

Date: November 10, 2023

Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Disclosures under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: GOODLUCK INDIA LIMITED

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Warrants, Convertible into Equity Shares of Preferential Issue basis of **Goodluck India Limited**.

This is for your information and record.

Thanking you,

On behalf of Acquirers and PAC



Authorized Signatory

Date: 10/11/2023
Place:- Ghaziabad

Encl: a/a

Email to: corp.relations@bseindia.com
: takeover@nse.co.in

c.c.
Goodluck India Limited
509, Arunachal Building,
Barakhamba Road, Connaught Place,
New Delhi - 110001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Goodluck India Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. M C Garg and Sons HUF 2. Mahesh Chand Garg 3. Manish Garg 4. Manish Garg and Sons HUF 5. Neeta Garg 6. Shikha Garg 7. Mithlesh Garg 8. R C Garg and Sons HUF 9. Ramesh Chandra Garg 10. Umesh Garg 11. Avrums India Private Limited 12. Anil Kumar and Sons HUF 13. Anju Garg 14. Nitin Garg 15. Rajat Garg 16. Rekha Rani 17. Saras Garg 18. Savitri Devi 19. Sudha Garg 20. Sunil Kumar and Sons HUF 21. Sunil Kumar Garg 22. Sushil Kumar and Sons HUF 23. Sushil Kumar Garg 24. Tushar Garg 25. Munni Lal and Sons HUF 26. Parul Garg 27. Ritu Garg 28. Radhika Garg 29. Ankita Agarwal 30. Archana Agarwal 31. Kanak Lata 32. Ram Agarwal 33. Ram Agarwal and Sons 34. Dhruv Aggarwal 35. Shyam Agrawal 36. Ashish Garg 37. Ashish Garg and Sons HUF 38. Pushpa Garg 39. Rajiv Garg 40. Reena Garg 41. Sapna Garg 42. Rishabh Garg 43. Harsh Garg 44. Swati Bansal 45. Umesh Garg & Sons HUF 46. Shruti Aggarwal 47. Bhavya Garg
Whether the acquirer belongs to Promoter/Promoter group	Yes



Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable	% w.r.t. total Diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	16007939	58.73	54.24*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0.00
c) Voting rights (VR) otherwise than by shares	0	0	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	2254600	NA	7.64*
e) Total (a+b+c+d)	18262539	58.73	61.88*
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0	0	0
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	500000	NA	1.61*
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00
e) Total (a+b+c+/-d)	500000	NA	1.61*
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16007939	56.45	51.45*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	2754600	NA	8.85*
e) Total (a+b+c+d)	18762539	58.73	60.31*
Mode of acquisition/-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.11.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,72,56,250 Equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,83,56,250 Equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	3,11,10,850 Equity shares of Rs. 2 each		

* Assuming full conversion of Convertible Warrants. Further apart from allotment of warrants to promoter under this preferential allotment, the company has also issued and allotted 1100000 Equity Shares to other than Promoter and promoter group.

Name of the Allottee	No. of Equity Shares allotted	Warrants allotted	Pre-Issue Warrants Allotted, pending conversion	Pre-preferential shareholding		Post issue Share Holding		Post-preferential shareholding	
						After allotment of Equity shares/ warrants		After allotment of Equity shares as well as conversion of convertible warrants*	
				(No. of shares)	%	(No. of shares)	%	(No. of shares)	%
Shikha Garg	0	83,375	200,500	499,250	1.83	499,250	1.76	783,125	2.52
Umesh Garg	0	83,325	84,000	556,768	2.04	556,768	1.96	724,093	2.33
Ankita Agarwal	0	37,500	162,750	373,314	1.37	373,314	1.32	573,564	1.84
Dhruv Aggarwal	0	37,500	92,000	75,000	0.28	75,000	0.26	204,500	0.66
Saras Garg	0	61,100	61,000	314,500	1.15	314,500	1.11	436,600	1.40
Rajat Garg	0	61,100	61,000	291,920	1.07	291,920	1.03	414,020	1.33
Tushar Garg	0	61,100	49,000	288,000	1.06	288,000	1.02	398,100	1.28
Ashish Garg and Sons HUF	0	75,000	200,500	78,938	0.29	78,938	0.28	153,938	0.49

* Assuming full conversion of Convertible Warrants. Further apart from allotment of warrants to promoter under this preferential allotment, the company has also issued and allotted 1100000 Equity Shares to other than Promoter and promoter group.

On behalf of Acquirers and PAC



Authorized Signatory

Date: 10/11/2023

Place:- Ghaziabad