





5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India Tel: +91 (124) 482 7800 Email: ig.zgl@adventz.com, www.zuariindustries.in

11th January 2024

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, **Mumbai-400051** 

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan, Kota, Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1) and 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

For Zuari Industries Limited (Formerly Zuari Global Limited)

Rakesh Kumar Singh

Company Secretary & Compliance Officer

Encl. as above

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

created by 10,50,000 0.25 ies Limited ari Global	5,90,17,307 14.18 5,56,56,024 13.38 Release 03-01-2024 Pledge The pledge created by 9,00,000 0.22  Zuari Industries Limited (formerly Zuari Global Limited) on 9,00,000 Equity Shares of Chambal Fettilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, in relation to Non-Convertible Debentures issued by Zuari Industries Limited (Formerly Zuari Global Limited).	Number % of votal total total share capital l l l l l l l l l l l l l l l l l l	Name of the Promoter holding in promoter the target company with him(*)  Promoter the target company (2)  Promoter holding in the promoter holding to encumbrance (3)  Promoter holding in the promoter holding to encumbrance (3)  Promoter holding in the promoter holding to encumbrance (3)  Promoter holding in the promoter holding the promoter holding the promoter holding to encumbrance (3)		noter or PAC on whose shares encumbrance has been created/released/invoked 711ART IN	National Stock Exchanges where the shares of the target company are listed  NATIONAL STOCK EXCHANGE OF INDIA LIMITED  Date of reporting	
The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 10,50,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 9,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd.) in relation to Non- Convertible Debentures issued by Zuari Industries Limited (Formerly Zuari Global Limited).	Reasons for encumbrance**	ails of events pertaining to encumbr	LOAK HOOGINES LIN	ZIIARI INDIISTRIES I IM	BSE LIMITED  NATIONAL STOCK EXCH.	CHAMBAL FERTILISERS A
			rance (3)	T TED (101 III II)	TED /formarl: 7	ANGE OF INDIA I	AND CHEMICALS
Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of IIFL Income Opportunities Fund - Scries 2)	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd.).	Name of the entity in whose favor shares encumbered***		OAKI GLOBAL LIM	MADE CLOSE TANK	IMITED	LIMITED ("CFCL"
5,37,06,024	5,47,56,024	Number	Post event holding of Encumbered shares (creation [(2)+(3)] / release [(2)-(3)]	(TIZ") (UZIL')			
INTERIOR DE LA PROPERTIE DE LA	13.16	% of total share capital	Jiding of shares +(3) / (1), (3), (1), (3), (1), (3), (1), (3), (1), (3), (1), (3), (3), (3), (3), (3), (3), (3), (3				

Limited (formerly Zuari Global Limited)	Limited (formerly Zuari Global Limited)	Zuari Industries Limited (formerly Zuari Global Limited)	
3,90,17,307	5,90,17,307	5,90,17,307	
14.1	14.18	14.18	
5,56,56,024	5,26,86,024	5,37,06,024	
13.37	12.66	12.91	
Creation	Creation	Release	
05-01-2024	04-01-2024	03-01-2024	
Pledge	Pledge	Pledge	
Zuari Industries Limited (formerly Zuari Global Limited) has pledged 25,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of ICICI Prudential Coporate Credit Opportunity Fund 1) for the loan availed by Zuari International Limited (formerly Zuari	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 29,70,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of 360 One Prime Limited for the Ioan availed by Zuari International Limited (formerly Zuari Investments Limited) from 360 One Prime Limited.	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 10,20,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd.) in relation to Non-Convertible Debentures issued by Zuari Industries Limited (Formerly Zuari Global Limited).	Series 2) in relation to Non-Convertible Debentures issued by Zuari International Limited (formerly Zuari Investments Limited).
25,000	29,70,000	10,20,000	
0.01	0.71	0.25	
Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunity Fund 1)	360 One Prime Limited	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd	
5,56,81,024	5,56,56,024	5,26,86,024	
* * CALIWITE COLUMN 13.38	13.37	12.66	

Sidh Enterprises Limited	Investments Limited	SIL Properties Ltd.	<u> </u>	Sonali Commercial Ltd.	Texmaco Infrastructure & Holdings Limited	Texmaco Rail & Engineering Ltd.		Ottam Commercial Ltd.	Yashovardhan Investment & Trading Co. Ltd.	International Limited (formerly Zuari Investments Limited)	Zina.
1,53,500	3,37,93,455	1,00,000	22,00,000	3,79,350	2,96,864	10,000	5,93,71,221	68,00,200		4,02,040	
0.04	8.12	0.02	0.53	0.09	0.07	0.00	14.26	1.63	1.90	0.10	
•	1		21,00,000	1	1	1	1		1	3//,840	
	1	,	0.50	1	•	•		ı	1	0.09	
	1	•	1	'	,	,	•	'			
1			r	,	,	<i>d</i> .	0.51	ı	c	St.	
	ı	1		1				1	1		
	1	1	-			1				•	Investments Limited) from ICICI Prudential Corporate Credit Opportunity Fund 1.
	•		1	1	1	•	•	1	ı		
1	1	,	•	1	1	•	•	'	•	1	
,	1	1	1	,	•	٠	1				
-			21,00,000	1		'	1	ı	,	377,840	
ARI AND INTERPRETATION OF THE PROPERTY OF THE		1	0.50	•	,	•	-	'		0.09	

