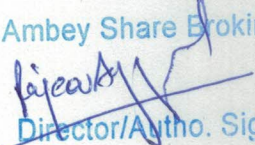
(****) Details of total encumbered shares released by promoter along with Persons Acting in Concern are annexed as **Annexure A**.

(*****) Details of shares held and voting rights of persons acting in concern before and after release of pledge of shares shall remain the same and is annexed as **Annexure B**.

For and on behalf of **Jai Ambey Share Broking Limited**

For Jai Ambey Share Broking Ltd.

Rajeev Aggarwal
Director
DIN: 08067730


Director/ Autho. Signatory

Annexure A:

Particulars		No. of shares held	Shares encumbered with the acquirer	Shares released by the acquirer
Sushma Gupta	Promoter	75,66,550	15,00,000	15,00,000
Hemlata Aggarwal	Member of Promoter Group	50,00,000	15,00,000	15,00,000
Asm Pipes Private Limited	Member of Promoter Group	1,86,67,140	50,00,000	50,00,000
Jai Ambey Share Broking Ltd.	Member of Promoter Group	16,16,670	8,00,000	8,00,000
Total				88,00,000

Note: The promoter along with persons acting in concert released the pledge aforementioned shares of SMC Global Securities Limited which was held in favour of ICICI Bank Limited for availing the credit facility.

Annexure B:

Particulars	Share Capital	
	No. of shares	% w.r.t. total shares/voting capital wherever applicable
Promoters		
Mahesh C Gupta	82,48,500	7.88
Subhash Chand Aggarwal	80,95,500	7.73
Sushma Gupta	75,66,550	7.23
Damodar Krishan Aggarwal	7,81,970	0.75
Promoter Group		
Hemlata Aggarwal	50,00,000	4.78
Pranay Aggarwal	47,20,550	4.51
Ginni Devi	31,84,000	3.04
Himanshu Gupta	20,00,000	1.91
Ajay Garg	8,41,600	0.80
Anurag Bansal	2,50,000	0.24
Archana Aggarwal	30,000	0.03
Shruti Aggarwal	20,175	0.02
Aditi Aggarwal	10,035	0.01
Asm Pipes Private Limited	1,86,67,140	17.83
Pulin Investments Pvt. Ltd.	92,77,205	8.86
Jai Ambey Share Broking Ltd.	16,16,670	1.54
SMC Share Brokers Ltd.	2,25,000	0.21
	7,05,34,895	67.37