

August 26, 2021

Scrip Code – 532507

Symbol: BAGFILMS

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of decrease in voting rights / percentage of my shareholding in the Company.

This is for your information and record.

Thanking you,

Yours truly,



Sameer Gehlaut

Encl: as above

CC:

The Board of Directors
B.A.G. Films and Media Limited
Registered Office:
352, Aggarwal Plaza,
Plot No. 8, Kondli,
New Delhi – 110096

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	B.A.G. Films and Media Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Sameer Gehlaut		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal as follows	No. of shares	% w. r. t. total share/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of:</u>				
(a)	Shares carrying voting rights	11,038,608 Equity Shares	5.58%	5.58%
(b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c + d)		11,038,608 Equity Shares	5.58%	5.58%

<u>Details of acquisition / sale:</u>				
(a)	Shares carrying voting rights acquired/sold	5,191,496 Equity shares	2.62%^	2.62%^
(b)	Voting rights (VRs) acquired/ sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
Total (a + b + c +/- d)		5,191,496 Equity Shares	2.62%^	2.62%^
<u>After the acquisition / sale, holding of:</u>				
(a)	Shares carrying voting rights	5,847,112 Equity Shares	2.96%	2.96%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil.
Total (a + b + c + d)		5,847,112 Equity Shares	2.96%	2.96%
6	Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	Open Market Sale of 5,191,496 Equity Shares.		
7	Date of acquisition/ sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From September 24, 2019 till August 26, 2021		

8	Equity share capital / total voting capital of the target company before the said acquisition / sale	Rs. 395,665,839/- (comprising 197,747,749 Fully Paid-up Equity shares of face value Rs. 2/- each and 170,341 Partly Paid-up Equity shares of paid-up value Re. 1/- each)
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs. 395,665,839/- (comprising 197,747,749 Fully Paid-up Equity shares of face value Rs. 2/- each and 170,341 Partly Paid-up Equity shares of paid-up value Re. 1/- each)
10	Total diluted capital/ voting capital of the target company after the said acquisition / sale	Rs. 395,665,839/- (comprising 197,747,749 Fully Paid-up Equity shares of face value Rs. 2/- each and 170,341 Partly Paid-up Equity shares of paid-up value Re. 1/- each)

^Indicates the difference between pre and post sale percentage shareholding in the Target Company.



Sameer Gehlaut

Date: August 26, 2021