

May 1, 2019

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to


- 1. Release of pledge on 2,03,80,500 equity shares of ATL and**
- 2. Creation of pledge on 2,85,72,000 equity shares of ATL**

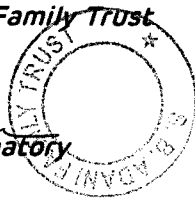
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**


Authorised Signatory



Encl: Disclosure in the prescribed format

S. B. Adani Family Trust
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009
Gujarat, India

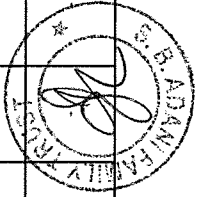
Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target company(TC) | Adani Transmission Limited |
| Name of the stock Exchanges where the shares of the target company are listed | BSE Ltd. & National Stock Exchange of India Ltd. |
| Date of reporting | 01-05-19 |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked | Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) |

Details of the creation of encumbrance:

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]] |
|---|--|--------------------------|---------------|---|---|--|---|---------------------------------|-------------|--------------------------|--|---------------|--------------------|--|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ot hers) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | % of share capital | |
| Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) | 62,11,97,910 | 56.48 | 29,98,75,794 | 27.27 | release | 26-04-19 | pledge | redemption of NCDs by Group Co. | 2,03,80,500 | 1.85 | Refer Note 1 below | - | - | |
| Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust) | 88,36,750 | 0.80 | - | - | creation | 30-04-19 | pledge | Loan taken by Group Co. | 2,85,72,000 | 2.60 | Refer Note 2 below | 30,80,67,294 | 28.01 | |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP) | 9,94,91,719 | 9.05 | 8,36,33,443 | 7.60 | - | - | - | - | - | - | - | 8,36,33,443 | 7.60 | |
| Flourishing Trade and Investment Ltd. | 36,88,000 | 0.34 | - | - | - | - | - | - | - | - | - | - | - | |
| Worldwide Emerging Market Holding Ltd. | 3,02,49,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - | |


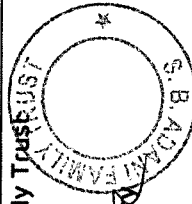


| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | | Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}] |
|--|--|--------------------------|---|--------------------------|---|--|---|---------------------------|--------|--------------------------|--|---------------|---|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ot hers) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | |
| Universal Trade and Investments Ltd. | 3,02,49,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - |
| Afro Asia Trade and Investments Ltd. | 3,02,49,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - |
| Gautam S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - |
| Rajesh S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - |

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of Cophall Mauritius Investment Ltd being original debentureholder of Group Co.

Note 2: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Yes Bank Ltd.

For S.B. Adani Family Trust

Authorised Signatory
Place: Ahmedabad
Date: 01-05-2019