

**Dr. Vikram V. Kamat**  
C-1502, RNA Azure, Prajakta Chs, Kher Nagar, Bandra East Mumbai- 400051

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Date: 21<sup>st</sup> July, 2023

To,  
**Listing Department**  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.

Dear Sir/Madam,

Sub: **Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You



**Dr. Vikram V. Kamat**  
Encl: a/a

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Vidli Restaurants Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b><u>Acquirer:</u></b> Dr. Vikram V. Kamat  <b><u>Persons Acting in Concert:</u></b> Dr. Vidhi V. Kamat Vits Hotels Worldwide Private Limited Kamats Worldwide Food Services Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes – Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	NIL	N.A	N.A
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A	N.A
e) Total (a+b+c+d)	NIL	N.A	N.A
<b>Details of acquisition /sale</b>			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	10,00,000	N.A	7.56

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d) Shares encumbered / invoked / released by the acquirer	NIL	N.A	N.A
e) Total (a+b+c+/-d)	10,00,000	N.A	7.56
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL	N.A	N.A
b) Shares encumbered with the acquirer	NIL	N.A	N.A
c) VRs otherwise than by shares	NIL	N.A	N.A
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	10,00,000	N.A	7.56
e) Total (a+b+c+d)	10,00,000	N.A	7.56
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition/ <del>sale</del> of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 <sup>th</sup> July, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	Rs. 10,82,50,000/- divided into 1,08,25,000 Equity shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	Rs. 10,82,50,000/- divided into 1,08,25,000 Equity shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition (Assuming conversion of all the issued Warrants into Equity shares)	Rs. 13,22,50,000/- divided into 1,32,25,000 Equity shares of face value of Rs. 10/- each.		

**Signature of the acquirer / seller / Authorised Signatory**



**Dr. Vikram V. Kamat**

**Place:** Mumbai

**Date:** 21<sup>st</sup> July, 2023