Holdings Ltd.	Manbhawani Investment Ltd.	Master Exchange & Finance Limited	New India Retailing and Investment Ltd	Nilgiri Plantations Limited	Pavapuri Trading and Investment Company Ltd.	Premium Exchange and Finance Limited	Ronson Traders Limited	RTM Investment and Trading Co. Ltd.	RTM Properties Ltd.	SCM Investment & Trading Co. Ltd.	Shital Commercial Limited	Shree Vihar Properties Ltd.
50,65,000	44,57,006	16,01,600	6,92,663	42,91,740	1,00,000	30,86,500	71,50,000	19,74,200	1,25,000	5,89,200	1,38,318	7,00,000
0./4	1.07	0.38	0.17	1.03	0.02	0.74	1.72	0.47	0.03	0.14	0.03	0.17
,	1	ı				26,00,000	ı	r	ı	-	1	•
1		l	,	ı	ŀ	0.62	1	1	1	4	1	1
1		,	1	1	1	ı			1	1	1	1
			1	1	•	1	1		1	٨	1	. 4
1	1	1	ı	1	1	1	1	ı	٠	1		1
£		ı	1		1	-	-	1	•	,		-
1	1	1	•		1	,	,		1	-	1	,
1	1	1	1	•	1	1	1	1	1	1	1	r
	1		1	1			1	•	1	1		,
ZWA	RIMA	,			1	26,00,000	1	•	•	•	1	1
# Z = 311	NIT SA	•	1	,	1	0.62	1		1	1	1	1

Chandra Shekhar Nopany (Shruti Family Trust)	Chandra Shekhar Nopany HUF	Chandra Shekhar Nopany	Adventz Finance Private Limited	Adventz Securities Enterprises Limited	Deepshikha Trading Co. Private Ltd.	Duke Commerce Limited	Earthstone Holding (Two) Private Limited	Earthstone Investment & Finance Limited	Holding (Three) LLP	Ganges Securities Limited	Hargaon Investment & Trading Co. Ltd.	Trading & Investments Private Ltd.
1000	2,40,100	2,90,275	10,65,607	1,70,022	57,700	5,50,200	1,47,95,077	84,24,515	5,000	22,51,795	1,36,634	15,000
0.00	0.06	0.07	0.26	0.04	0.01	0.13	3.55	2.02	0.00	0.54	0.03	0.00
•	1	1	,	1	-	•	-	ı	1			
1	1	ı	1	1	1	1	1	•		1	1	,
r	ı	ı	•	1	•	ŧ	1	•	1	1	1	
1	1				ut.	1	,	•	*	1	3	1
1	1	1	1	1		1	1	•	1	t	1	1
,			٠		,					•		•
,	•	4	1	'		1		1	•	,	1	Г
•	1	1	1	1	•	1	1	1	1	1		•
1	,	ı	1		ı		,		1		1	1
,	1	,			1			,	,	1	•	
RINDUST OF THE PROPERTY OF THE	•	•	'				•	·		•		

	Orvi Mittai	Shalini Nopany	Champaran Marketing Co. Ltd.	PACs	Shyam Sunder Bhartia	Shruti Vora	Nopany	Akshay Poddar	Shradha Agarwala	Shobhana Bhartia	Saroj Kumar Poddar	Nandini Nopany	Jyotsna Poddar	(Shekhar Family Trust)	Chandra Shekhar Nopany
	73,500	5,000	3,02,500		1	4,10,000	47,000	23,25,025	3,25,900	27,26,796	7,06,128	7,02,667	44,05,000		1,40,01,000
	0.02	0.00	0.07		1	0.10	0.01	0.56	0.08	0.66	0.17	0.17	1.06		3.36
	1	1	1		1	r		22,00,000	1	1	7,00,000	1	1		1
SIR		4	ı		1		•	0.53	1	1	0.17	1	1		r
	T	ı	1		1	1	3	1	1	-	1	ı	1		'
	1	-	L		1	50	. 1	5		ı			ets		
	1	1			ı	t	1	1	1	1	1	•	1		
	Α	•			•	•		1	•	-	1	r	•		
	1	1	1		t	-		•	1	1	ı	1	1		1
	'		ı		1	t	1	1	'	,	1	1	1		1
	1	ı	-		I	1	1	1	-	1	•	•			·
	1	r	1		,	1	1	22,00,000	1	1	7,00,000	1	1		ı
	1	•	1		1	1	1	0.53	1	•	0.17	1	ı		1

(Formerly Zuari Global Limited) For Zuari Industries Limited

Rakesb Kumar Singh

Company Secretary & Compliance Officer Date: 11/01/2024

Place: Gurugram

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.