

11th January 2024

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra East,
Mumbai-400051

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

Company Secretary & Compliance Officer
Chambal Fertilisers and Chemicals Limited
Gadepan, Kota,
Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1) and 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

**For Zuari Industries Limited
(Formerly Zuari Global Limited)**



**Rakesh Kumar Singh
Company Secretary & Compliance Officer**

Encl. as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Names of the Stock Exchanges where the shares of the target company are listed		Date of reporting	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Details of events pertaining to encumbrance (3)						
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal/undertakin g/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	% of total share capital
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	5,56,56,024	Release	03-01-2024	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 9,00,000 Equity Shares of Chamhal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd) in relation to Non-Convertible Debentures issued by Zuari Industries Limited (Formerly Zuari Global Limited).	9,00,000	0.22	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd).	5,47,56,024	13.16	
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	5,47,56,024	Release	03-01-2024	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 10,50,000 Equity Shares of Chamhal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of IIFL Income Opportunities Fund - Opportunities Fund -	10,50,000	0.25	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of IIFL Income Opportunities Fund - Series 2)	5,37,06,024	12.91	



									Series 2) in relation to Non-Convertible Debentures issued by Zuari International Limited (formerly Zuari Investments Limited).						
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,37,06,024	12.91	Release	03-01-2024	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 10,20,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debtenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd.) in relation to Non-Convertible Debentures issued by Zuari Industries Limited (Formerly Zuari Global Limited).	10,20,000	0.25	Catalyst Trusteeship Limited (Debtenture Trustee acting on behalf of 360 One Prime Limited, formerly known as IIFL Wealth Prime Ltd)	5,26,86,024	12.66		
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,26,86,024	12.66	Creation	04-01-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 29,70,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of 360 One Prime Limited for the loan availed by Zuari International Limited (formerly Zuari Investments Limited) from 360 One Prime Limited.	29,70,000	0.71	360 One Prime Limited	5,56,56,024	13.37		
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,56,56,024	13.37	Creation	05-01-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 25,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Debtenture Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunity Fund 1) for the loan availed by Zuari International Limited (formerly Zuari	25,000	0.01	Catalyst Trusteeship Limited (Debtenture Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunity Fund 1)	5,56,81,024	13.38		



Zuari International Limited (formerly Zuari Investments Limited)	4,02,840	0.10	377,840	0.09	-	-	-	-	-	-	-	-	-	-	-	-	-	-	377,840	0.09	
Investments from ICI Prudential Corporate Credit Opportunity Fund 1.																					
Yashvardhan Investment Trading Co. Ltd.	78,89,500	1.90	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Uram Commercial Ltd.	68,00,200	1.63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
The Hindustan Times Limited	5,93,71,221	14.26	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd.	10,000	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Texmaco Infrastructure & Holdings Limited	2,96,864	0.07	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sonali Commercial Ltd.	3,79,350	0.09	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Simon India Limited	22,00,000	0.53	21,00,000	0.50	-	-	-	-	-	-	-	-	-	-	-	-	-	-	21,00,000	0.50	
SIL Properties Ltd.	1,00,000	0.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SIL Investments Limited	3,37,93,455	8.12	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sidh Enterprises Limited	1,53,500	0.04	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



