

[NKPL Realty (A partnership firm) converted into NKPL Realty LLP] (Identity No. AAF-5625)

30th June, 2018

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,

Bandra (E), Mumbai-400 051.

Scrip Code: NKIND

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

Scrip Code: 519494

To,

NK Industries Limited

7th Floor, Popular House,

Ashram Road,

Ahmedabad, 380 009

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to captioned subject, please find herewith enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same.

Thanking You,

Yours truly,

For NKPL Realty LLP (Acquirer)

Mrs. Ashifa Nileshbhai Patel

Designated Partner

Encl: As above

Regd. Off.: 9th Floor, Popular House, Ashram Road, Ahmedabad-380 009.

Phone: 079-66309999 E-mail: nkil@nkproteins.com

<u>Disclosures under Regulation 29(2) of</u> <u>SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	N K INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NKPL REALTY LLP (Name of the Persons Acting in Concert is given in		
XXII all and a second and all and a December 1	Annexure-A enclosed with this disclosure)		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares	Bombay Stock Exchange;		
of TC are Listed	National Stock Exchange;		
Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance	3945998	65.66	65.66
(pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by sharesd) Warrants/convertible securities / any other	Nil	Nil	Nil
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3945998	65.66	65.66
Details of acquisition/sale			
a) Shares carrying voting rights acquired/soldb) VRs acquired/sold otherwise than by shares	121385 Nil	2.02 Nil	2.02 Nil
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	121385	2.02	2.02
After the acquisition/sale, holding of acquirer along with PAC:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other 	4067383 Nil Nil	67.68 Nil Nil	67.68 Nil Nil
instrument that entitles the acquirer to			e e e e e e e e e e e e e e e e e e e

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4067383	67.68	67.68
Modes of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	From 8 th September, 2017 to 29 th June, 2018		
Equity share capital / total voting capital of the TC	60099000 comprising of 6009900 Equity Shares of		
before the said acquisition/sale	Rs. 10/- each.		
Equity share capital/total voting capital of the TC	60099000 comprising of 6009900 Equity Shares of		
after the said acquisition/sale	Rs. 10/- each.		
Total diluted share/voting capital of the TC after	60099000 comprising of 6009900 Equity Shares of		
the said acquisition	Rs. 10/- each.		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NKPL REALTY, LLP

Mrs. Ashita Nilesh Patel Designated Partner

Place: Ahmedabad Date: 29.06.2018

ANNEXURE- A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 are as follows:

Sr. No.	List of Promoters and Promoter Group
1.	NKPL Realty LLP
2.	N K Proteins Private Limited
3.	Sonalben Nimishbhai Patel
4.	Ashitaben Nileshbhai Patel
5.	Priyanshi Nilesh Patel
6.	Nimish Keshavlal Patel
7.	Priyam Nilesh Patel
8.	Venushree Nimishbhai Patel
9.	Vedanshee Nimishbhai Patel
10.	Nileshbahi Keshavlal Patel
11.	Nilesh Keshavlal Patel HUF
12.	Nimishbhai Keshavlal Patel HUF
13.	Darshanbhai Baldevbhai Patel

For, NKPL Realty LLP

Mrs. Ashita Nilesh Patel Designated Partner

Place: Ahmedabad Date: 29.06.2018

Part-B***

Name of the Target Company: N K Industries Limited

Name(s) of the acquirer and	Whether the acquirer belongs to	PAN of the acquirer
Persons Acting in Concert	Promoter/ Promoter group	and/ or PACs
(PAC) with the acquirer		
NKPL Realty LLP	Yes	AAMFN5807G
N K Proteins Private Limited	Yes	AAACN9377N
Sonalben Nimishbhai Patel	Yes	ACOPP9210F
Ashitaben Nileshbhai Patel	Yes	ACVPP7839H
Priyanshi Nilesh Patel	Yes	AQTPP6784D
Nimish Keshavlal Patel	Yes	AGUPP2219A
Priyam Nilesh Patel	Yes	AVUPP9521G
Venushree Nimishbhai Patel	Yes	. AQZPP8459P
Vedanshee Nimishbhai Patel	Yes	BDXPP1923N
Nileshbahi Keshavlal Patel	Yes	ABBPP5058R
Nilesh Keshavlal Patel HUF	Yes	AAFHN9932D
Nimishbhai Keshavlal Patel HUF	Yes	AAFHN9967C
Darshanbhai Baldevbhai Patel	Yes	ABCPP4914B

For M/s. NKPL Realty LLP

Mrs. Ashita Nilesh Patel Designated Partner

Place: Ahmedabad Date: 29.06.2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.