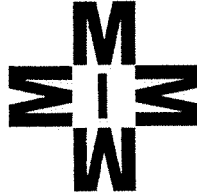


METROPOLITAN INDUSTRIES



512, Vyapar Bhavan, 49, P. D'mello Road,
Carnac Bunder, Mumbai - 400 009.
Tel. : (022) 2348 4501
Telefax : (022) 2348 1027

April 16, 2019

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Dear Sir/Madam,

Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For **Metropolitan Industries**

Mitul Shah
Authorised Person

Enc.: a/a

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	April 16 2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Metropolitan Industries, Partnership firm
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)*		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
M/s. Metropolitan Industries, Partnership Firm	75607443	34.91	34.91	67615601	31.22	Invocation	11.04.2019 12.04.2019 15.04.2019	Pledge Pledge Pledge	The shares are pledge in favor of IDBI Trusteeship Services Ltd (Trustee) on behalf of ECap Equities Limited (Lender) for the debentures of SKIL Shipyard Holdings Private Limited (Borrower) (100% Subsidiary of SKIL Infrastructure Limited)	530578 25537 10000	0.24 0.01 0.00	IDBI Trusteeship Services Ltd (Trustee) on behalf of ECap Equities Limited (Lender)	#67049486	30.96
Montana Infrastructure Limited	50065611	23.12	23.12	24622915	11.37	-	-	-	-	-	-	-	24622915	11.37
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	4.30	9308075	4.29	-	-	-	-	-	-	-	9308075	4.29
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	2.74	5933651	2.73	-	-	-	-	-	-	-	5933651	2.73
Rupali Gandhi	1213515	0.56	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54
Bhaveshe Prataprai Gandhi	1177757	0.54	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54
Neha Gandhi	1171422	0.54	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54
Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-	-	-	-	-	-	-	420000	0.19

Prataprav Shival Gandhi	250934	0.12	0.12	0	-	-	-	-	-	-	-	0	0.00
Awaita Properties Private Limited	227799	0.11	0.11	0	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	0	0.00
Total	146561851	67.68	67.68	112612242	51.97	-	-	-	-	566115	0.25	112046127	51.71

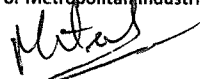
* The names of all the promoters, their shareholding in the target Company are as on the reporting date and the details of Promoters holding already encumbered are before the date of event.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Post event holding of encumbered shares are 2-3 i.e (Promoter holding already encumbered before the date of event -Details of events pertaining to encumbrance)

For Metropolitan Industries



Mitul Shah
Authorised Person

Place: Mumbai
Date: April 16, 2019