

PRATAP AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2023

Date: 07.03.2023

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email: takeover@nse.co.in
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

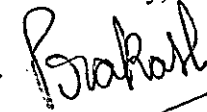
In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Pratap Agrawal, Immediate relative of Mr. Dinesh Agrawal who is Promoter of Godawari Power and Ispat Limited (GPIL) and belongs to part of Promoter Group, would like to inform you that I have acquired 3,84,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) by way of Gift from Mr. Dinesh Agrawal on 04.03.2023.

Accordingly, my shareholding with the Company after the above-said acquisition increased from Nil to 3,84,000 Equity Shares i.e. 0.27% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,


FOY Pratap Agrawal

Immediate Relative of Promoter
Part of Promoter Group of Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Pratap Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Immediate relative of Promoter and Part of Promoter Group Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 384000 | 0.27 | 0.27 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 384000 | 0.27 | 0.27 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 384000 | 0.27 | 0.27 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 384000 | 0.27 | 0.27 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter Se transfer amongst immediate relative i.e from Dinesh Agrawal (Promoter) to Pratap Agrawal | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.03.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,40,944,988 Equity Shares of Rs.5/-each | | |

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 07.03.2023
Place : Raipur


 For Pratap Agrawal
 Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE-A

| Shareholding details | | Before the proposed transaction | | After the proposed transaction | |
|-----------------------------------|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t Total share capital of TC |
| A | Acquirer (s) and PACs (other than sellers)(*) | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| | Total A | 0 | 0.00 | 768000 | 0.54 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.94 | 2733832 | 1.94 |
| 25 | Prakhar Agrawal | 2676000 | 1.90 | 2676000 | 1.90 |
| | Total B | 86830024 | 61.60 | 86830024 | 61.60 |
| C | Seller (s) | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total C | 8313388 | 5.90 | 7545388 | 5.36 |
| Total Shareholding (A+B+C) | | 95143412 | 67.50 | 95143412 | 67.50 |

Prakash