

VINOD BANWARILALSARAF

901, Vinayak Heights, 55, Pali Hill, Nargis Dutt Road, Bandra (West), Mumbai – 400 050.
Tel: 022-2648 1126 / 2648 1127, Email: vinod@vinatiorganics.com

February 26, 2024

BSE Limited

Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: 524200

**NSE Symbol: VINATIORGA /
Series: EQ**

Dear Sir,

**Ref: Disclosure under Regulation 10(6) of Securities and Exchange Board of
India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') I hereby disclose the acquisition details of 4,23,136 equity shares of Vinati Organic Limited. This acquisition is in accordance with the approved Scheme of Amalgamation of Vinati Organics Ltd. with Veeral Additives Pvt. Ltd., as per the NCLT Order dated December 12, 2023.

Please find enclosed the disclosure as per Regulation 10(6) of the SEBI (SAST) Reg. 2011 and aforesaid NCLT Order dated December 12, 2023.

Request you to kindly take the same on record.

Thanking you,

Vinod Banwarilal Saraf

Encl: As above.

CC: Vinati Organics Limited

Format for Disclosures under Regulation 10(6)

Report to Stock Exchanges in respect of any acquisition made in reliance upon the exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Vinati Organics Limited			
2.	Name of the acquirer(s)	Vinod Saraf			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The acquisition is being undertaken as per the share exchange ratio of the approved Scheme of Amalgamation of Vinati Organics Ltd. with Veeral Additives Pvt. Ltd. pursuant to the NCLT Order dated December 12, 2023			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No			
7.	Details of acquisition – Refer Note	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not Applicable	Not Applicable		
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC

	– Each Acquirer / Transferee(*) Vinod Saraf Viral Alkalis Ltd.	2000 0	0.001% 0.00%	4,25,136 4,60,446	0.41% 0.44%
	– Each Seller / Transferor	NA	NA	NA	NA

Signature:

Date: February 26, 2024

Place: Mumbai

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
