

# **SUDESH BUSINESS VENTURES PRIVATE LIMITED**

Regd. Office : H. No. 37, Ground Floor Hargovind Enclave, Delhi-110092.

Telephone No.:011-22373437 Fax: 011-22373537

E-mail ID: [investment@rahulgupta.co](mailto:investment@rahulgupta.co)

CIN: U27109DL2021PTC377932

**August 04, 2023**

**To,**

**The Manager**

**BSE Limited**

**P. J. Towers, Dalal Street**

**Mumbai – 400001**

**Dear Sir/Madam**

**Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to allotment of 60,00,000 equity shares upon conversion of 60,00,000 fully convertible warrants into equivalent number of equity shares of the face value of INR 10/- each representing 10.73% of the Expanded Share Capital of SG Finserve Limited ('Target Company') on a fully diluted basis of the Target Company.

You are requested to take the same in your records.

**For Sudesh Business Ventures Private Limited**

**(Rohan Gupta)**

**Director**

**CC:**

**To**

**The Compliance Officer**

**SG Finserve Limited**

**37, Hargobind Enclave,**

**Vikas Marg, Delhi-110092**

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## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

<b>Name of the Target Company (TC)</b>	SG Finserve Limited		
<b>Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer</b>	Sudesh Business Ventures Private Limited		
<b>Whether the Acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited		
<b>Details of the acquisition as follows</b>	<b>Number of Shares</b>	<b>% w.r.t. total share/ voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/ voting capital of the TC</b>
<b>Before the acquisition/<del>disposal</del> under consideration, holding of:</b>			
a) Shares carrying voting rights – Sudesh Business Ventures Pvt. Ltd.	0	0	0
b) Shares in the nature of encumbrance	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ <del>old</del> – Sudesh Business Ventures Private Limited	60,00,000	-	10.73
<b>e) Total (a+b+c+d)</b>	<b>60,00,000</b>	<b>-</b>	<b>10.73</b>
<b>Details of acquisition/<del>sale</del></b>			

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a) Shares carrying voting rights acquired/ <del>sold</del> – Sudesh Business Ventures Pvt. Ltd.	60,00,000	12.37	10.73
b) VRs acquired / <del>sold</del> otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ <del>sold</del>	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>60,00,000</b>	<b>12.37</b>	<b>10.73</b>
<b>After the acquisition/sale holding of:</b>			
a) Shares carrying voting rights – Sudesh Business Ventures Private Limited	60,00,000	12.37	10.73
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ <del>sold</del> – Sudesh Business Ventures Private Limited	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>60,00,000</b>	<b>12.37</b>	<b>10.73</b>
<b>Mode of acquisition/Disposal</b>	Pursuant to allotment of 60,00,000 equity shares upon conversion of 60,00,000 fully convertible warrants into equivalent number of equity shares of the face value of INR 10/- each allotted on August 02, 2023.		
<b>Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable</b>	August 02, 2023		
<b>Equity share capital / total voting capital of the TC before the said acquisition</b>	INR 42,52,40,000 (Indian Rupees Forty-two Crores Fifty-two Lakh and Forty Thousand Only) representing		

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	4,25,24,000 (Four Crore Twenty-Five Lakh Twenty-Four Thousand) equity shares of INR 10 (Indian Rupees Ten only) each.
<b>Equity share capital/ total voting capital of the TC after the said acquisition</b>	INR 48,52,40,000 (Indian Rupees Forty-eight Crores Fifty-two Lakh and Forty Thousand Only) representing 4,85,24,000 (Four Crore Eighty-Five Lakh Twenty-Four Thousand) equity shares of INR 10 (Indian Rupees Ten only) each.
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	INR 55,89,50,000 (Indian Rupees Fifty-Five Crore Eighty-Nine Lakhs Fifty thousand Only) divided into 5,58,95,000 (Five Crore Fifty-Eight Lakh Ninety-Five Thousand) Equity Shares of INR 10 (Indian Rupees Ten only) each.

**For Sudesh Business Ventures Private Limited**

**(Rohan Gupta)**  
**Director**

**Place: Delhi**

**Date: August 04, 2023**