Mahesh Shetty

A/1303, Kalinga, Nirmal Nagar, Mulund(W), Mumbai. 400080

November 29, 2020

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Dear Sir,

Ref: Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/ release/ invocation of pledge on the equity shares of MT Educare Limited.

Request you to kindly take the same on record and oblige.

Thanking you,

Mahesh Shetty

Encl: As above

CC: Mt Educare Limited

220, 2nd Floor, Flying Colors, Pt. Din Dayal Upadhyay Marg, L.B.S Cross Road, Mulund West, Mumbai – 400080.

of encum	(Format for Discussure by the Fromoter (s) to the stock of encumbrance, in terms of Regulation 31 (1) and 31 (7)	ms of R	egulation (TC)	(s) to th	(Format for Disclosure by the Profileter (s) to the stock exchange and to the harget Company for encumbrance of shares / invocate of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) Name of the Target Company (TC)	exchange and to the raiget Company for encumbrance of shares / invocation of encumbrance / release 2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)	isition of Shar	es and Taked	wers) Regu	N Segulations, 2011) MT Educare Limited	ation of enct 111)	/ allibratice	נעועקאע
Name of	Name of the stock exchanges where the shares of the	hanges	where the	shares	of the target co	target company are listed	pa		NSF and BSF	d BSF	וונפת		
Date of F	Date of Reporting	0			0				Sunda	y 29 th Nov	Sunday 29 th November, 2020		
Name of	the Promote	r or PAC	on whose	e shares	Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released	nas been create	d /invoked /re	eleased	Mr. M	Mr. Mahesh Shetty	etty		
Details c	Details creation of encumbrance:	umbrai	ce:										
Name	Promoter		Promoter	ڀ	Details of Event pertaining to encumbrance (3)	t pertaining to	encumbrance	(3)				Post event	
of Promot	Holding in the target	he	holding already									holding of encumbered	eq
er (s) or	company(1)		encumbered	ered								shares (Creation	eation
PACs with			(2)									[(2)+(3)]/release [(2)- (3)]/	elease
him *												invocation[(2)-(3)]}	[(2)-
	No of	% of	No of	% of	Type of	Date of	Type of	Reasons	No of	% of	Name of	No of	% of
	Shares	total	Shares	total	event	creation/	encumbran	for	Shares	total	the entity	Shares	total
		shar		shar	(creation/rel	invocation/	e	encumpr		share	in whose		share
		.		e ·	ease/	release of	(pledge/lie	anc e**		capital	favor		capital
		Capit		Capi	invocation)	encumbranc	n/ non /				shares		
		a		<u>fa</u>		υ	disposal undertakin				encumbe red***		
Mr.	1,14,69,8	15.8	1,10,0	15.2	Invocation	25/11/2020	Pledge	Collateral	80,00,0	11.08	Xander	30,00,0	4.15
Mahesh Shetty	89	∞	0,000	3				for Loan	00		Finance Private	00	
											Limited		
Zee	4,27,01,1	59.1	2,16,6	29.9	1		1			,	1	2,16,68,	29.99
Learn Limited	73	2	8,416	6								416	

Mail - ICRA Analytics Ltd - Outlook

Place: Mumbai

Date: 29th November. 2020

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Mr. Mahesh Shetty Promoter *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.