

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Srestha Finvest Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>1. Ashok Bhawanji Chheda</b> <b>2. Bhawanji Keshavji Chheda</b> <b>3. Kanchan Rajesh Chheda</b>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>Bombay Stock Exchange Ltd</b> <b>Metropolitan Stock Exchange of India Ltd</b>		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	-	-	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	72,00,000	8.72%	8.72%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>72,00,000</b>	<b>8.72%</b>	<b>8.72%</b>
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	72,00,000	8.72%	8.72%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-

<b>e) Total (a+b+c+d)</b>	<b>72,00,000</b>	<b>8.72%</b>	<b>8.72%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	<b>Open Market</b>		
Salient features of securities acquired including time till redemption, ratio at which can be converted into equity shares etc.,	<b>Not Applicable</b>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares in the TC.	<b>28-Jul-2021 - 36,00,000</b> <b>29-July-2021 - 36,00,000</b>		
Equity share capital/ total voting capital of the TC before the said acquisition	<b>8,25,00,000</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>8,25,00,000</b>		
Total diluted share/voting capital of the TC after the said acquisition	<b>8,25,00,000</b>		

**Note:**

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Ashok Bhawanji Chheda**

**Signature of the Acquirer**

Place: **Mumbai**

Date: **30<sup>th</sup> July 2021**