

Brij Family Trust

"Arjun Enclave", Flat No. 4C & 5C
12C Judges Court Road
Kolkata -700027

Phone +919073669435
email- gdl@ushamartin.co.in

26th March 2020

To, M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in	To, M/s National Stock Exchange Limited Exchange Plaza, 5 th Floor Plot No. C/1, G-Block BandraKurla Complex, Bandra (E) Mumbai 400051 Email : takeover@nse.co.in	To, The Secretary BSE Ltd PhirozeJeejeebhoy Towers Dalal Street Mumbai 400001 Email : corp.relations@bseindia.com
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Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd .

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

FOR Brij Family Trust

Sd/-
(Ghanshyam Das Lakhotia)
9073669435

Trustee

Encl: as above

*The Covid-19 virus has hit populations around the World. Hence, the disclosure made on SD mode due to restriction on free movement of Acquirer/Authorised Signatory.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Usha Martin Ltd		
2	Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Brij Family Trust as Person Acting in Concert(PAC) of Promoters		
3	Whether the acquirer belongs to Promoter/Promoter Group	No		
4	Name(s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Ltd (BSE), The National Stock Exchange of India Ltd (NSE)		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	-	0.00%	0.00%
	b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	-	0.00%	0.00%
	c) Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
	Total (a+b+c+d)	-	0.00%	0.00%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired	1,385,328	0.45%	0.45%
	b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00%	0.00%
	d) Shares encumbered / invoked/ released by the acquirer	-	0.00%	0.00%
	Total (a+b+c+d)	1,385,328	0.45%	0.45%
	After the acquisition/sale, holding of			
	a) Shares carrying voting rights acquired	1,385,328	0.45%	0.45%
	b) Shares encumbered with the acquire	-	0.00%	0.00%
	c) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	-	0.00%	0.00%
	Total (a+b+c+d)	1,385,328	0.45%	0.45%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	On Purchase (NSE Stock Exchange) on various date		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	acquisition on	no of sh	From
		05/03/2020	305,000	NSE
		06/03/2020	96,049	NSE
		13/03/2020	290,279	NSE
		16/03/2020	125,000	NSE
		20/03/2020	220,000	NSE
		23/03/2020	209,000	NSE
		24/03/2020	140,000	NSE
		Total	1,385,328	
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	-		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,385,328		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	1,385,328		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For Brij Family Trust

Sd/-

Trustee

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 26 Mar 2020