

ASHOK PIRAMAL GROUP REAL ESTATE TRUST

Peninsula Spenta, Mathuradas Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Date: 18.03.2021

To,
Corporate Relations
Department
BSE Limited,
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai - 400 001

The Market Operations
Department
**National Stock Exchange of
India Limited**
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051

The Compliance Officer,
Peninsula Land Limited,
503, 5th Floor, Peninsula
Tower-1,
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Lower Parel, Mumbai -
400013

Dear Sir (s),

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the captioned subject, please find the attached disclosure as required under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the matter of the acquisition of securities of Peninsula Land Limited on 17th March, 2021

For Ashok Piramal Group Real Estate Trust



Rajeev A. Piramal
Trustee

Enclosure – As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Peninsula Land Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Piramal Group Real Estate Trust		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	Annexure-A	Annexure-A	Annexure-A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	Annexure-A	Annexure-A	Annexure-A
<u>Details of acquisition/sale :</u>			
a) Shares carrying voting rights acquired/ sold	Annexure-A	Annexure-A	Annexure-A
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	Annexure-A	Annexure-A	Annexure-A
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	Annexure-A	Annexure-A	Annexure-A

b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
Total (a+b+c+d)	Annexure-A	Annexure-A	Annexure-A
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.03.2021		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	27,92,01,220 Equity Shares of Rs. 2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	27,92,01,220 Equity Shares of Rs. 2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale .	27,92,01,220 Equity Shares of Rs. 2/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/~~seller~~ / Authorised Signatory



Rajeev A. Piramal
Trustee

Enclosure – As above

Place: 18.03.2021
Date: Mumbai

Annexure – A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Shareholder	Date of transaction	Before the acquisition/disposal under consideration, holding of			Details of acquisition/sale			After the acquisition/sale, holding of		
		Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Ashok Piramal Group Real Estate Trust	17.03.2021	15,02,79,248	53.82%	53.82%	13,50,000	0.48%	0.48%	15,16,29,248	54.31%	54.31%
Urvi Ashok Piramal	NIL	27,92,015	1.00%	1.00%	NIL	NIL	NIL	27,92,015	1.00%	1.00%
Rajeev Ashok Piramal	NIL	9,21,365	0.33%	0.33%	NIL	NIL	NIL	9,21,365	0.33%	0.33%
Nandan Ashok Piramal	NIL	9,21,365	0.33%	0.33%	NIL	NIL	NIL	9,21,365	0.33%	0.33%
Harshvardhan Ashok Piramal	NIL	9,21,365	0.33%	0.33%	NIL	NIL	NIL	9,21,365	0.33%	0.33%
Kalpna Singhania	NIL	30,000	0.01%	0.01%	NIL	NIL	NIL	30,000	0.01%	0.01%
Powerjet Carriers and Transporters Pvt Ltd	NIL	66,414	0.02%	0.02%	NIL	NIL	NIL	66,414	0.02%	0.02%
Anjali Mody Family Private Limited	NIL	13,24,000	0.47%	0.47%	NIL	NIL	NIL	13,24,000	0.47%	0.47%
Aditi Mody Family Private Limited	NIL	13,24,000	0.47%	0.47%	NIL	NIL	NIL	13,24,000	0.47%	0.47%
Aarti Pandit Family Private Limited	NIL	13,13,092	0.47%	0.47%	NIL	NIL	NIL	13,13,092	0.47%	0.47%
Total	NIL	15,98,92,864	57.25%	57.25%	13,50,000	0.48%	0.48%	16,12,42,864	57.73%	57.73%