

# Mohit Kullar

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Date: 21/11/2023

To The General Manager, Department of Corporate Services, <b>BSE Ltd.</b> P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To The Manager, Listing Department <b>The National Stock Exchange of India Ltd.</b> "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai- 400 051
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**Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the specified format for allotment of 7,00,000 warrants of **Thomas Scott (India) Limited** on 17<sup>th</sup> November, 2023 through preferential allotment.

Kindly acknowledge the receipt of the same.

Yours faithfully,



**Mohit Kullar**

**CC: Thomas Scott (India) Limited**  
50, Kewal Industrial Estate, Senapati Bapat Marg,  
Lower Parel (W), Mumbai- 400013

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Thomas Scott (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mohit Kullar		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) <b>Total (a+b+c+d)</b></li> </ul>			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	7,00,000	NA	5.07
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	NIL	NIL	NIL



others)	7,00,000	NA	5.07
<b>e) Total (a+b+c+/-d)</b>			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	7,00,000	NA	5.07
e) Total (a+b+c+d)	NIL	NIL	NIL
	7,00,000	5.07	5.07
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,etc.)	Allotment of Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17/11/2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Rs. 7,85,27,190 /-( 78,52,719 Equity shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale*	Rs. 7,85,27,190 /-( 78,52,719 Equity shares of Rs.10 each)		
Total diluted share/ voting capital of the TC after the said acquisition**	Rs. 13,80,27,190/- (1,38,02,719 Equity shares of Rs.10 each)(After conversion of full Warrants to Equity shares)		

**Part-B\*\*\***

**Name of the Target Company:**



Signature of the acquirer / Authorised

Signatory Place: Mumbai

Date: 21.11.2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.