

28th March, 2024

To: BSE Ltd National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We here by inform you that, M/s. TVT INFRACON LLP one of the promoter/ promoter group of SMS Pharmaceuticals Limited has purchased 80,000 equity shares of SMS Pharmaceuticals Limited on 27<sup>th</sup> March, 2024

Accordingly, please find herewith enclosed the Disclosure required under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Yours faithfully

FOR TVT INFRACON LE

Trilok Potluri

Designated Partner\*

DIN: 07634613

CC: SMS PHARMACEUTICALS LIMITED Company Secretary & Compliance Officer Plot No. 72, H.No: 8-2-334/3&4, Road No. 5 Opp. SBI Executive Enclave, Banjara Hills, Hyderabad, Telangana, India- 500034

Hyderabad



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TVT INFRACON LLP		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ <del>disposal</del> under consideration, holding of :			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li></ul>	20,000	0.02	0.02
<ul> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	-	-	
e) Total (a+b+c+d)	20,000	0.02	0.02
Details of acquisition /sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by equity shares  c) Warrants/convertible securities/any other	80,000	0.10	0.10
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	_
d) Shares encumbered/ invoke/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	80,000	0.10	0.10

TVT Infracon LLP

Plot No 265Q, Road no 10, Jubilee Hills, Shaikpet, Hyderabad-500033. LLPIN- ABC-1983

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After the acquisition/sale, holding of:		5		
a) Shares carrying voting rights     b) Shares encumbered with acquirer	1,00,000	0.12	0.12	
c) VRs otherwise than by shares	-	_	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-	
e) Total (a+b+c+d)	1,00,000	0.12	0.12	
Mode of acquisition/sale (e.g. open market / off market/public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	open market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	80,000 equity shares acquired through open market on 27.03.2024, intimation sent to the company on 28.03.2024.			
Equity share capital / total voting capital of the TC before the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-			
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-			
Total diluted share/voting capital of the TC after the said release of encumbrance /acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-			

FOR TVT INFRACONALP

Hyderabad

Trilok Potluri

Designated Partner

DIN: 07634613

Date: 28.03.2024 Place: Hyderabad

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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