

Reliance Project Ventures and Management Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055

CIN: U74999MH2005PTC150536

Email ID: relianceprojectventuremanagepl@gmail.com

Reliance Wind Turbine Installators Industries Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

CIN: U29300MH2005PTC150533

Email Id: reliancewindturbineinstallator@gmail.com

April 5, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Power Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge
City, Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited


Authorized Signatory

For Reliance Wind Turbine Installators Industries Private Limited


Authorized Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		April 5, 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Wind Turbine Installators Industries Private Limited											
Details of the creation/release/ invocation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital								Number	% of total share capital
Reliance Project Ventures and Management Private Limited	400114337	14.26	396757511	14.14	April 1, 2019	Invocation	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Project Ventures and Management Private Limited	873130	0.03	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	389204381	13.87
					April 2, 2019	Invocation	Pledge		3200000	0.11			
					April 3, 2019	Invocation	Pledge		3480000	0.12			

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Name of the promoter (s) or PACs with him*	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Reason for encumbrance **						Name of the entity in whose favor shares encumbered ***		Number	% of total share capital
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital				
Reliance Wind Turbine Installators Industries Private Limited	243568019	8.68	204951852	7.31	Invocation	April 1, 2019	Pledge	Invocation of third party pledge	946470	0.03	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	194278982	6.93	
					Invocation	April 2, 2019	Pledge		3000000	0.11				
					Invocation	April 3, 2019	Pledge		1000000	0.04				
					Invocation	April 4, 2019	Pledge		2475200	0.09				
					Invocation	April 5, 2019	Pledge		3251200	0.12				

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Name of the promoter (s) or PACs with him*	Details of events pertaining to encumbrance (3)										Promoter holding already encumbered (2)		Promoter holding in the target company (1)		Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)		Date of creation/ release/ invocation of encumbrance		Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance **		Number		% of share capital		Name of the entity in whose favor shares encumbered ***	
	Number	% of total share capital	Number	% of total share capital											Number	% of total share capital		
Reliance Infrastructure Limited	928498193	33.10	640973203	22.85	-	-	-	-	-	-	-	-	-	640973203	-	-	-	22.85
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	-	-	-	Nil

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

Date: April 5, 2019
Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.