

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | |
|---|---|--|---|--|
| Name of the Target Company (TC) | : | NIMBUS PROJECTS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | : | Mrs. Meenal Aggarwal and Mr. Vaibhav Aggarwal (PAC) (Son) | | |
| Whether the acquirer belongs to Promoter/Promoter group | : | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | : | Bombay Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | | | | |
| | : | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | | |
| a) | Shares carrying voting rights | 525000 | 4.86% | 4.86% |
| b) | Shares in nature of encumbrance (pledge) | NIL | NIL | NIL |
| c) | Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) | Total (a+b+c+d) | 525000 | 4.86% | 4.86% |
| Details of acquisition | | | | |
| a) | Shares carrying voting rights acquired | 525000 | 4.86% | 4.86% |
| b) | VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | NIL | NIL | NIL |
| d) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) | Total (a+b+c+d) | 525000 | 4.86% | 4.86% |
| After the acquisition, holding of acquirer alongwith PACs of: | | | | |
| a) | Shares carrying voting rights | 1050000 | 9.72% | 9.72% |
| b) | VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) | Shares in the nature of encumbrance (Pledge) | NIL | NIL | NIL |
| e) | Total (a+b+c+d) | 1050000 | 9.72% | 9.72% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | | | | |
| | | Inter-se transfer from sister | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | | | | |
| | | Fully Paid-up Equity Shares acquired | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | | | | |
| | | 05-Aug-22 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | | Rs. 10,83,80,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | | Rs. 10,83,80,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | | Rs. 10,83,80,000 | | |

Meenal Aggarwal

Signature of the acquirer/ Authorised Signatory

Dated : 09.08.2022
Place: New Delhi

Pv:

NIMBUS PROJECTS LIMITED

| | | |
|--|----------------|--|
| | Promoter group | Dated : 09.08.2022 Place: New Delhi |
| | | |
| | | |

Meenal Aggarwal

Signature of the acquirer/ Authorised Signatory

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.