Kailashben Mahendrabhai Patel

Address: 37, Sarathi-III, Near Surdhara Circle, Drive-In Road, Thaltej, Ahmedabad-380054.

Ph. No.: +91-79-6777-8081, Email ID: mgpatel@lincolnpharma.com

Date: December 03, 2022

To, To, The Manager, The Department of Corporate Service, Listing Department, **BSE** Limited, National Stock Exchange of India Limited, 1^{st} Floor, New Trading Ring, Exchange Plaza, C - 1, Block - G, Rotunda Building, Bandra - Kurla Complex, Bandra (E), Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 051. Mumbai - 400 001. Symbol: LINCOLN Scrip Code: 531633

Dear Sir,

<u>Sub.:</u> <u>Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,

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KAILASHBEN MAHENDRABHAI PATEL (ACQUIRER)

Encl: As Above

CC:

To Company Secretary,

Lincoln Pharmaceuticals Limited,

"LINCOLN HOUSE", Behind Satyam Complex,

Science City Road, Sola, Ahmedabad-380060.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lincoln Pharn	naceuticals Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kallashben Mahendrabhai Patel being Acquirer along with 31 Persol Acting in Concert with the acquirer as per Appendix		
Whether the acquirer belongs to Promoter / Promoter group	Yes - Promoter / Promoter Group).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSS)		
	2. BSE Limited	J (BSE)	(1.52)
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share / voting capital wherever applicable	#% w.r.t. total diluted share / voting capital o the Company (**)
Before the acquisition / disposal under considerati a) Shares carrying voting rights	on holding of	(+)	the company (**)
a) Shares carrying voting rights	4,10,000	Mahashben Mahendrabhai i	Patel
b) Shares in the nature of encumbrance	1,10,000	2.05	2.0
(pledge / lien / non-disposal undertaking / others)	0	0.00	0.0
c) Voting rights (VK) otherwise than by charge	0		0.0
Wdildlis / Convertible securities /		0.00	0.0
shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Details of Acquisition (discontinuous Total (a+b+c+d)	4,10,000	2.05	
Details of Acquisition / disposal: Kailashben Mahendra) Shares carrying voting sights a	abhai Patel	2.03	2.0
-z -onarcs can ying voully nones acquired / cold	30,000	0.15	
and the state of t	0	0.00	0.15
c) Warrants/convertible securities/any other		0.00	0.00
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
After the acquisition (di	30,000	0.15	
After the acquisition/disposal, holding of: Kailashben Shares carrying voting rights	Mahendrabhai Pa	atel 0.15	0.15
Z Gridi do Carry ring Voting Harris			
) Shares encumbered with the acquirer) VRs otherwise than by shares	0	0.00	
) Warrants/convertible securities/any other	0	0.00	0.00
) Warrants/convertible securities/any other		0.00	0.00
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each system with the transfer of the system with the transfer of	0	0.00	0.00
holding in each category) after acquisition			
Inde of acquisition / cale /e a	4,40,000	2.20	
ode of acquisition / sale (e.g. open market / off-market /	public issue /	2120	2.20
			Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		December 01, 2022	
Equity share capital / total voting capital of the TC before the said		₹20,02,97,280 Equity Share Capital	
Equity share capital/ total voting capital of the TC after the sacquisition / sale		₹20,02,97,280 Equity Share Capital	
ptal diluted share / voting capital of the TC after the said a ere is no dilution in the voting powers pursuant to the above acqu	acquisition	₹20 02 0-	,280 Equity Share Capital

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Date: December 03, 2022

Place: Ahmedabad

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

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KAILASHBEN MAHENDRABHAI PATEL (Acquirer)

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

Sr. No.	Name(s) of the Persons Acting in Concert (PAC) with the Seller: Name(s) of the Persons Acting in Concert (PAC)	
1.	Amar Arvindbhai Patel	
2.	Anand Arvindbhai Patel	
3.	Arvindbhai Gulabdas Patel	
4.	Ashish Rajanibhai Patel	
5.	Bhagirathbhai Tribhovanbhai Patel	
6.	Dharmistaben Hashmukhbhai Patel	
7.	Dharmisthaben Bhagirathbhai Patel	
8.	Hansaben Arvindbhai Patel	
9.	Hashmukhbhai Ishwarial Patel	
10.	Ishwarbhai Ambalal Patel	
11.	Jigar Hasmukhbhai Patel	
12.	Kalpanaben Rajnibhai Patel	
13.	Mahendra Gulabdas Patel	
14.	Manguben I Patel	
15.	Mansi Munjal Patel	
16.	Meenaben Yogeshbhai Patel	
17.	Mihirbhai Vithalbhai Patel	
18.	Munjal Mahendrabhai Patel	
19.	Nidhi Mahendrabhai Patel	
20.	Patel Aniruddh Hasmukhbhai	
21.	Patel Nishitkumar Maheshbhai	
22.	Patel Siddharth Rajanikant	
23.	Rajnibhai Gulabdas Patel	
24.	Renukaben Maheshbhai Patel	
25.	Shardaben Gulabdas Patel	
26.	Shivani B. Shah	
27.	Yogeshkumar Ishwarlal Patel	
28.	Downtown Finance Private Limited	
29.	Downtown Travels LLP	
30.	Sunmed Corporation LLP	
31.	Karnavati Distributors Ltd.	

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

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KAILASHBEN MAHENDRABHAI PATEL (Acquirer)

Date: December 03, 2022 Place: Ahmedabad