

MONTANA INFRASTRUCTURE LIMITED

Office: 512, Vyapar Bhavan, 49 P.D'Mello Road, Carnac Bunder, Mumbai-400009
CIN: U29120GJ1991PLC016740, E-mail: skil@skilgroup.co.in, Tel: 022-2348 3536

January 07, 2021

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Dear Sir/Madam,

Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For **Montana Infrastructure Limited**

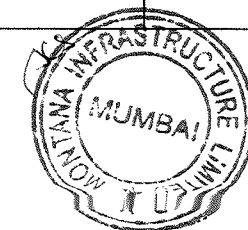
Ketan Shah
Ketan Shah
Director



Enc.: a/a

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	January 07, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Montana Infrastructure Limited
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)*		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]#	
	Number	% of total share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
M/s. Metropolitan Industries,	74511618	34.40	34.40	65953661	30.45	-	-	-	-	-	-	-	65953661	30.45
Montana Infrastructure Limited	29843611	13.78	13.78	4622915	2.14	Invocation	10.12.2020	Pledge	The Shares are pledged in favor of Vistra ITCL (India) Limited (Trustee) for term loan taken by SKIL Infrastructure Limited and Orange Smart City Infrastructure Private Limited (Borrower) from YES Bank Limited (Lender) \$	222000	0.10	Vistra ITCL (India) Limited (Trustee) on behalf of YES Bank Limited (Lender)	4400915	2.03
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9208160	4.25	4.25	9208075	4.25	-	-	-	-	-	-	-	9208075	4.25
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5809328	2.68	2.68	5808651	2.69	-	-	-	-	-	-	-	5808651	2.69
Rupali Gandhi	1216272	0.56	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54
Bhavesh Prataprai Gandhi	1175000	0.54	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54
Neha Gandhi	1171422	0.54	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54
Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-	-	-	-	-	-	-	420000	0.19
Prataprai Shivlal Gandhi	250934	0.12	0.12	0	-	-	-	-	-	-	-	-	0	0.00
Awaita Properties Private Limited	227799	0.11	0.11	0	-	-	-	-	-	-	-	-	0	0.00



Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	0	0.00
Total	125019026	57.72	57.72	90725302	41.89	-	-	-	-	222000	0.10	90503302	41.79

* The names of all the promoters, their shareholding in the target Company are as on the reporting date and the details of Promoters holding already encumbered are before the date of event.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

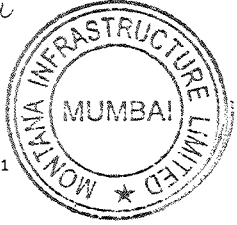
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

\$ Details of against which term Loans shares are invoked is awaited from Vistra ITCL (India) limited (Trustee)

Post event holding of encumbered shares are 2-3 i.e (Promoter holding already encumbered before the date of event -Details of events pertaining to encumbrance)

For Montana Infrastructure Limited

Ketan Shah
Ketan Shah
Director



Place: Mumbai
Date: January 07, 2021